



Announcement Summary

Entity name

CRITICAL MINERALS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMG	ORDINARY FULLY PAID	6,548,585	31/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL MINERALS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

652994726

1.3 ASX issuer code

CMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jun-2026 10:13	New - Proposed issue of securities - CMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of attaching options, exercisable at \$0.12 and expiring 30 months from date of issue, pursuant to shareholder approval of Resolutions 3, 5, 6, 7 and 8, at the General Meeting held on 12 August 2026 is being issued today, and a separate Appendix 3G will be lodged. Refer to Resolutions 3, 5, 6, 7 and 8 of the explanatory statement set out in the General Meeting notice released on 14 July 2026.



Issue details

Number of +securities to be quoted

5,093,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07250000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued pursuant to shareholder approval of Resolution 2 at the Company's General Meeting held on 12 August 2026. Refer to Resolution 2 of the explanatory statement set out in the General Meeting notice released on 14 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A1684315&v=undefined>

ASX +security code and description

CMG : ORDINARY FULLY PAID

Issue date

31/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

982,758

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Related Parties in lieu of cash remuneration for Director fees and short-term incentives.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.072500

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued to Related Parties pursuant to shareholder approval of Resolutions 5, 6 and 7 at the Company's General Meeting held on 12 August 2026. The relevant period for these shares is director fees incurred during the 2026 financial year and short-term incentive entitlements relating to the 2024 and 2025 financial years. Refer to Resolutions 5, 6 and 7 of the explanatory statement set out in the General Meeting notice released on 14 July 2026.

ASX +security code and description

CMG : ORDINARY FULLY PAID

Issue date

31/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

472,827

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Executives in lieu of cash remuneration, in respect of short-term incentive remuneration for the financial year 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.072500

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued to Executives pursuant to shareholder approval of Resolution 8 at the Company's General Meeting held on 12 August 2026. Refer to Resolution 8 of the explanatory statement set out in the General Meeting notice released on 14 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03110761-2A-1684315&v=undefined>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMG : ORDINARY FULLY PAID	126,122,934

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMGAG : OPTION EXPIRING 30-JUN-2028 EX \$0.205	20,100,000