



ASX Announcement

COMPLETION OF UNMARKETABLE PARCEL SHARE SALE FACILITY

Australian Oil Company Limited (ASX: AOK) (Australian Oil or the Company) is pleased to advise that it has completed the unmarketable parcel sale facility (**Facility**) as announced on 28 May 2026.

Under the ASX Listing Rules, any shareholding valued at less than A\$500 is considered to be an unmarketable parcel (Unmarketable Parcel). The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult. As a result, the shareholders have been provided with an opportunity to sell their shares, and the Company has reduced its operating and administration costs moving forward.

As at market close on 27 May 2026 (**Record Date**), an Unmarketable Parcel comprises 166,666 or fewer Shares. The sale price was \$0.00225 per share, being a purchase price in accordance with the Company's Constitution.

The final number of shares to sold under the Facility was 47,015,822 ordinary shares for a total consideration of A\$105,785. The Facility comprises 1,035 shareholders, which represent approximately 83.80% of the eligible shareholders.

Payment of sale proceeds will be made to participating shareholders as soon as practicable.

Investor Portal

Investors are encouraged to visit the Company's online portal for ongoing updates and access to reports, presentations, and further announcements.

[Australian Oil Company Limited | ASX:AOK - Investor Centre](#)

– ENDS –

This announcement has been authorised by the Board of Directors of the Australian Oil Company Ltd.

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About Australian Oil Co

Australian Oil is an Australian-based energy company focused on under-explored, high-quality oil and gas opportunities near under-supplied markets.

The Company is currently focused on conventional oil and gas exploration and production opportunities in the Surat Basin in Australia. Australian Oil also has a portfolio of natural gas and oil producing wells, in California.

Australian Oil is currently evaluating the acquisition of additional global producing and exploration assets aligned with its strategic objectives and commitment to delivering shareholder value.

Australian Oil Company Limited

ACN: 114 061 433

ASX Code: AOK

Shares on Issue

2,327,610,801

Unlisted Options

10,000,000 ex \$0.025 on or before 30-Apr-2029

10,000,000 ex \$0.035 on or before 30-Apr-2029

10,000,000 ex \$0.045 on or before 30-Apr-2029

296,439,770 ex \$0.004 on or before 22-Dec-2027

486,724,095 ex \$0.006 on or before 30-Jun-2028

Performance Rights

207,550,000 Performance rights