ASX Announcement

ASX:BH6 | 1 September 2026

BROKEN HILL GOLD

Notice to Option Holders – Expiry of Listed Options

Broken Hill Gold Ltd **(ASX: BH6)** ('**Broken Hill Gold**' or '**the Company**') advises that the attached letter and notice of exercise of listed options form has been sent to registered holders of the Company's listed options (ASX:BH6OB) (**Options**) advising that the Options which are exercisable at $0.30 each will expire at 5.00pm (AEST) on Wednesday, 30 September 2026 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on Thursday, 24 September 2026, being four business days prior to the Expiry Date.

Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed Notice of Exercise of options form specifying the number of Options being exercised and the required payment of funds.

This announcement has been authorised for release by the Board of Broken Hill Gold.

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About Broken Hill Gold

Broken Hill Gold (formerly Pacgold) is an ASX-listed gold development and exploration company focused on generating near-term revenue and cash flow.

Following the strategic demerger of its highly prospective North Queensland exploration portfolio, which included the Alice River and St George projects, the Company is now exclusively focused on its flagship White Dam Gold Project in South Australia.

White Dam provides Broken Hill Gold with a clear, accelerated pathway to production. The project features established infrastructure, including open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

Enhancing this production profile is the recent gold and copper discovery at Icebreaker. This exciting new development offers significant upside potential, further solidifying the Company's strategy to expand its resource base and drive long-term value from its South Australian operations.

Location Map of Broken Hill Gold's White Dam Project, South Australia

BROKEN HILL GOLD

1 September 2026

Dear Option Holder

Notice of Expiry of Listed Options

Broken Hill Gold Ltd (ASX:BH6) (the **Company** or **Broken Hill Gold**) wishes to advise that you are the registered holder of listed options (ASX:BH6OB) (**Options**) in the Company.

The Options are exercisable at $0.30 each and expire at 5.00pm (AEST) on 30 September 2026 (**Expiry Date**). There is no obligation upon Option holders to exercise their Options. However, under section 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise Option Holders of the information contained in this notice.

The courses of action available to you as the holder of these Options are:

(a) **Exercise your Options**: If you wish to exercise some or all of your Options, you must complete the instructions set out in the "Notice of Exercise of Listed Options" form (**Notice of Exercise**) accompanying this letter and provide the completed Notice of Exercise together with payment of $0.30 (30 cents) per Option on or before 5:00pm (AEST) on Wednesday, 30 September 2026.

(b) **Sell your Options:** The official quotation of the Options on ASX will cease at close of trading on Thursday, 24 September 2026, being four business days prior to the expiry date.

(c) **Do nothing and allow your Options to expire**: If you do not exercise or sell your Options in the manner described above, they will expire at 5:00pm (AEST) on Wednesday, 30 September 2026 and your right to subscribe for fully paid ordinary shares in the Company at $0.30 per share will lapse.

On exercise, each Option entitles the holder to receive one (1) fully paid ordinary share in the capital of the Company.

The latest available market sale price of ordinary shares on the ASX was $0.155 on 31 August 2026.

During the three (3) months preceding the date of this notice:

- The highest closing market sale price of ordinary shares on the ASX was $0.195 (19.5 cents) on 21 August 2026; and
- The lowest closing market sale price of ordinary shares on the ASX was $0.105 (10.5 cents) on 29 June 2026 and 20 July 2026.

There is no underwriting agreement relevant to these Options.

The total number of Options on issue is 11,346,821. If all of the Options on issue are exercised, 11,346,821 fully paid ordinary shares in the capital of the Company will be issued.

If you have any further questions, please contact the Company Secretary by telephone on +61 8 6288 8998 or email at info@bh6.com.au.

Yours sincerely

Yugi Gouw
Company Secretary

BROKEN HILL GOLD

ABN 30 636 421 782

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ASX Code: BH6
Email: support@cm.mpms.mufg.com
Website: au.investorcentre.mpms.mufg.com

NAME AND ADDRESS OF OPTIONHOLDER

Exercise Price:	**$0.30**
Expiry Date:	**30/09/2026**

SRN/HIN

NOTICE OF EXERCISE OF LISTED OPTIONS

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of Options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Broken Hill Gold Ltd.

A NUMBER OF LISTED OPTIONS EXERCISED

at $0.30 per Option Exercised

B TOTAL PAYMENT REQUIRED

A$

C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Broken Hill Gold Ltd" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

D ELECTRONIC TRANSFER

Please complete your payment via electronic direct credit transfer to the account below.

Account Name:	Broken Hill Gold Ltd
Bank:	Commonwealth Bank of Australia
Account BSB:	064-000
Account Number:	16007111
BIC/SWIFT Code:	CTBAAU2S
Payment Reference:	Please supply the name of your Option holding

E YOUR CONTACT DETAILS

Telephone Number

(   )

Telephone Number – after hours

(   )

Contact Name (PRINT)

HOW TO COMPLETE THE NOTICE OF EXERCISE OF LISTED OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

A. Application for Shares under the Notice of Exercise of Listed Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your payment will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the payment required for the Options you wish to exercise.

C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to “Broken Hill Gold Ltd” and crossed “Not Negotiable”. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

D. Electronic Transfer

Please complete your payment via electronic direct credit transfer. Please use the name of your Option holding as the reference.

E. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEST) on the Options expiry date, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Listed Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

Broken Hill Gold Ltd
PO Box 89
West Perth WA 6872

OR

By email to info@bh6.com.au

If you require information on how to complete this form please contact the Company Secretary at info@bh6.com.au.

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.