31.08.2026 | ASX ANNOUNCEMENT

FY26 Operating Revenue Up 24% as Dataworks Delivers Positive Operating Cash Flow and Launches Second Government Platform

Highlights:

- **Operating Revenue increased 24% to $8.93 million in FY26[1],** compared with $7.20 million in FY25
- **Statutory loss after tax reduced 78% to $2.25 million,** compared with $10.03 million in FY25
- **Positive statutory operating cashflow of $1.91 million,** representing a $7.21 million improvement from the $5.30 million operating cash outflow recorded in FY25
- **Customer cash receipts increased to $10.39 million,** compared with $7.53 million in FY25
- **BetGuard successfully entered live commercial operation in Ontario during Q4 FY26,** establishing Dataworks' second operational government Centralised Self-Exclusion platform
- **Significant restructuring and cost discipline continued,** with employee expenses falling to $5.09 million from $7.34 million in FY25, alongside a $1.51 million investment in capitalised software development.
- **Dataworks enters FY27 with two proven government reference platforms, an established base of long-term government revenue and a growing pipeline of domestic and international opportunities**

Dataworks Group Limited (ASX: DWG) ("DWG" or "**the Company")**, a leading responsible gambling technology company addressing the global problem gambling market, is pleased to release its Preliminary Final Report and Appendix 4E for the financial year ended 30 June 2026.

FY26 marked an important year in the development of Dataworks, as the Company transitioned from developing and implementing regulatory technology to operating long-term government regulatory infrastructure across Australia and Ontario, Canada.

Operating Revenue increased 24% to $8.93 million, reflecting continued performance from BetStop™ - The National Self-Exclusion Register and revenue recognised under the Company's Ontario contract during FY26. BetGuard, Dataworks' Centralised Self-Exclusion ("CSE") platform for iGaming Ontario, successfully entered live commercial operation during the June quarter together with the commencement of associated managed services.

The Company's statutory loss after tax reduced by 78% to $2.25 million, compared with a loss of $10.03 million in FY25, reflecting revenue growth, continued restructuring and a materially lower operating cost base.

Improved Cash Generation

Dataworks generated positive statutory net operating cashflow of $1.91 million for FY26, compared with an operating cash outflow of $5.30 million in FY25, which included a $1.51 million investment in capitalised software development costs.

[1] During the year, the Company also recognised an Australian Tax Office R&D tax rebate of $695,593, which is reported separately from Operating Revenue throughout this announcement.

Customer cash receipts increased to $10.39 million during the year, compared with $7.53 million in FY25.

The statutory operating cashflow reported in the FY26 financial statements differs from the approximately $0.28 million operating cashflow previously reported in the Company's June 2026 Appendix 4C. This principally reflects the classification in the financial statements of approximately $1.51 million of capitalised software development expenditure as investing cashflow, together with other year-end accounting classification differences.

The Company continued to invest in the development and implementation of its regulatory technology platform during FY26 while maintaining disciplined cost management across the Group.

Two Proven Government Platforms

During FY26, Dataworks successfully completed the development, testing and implementation of BetGuard for iGaming Ontario, with the platform entering live operation during the June quarter.

The successful deployment builds on Dataworks' operation of BetStop for the Australian Government and provides the Company with proven large-scale government reference platforms across two regulated jurisdictions.

The Ontario implementation also demonstrated the adaptability of the underlying Dataworks platform to different regulatory frameworks, privacy requirements and market structures, while expanding the Company's capability to include dedicated managed services through its Toronto-based Contact Centre.

These operating reference sites strengthen Dataworks' credentials as it progresses additional government procurement opportunities across domestic and international regulated wagering markets.

Focused Cost Base and Investment for Growth

The Company continued to simplify its operations during FY26, exiting or reducing non-core activities and focusing resources on its CSE technology platform and government customer programs.

Employee expenses reduced to $5.09 million from $7.34 million in FY25 (which included a $1.51 million investment in capitalised software development costs), while the Group continued to invest in technology development, customer delivery and international operating capability.

During the year, Dataworks also progressed early architecture and development work for a Venue CSE platform designed to extend its technology into physical gambling environments. Further investment will be required to complete development, with the Company believing the product has potential to create an additional domestic and international commercialisation opportunity.

Funding and Outlook

Subsequent to year end, as announced on 3 July 2026, Dataworks secured a $1.5 million unsecured working capital facility, providing additional financial flexibility to support ongoing operations, business development and potential new contract mobilisation.

The Board continues to assess additional funding options to support the Company's working capital requirements and provide appropriate financial flexibility as Dataworks pursues its commercial growth opportunities.

Subsequent to year end, as announced on 31 August 2026, the Company also entered into an eight-week paid Planning Services Agreement with the NSW Government to support project planning, technical scoping and contract development activities in connection with a component of the Government’s gambling harm minimisation measures. The engagement is expected to generate approximately $536,000 in revenue, subject to delivery of agreed milestones.

Dataworks enters FY27 focused on delivering strong outcomes for its existing government customers, progressing its pipeline of government procurement opportunities and converting its proven regulatory infrastructure platform into additional long-term contracted revenue.

The Preliminary Final Report and accompanying financial statements are unaudited. The Company's audited financial statements are to be released by 30 September 2026.

-ENDS-

This announcement has been approved for release by the Board of Dataworks Group Limited.

For enquiries regarding this release, please contact:

Dataworks Group	**NWR Communications**
Mr Al Watson	Tim Dohrmann
Chief Executive Officer	Investor Relations
contact@dataworksgroup.com.au	tim@nwrcommunications.com.au

To learn more, please visit: www.dataworksgroup.com.au. Dataworks' registered address is Level 11, 201 Miller Street, North Sydney, NSW 2060.

About Dataworks

Dataworks Group Limited (ASX: DWG) is a leading Regulated Gaming Technology (RegTech) company, specialising in unique innovative technologies to combat problem gambling.

Dataworks' solutions include **BetStop™ - The National Self-Exclusion Register (NSER)**, which enables vulnerable individuals to safeguard themselves from the harms of gambling addiction. The NSER, operated exclusively for the Australian Government, empowers Australians to self-exclude from all licensed interactive wagering services for periods ranging from three months to a lifetime.

Dataworks also delivers the Centralised Self-Exclusion ("CSE") solution for iGaming Ontario in Canada, one of the world's largest regulated online gambling markets. The Company provides a real-time, centralised exclusion platform integrated across licensed operators, together with end-to-end managed contact centre services supporting participant onboarding and ongoing engagement. This integrated solution further demonstrates Dataworks' ability to deliver both technology and operational infrastructure for large-scale, mission-critical regulatory programs, reinforcing the scalability and global applicability of its platform.

Together, Dataworks' Australian and Ontario government platforms have processed more than 41 billion real-time exclusion checks since launch around 2 years ago and currently process in excess of 50 million real-time exclusion checks on a typical day, demonstrating the scale, reliability and operational maturity of the Company's regulatory infrastructure.

As a pioneer in regulated gaming technology, Dataworks is driving social impact by delivering secure, scalable, and ESG-aligned solutions for governments and operators worldwide. Leveraging its deep heritage and expertise in data security and compliance, Dataworks is redefining the future of responsible gambling technologies on a global scale.