



Announcement Summary

Entity name
IMAGION BIOSYSTEMS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday September 01, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IBXO	OPTION EXPIRING 13-DEC-2027	30,000,000	31/08/2026
IBXO	OPTION EXPIRING 13-DEC-2027	2,708,334	27/09/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2026 09:29	New - Proposed issue of securities - IBX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Placement Details

IBXO : OPTION EXPIRING 13-DEC-2027

Issue date

31/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to CPS Capital Group as part consideration for lead manager services provided in connection with the placement announced 25/06/26 and approved by shareholders at the 10/08/2026 general meeting.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

IBXO : OPTION EXPIRING 13-DEC-2027

Issue date

27/9/2026

Issue details

Number of +securities to be quoted

2,708,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the placement capital raising announced by the company on 25 June 2026 - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03103760-3A695941&v=undefined>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IBXO : OPTION EXPIRING 13-DEC-2027	516,041,691
IBX : ORDINARY FULLY PAID	801,006,908

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	375,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX \$0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAQ : CONVERTIBLE NOTES	2,780,000
IBXABA : PERFORMANCE RIGHTS CLASS C	500,000
IBXAA : OPTION EXPIRING 21-SEP-2028 EX \$0.04	26,250,000
IBXABF : OPTION EXPIRING 23-APR-2029 EX \$0.0297	10,600,177
IBXABD : OPTION EXPIRING 29-MAY-2028 EX \$0.019	2,000,000
IBXABE : OPTION EXPIRING 29-MAY-2030 EX \$0.012	4,700,000
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000



IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,125,000
IBXAG : PERFORMANCE RIGHTS CLASS D	2,200,000
IBXAH : PERFORMANCE RIGHTS CLASS E	4,000,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000