



Announcement Summary

Entity name

CRITICAL MINERALS GROUP LIMITED

Date of this announcement

Tuesday September 01, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EX \$0.12 EXP 01/03/2029	11,072,607	31/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL MINERALS GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

652994726

1.3 ASX issuer code

CMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jun-2026 10:13	New - Proposed issue of securities - CMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolutions 5, 6 and 7 of the explanatory statement set out in the General Meeting notice released on 14 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A1684315&v=undefined>

Issue details

Number of +securities

491,379

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For every two new shares issued, one free attaching unlisted option is issued to the Related Parties in lieu of cash remuneration for Director fees and short-term incentives.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 8 of the explanatory statement set out in the General Meeting notice released on 14 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A1684315&v=undefined>



Issue details

Number of +securities

236,413

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For every two new shares issued, one free attaching unlisted option is issued to the Executives in lieu of cash remuneration, in respect of short-term incentive remuneration for the FY2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 3 of the explanatory statement set out in the General Meeting notice released on 14 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A1684315&v=undefined>

Issue details

Number of +securities

10,344,815

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For every two new shares issued under the tranche 1 and tranche 2 placements, one free attaching unlisted option is issued to the sophisticated and professional investors.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTIONS EX \$0.12 EXP 01/03/2029
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
31/8/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to Schedule 1 of the explanatory statement set out in the General Meeting notice released on 14 July 2026 for the material terms of the attaching options: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A1684315&v=undefined	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	11/2/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
CMG : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
11,072,607

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMG : ORDINARY FULLY PAID	119,574,349

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMGAG : OPTION EXPIRING 30-JUN-2028 EX \$0.205	20,100,000
New class - code to be confirmed : OPTIONS EX \$0.12 EXP 01/03/2029	11,072,607