ASX ANNOUNCEMENT
1 September 2026

Completion of Small Shareholding Sale Facility

Red Sky Energy Limited (ASX: ROG, **the Company** or **Red Sky**) advises that it has completed the small shareholding sale facility (**Sale Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) had a market value of less than A$500 at the record date of 25 June 2026 (**Small Parcel Holding**), as announced on 26 June 2026 (**Previous Announcement**).

The final outcome of the Sale Facility is set out below.

	Shareholders	Shares
Eligible at Record Date	4,013	414,811,525
Sold under the Sale Facility	3,610	349,726,926
Elected to retain	296	39,970,741
Sold down to no Shares held or increased to more than a Small Parcel Holding	107	25,113,858

Shareholders who returned a valid share retention form retained their holdings in full. Shareholders shown above as having sold down or increased to more than a Small Parcel Holding either disposed of their entire holding other than under the Sale Facility or acquired additional Shares to hold more than a Small Parcel Holding before the closing date of the Sale Facility, and were therefore not included in the Sale Facility.

Shareholders whose Shares were sold under the Sale Facility will receive $0.001 per Share sold, in accordance with the Previous Announcement, without paying brokerage or other costs. Total proceeds payable to participating shareholders are $349,728.21. Payments have been made in Australian dollars by direct credit to those shareholders who participated in the Sale Facility and have provided bank account details to the Company or its share registry. The remaining shareholders will be paid on receipt of their bank account details and are asked to contact the Company's share registry, Xcend Pty Ltd, at www.xcend.co, corporateactions@xcend.co or +61 (2) 8591 8509 to provide them. Transaction statements will be despatched by post to participating shareholders.

As set out in the Previous Announcement, the Sale Facility was managed and underwritten by CPS Capital Group Pty Ltd. The Sale Facility involved the sale of existing Shares. No Shares were bought back or cancelled by the Company, and the Company's issued Share capital is unchanged at 10,570,380,552 Shares.

Following completion of the Sale Facility, the number of shareholders on the Company's register has decreased from 5,453 at the record date to 1,819, a reduction of approximately 67%. The Sale Facility is expected to deliver ongoing savings in share registry and shareholder communication costs.

-ENDS-

Released with the authority of the board.

For further information on the Company and our projects, please visit:

www.redskyenergy.com.au

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