

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Loyal Metals Ltd (LLM.ASX)

ACN/ARSN 644 564 241

1. Details of substantial holder(1)

Name Harvest Lane Asset Management and its associated entities

ACN/ARSN (if applicable) 158 314 697

The holder ceased to be a substantial holder on 28/08/2026

The previous notice was given to the company on 28/08/2026

The previous notice was dated 26/08/2026

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
28/08/2026	Harvest Lane Asset Management Pty Ltd and its associated entities	Sale (Scheme of Arrangement)	\$0.45 per share	Ordinary shares 27,926,357	27,926,357

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Luke Cummings	Suite 1.03, Level 1, 139 Macquarie Street, Sydney, NSW, 2000

Signature

print name

Luke Cummings

capacity

Director

sign here

A handwritten signature in black ink, appearing to read 'Luke Cummings', written over a horizontal line.

date

01/09/2026