



Announcement Summary

Entity name

INFRAGREEN GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 31, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IFN	ORDINARY FULLY PAID	24,876,911	19/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFRAGREEN GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

668228742

1.3 ASX issuer code

IFN

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

IFNAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

IFN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

24,876,911

And the date the escrow restrictions have ceased or will cease

19/6/2026

Issue date

19/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

24,876,911

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The principal amount and interest accrued on certain Convertible Notes, which converted into fully paid ordinary shares as disclosed in the prospectus released on 23 June 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.800000

Any other information the entity wishes to provide about the +securities to be quoted

The release of these securities from escrow was the subject of an ASX announcement dated 12 June 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IFN : ORDINARY FULLY PAID	160,015,983

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFNAA : ORDINARY FULLY PAID RESTRICTED	16,096
IFNAB : ORDINARY FULLY PAID RESTRICTED	59,859,169
IFNAC : OPTION EXPIRING 23-JUN-2028 RESTRICTED	325,000
IFNAD : PERFORMANCE RIGHTS 31-DEC-2026 RESTRICTED	62,500
IFNAE : PERFORMANCE RIGHTS 31-DEC-2027 RESTRICTED	62,500
IFNAF : PERFORMANCE RIGHTS 31-DEC-2028 RESTRICTED	62,500
IFNAG : PERFORMANCE RIGHTS 31-DEC-2029 RESTRICTED	62,500
IFNAK : PERFORMANCE RIGHTS EXPIRING 31-DEC-2029	37,500
IFNAJ : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	37,500
IFNAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027	112,500
IFNAH : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026	37,500