XPEDRA
Resources Limited

1 September 2026

ASX:XPD

ASX ANNOUNCEMENT

COMPLETION OF ACQUISITION OF NEELD GOLD PROJECT

Xpedra Resources Limited (ASX:XPD; "Xpedra" or the "Company") is pleased to advise that further to its announcement on 21 April 2026 and subsequent shareholder approval received on 9 June 2026, it has now completed the acquisition of the Neeld Gold Project in New South Wales ("Neeld Acquisition").

Pursuant to completion of the Neeld Acquisition, the Company has issued a total of 44,000,000 fully paid ordinary shares ("Shares") to the vendors, of which:

(i) 22,000,000 Shares are subject to voluntary escrow until 1 December 2026;
(ii) 20,000,000 Shares are subject to voluntary escrow until 1 March 2027; and
(iii) 2,000,000 Shares are freely tradeable.

Cleansing Notice

The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act"). For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is being given under section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

 (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

 (ii) section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that:

 (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and

 (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

  A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

  B. the rights and liabilities attaching to fully paid ordinary shares.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

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