

ASX Announcement**ASX: CMG**

1 September 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Critical Minerals Group Limited (**ASX:CMG**) (**Critical Minerals Group, CMG**, or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 31 August 2026, the Company issued 6,548,585 fully paid ordinary shares (**Shares**) comprising:

- 5,093,000 Shares at an issue price of A\$0.0725 per Share to sophisticated and professional investors (the **Investors**) under the placement announced on 22 June 2026;
- 982,758 Shares at a deemed issued price of A\$0.0725 per Share to Related Parties (the **Related Parties**) in lieu of cash remuneration for Directors' fees and short-term incentives, in accordance with shareholder approval received at the general meeting held on 12 August 2026 (Resolution 5, Resolution 6 and Resolution 7); and
- 472,827 Shares at a deemed issued price of A\$0.0725 per Share to Executives (the **Recipients**) in lieu of cash remuneration for short-term incentives, in accordance with shareholder approval received at the general meeting held on 12 August 2026 (Resolution 8).
- Further details are set out in the Explanatory Statement to the Notice of Meeting released on 14 July 2026.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to the Investors, the Related Parties and the Recipients under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act.
4. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

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On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher
Joint Company Secretary