Stakk Delivers Operating Profit of $1.07M and Revenue Growth of 1,098% in FY2026

- FY2026 **revenue increased 1,098% to A$14.89 million**, compared with A$1.24 million in FY2025.

- **Operating profit of A$1.07 million**, compared with an operating loss of A$2.64 million in FY2025.

- **Net operating cash inflows of A$3.78 million**, compared with net operating cash outflows in FY2025.

- **Customer receipts increased to A$14.51 million**, demonstrating strong conversion of recognised revenue into cash.

- **A$6.37 million of research and development expenditure** recognised during FY2026, with operating profit achieved after this investment.

- **Cash and cash equivalents of A$17.57 million** at 30 June 2026, compared with A$0.37 million at 30 June 2025.

- **Net assets increased to A$28.72 million**, from A$9.59 million in FY2025, with net current assets of A$16.85 million.

- Statutory loss after tax of A$5.12 million reflected **A$6.19 million of non-operating expenses**, including acquisition-related costs and the non-cash wind-down of former Douugh entities.

- Result does not include any contribution from the ParaScript Acquisition announced on 6 July 2026, which is expected to complete shortly.

Sydney, Monday 31 August 2026, Stakk Limited (ASX: SKK) ("Stakk" or "the Company") an AI-native Digital Trust infrastructure provider serving regulated industries, today released its Appendix 4E Preliminary Final Report for the financial year ended 30 June 2026.

Revenue increases to A$14.89 million

In FY2026, Stakk generated revenue from ordinary activities of A$14.89 million, compared with A$1.24 million in FY2025, representing an increase of 1,098%.

The result exceeded the Company's previously announced unaudited FY2026 revenue guidance of approximately A$13.55 million.

Revenue growth was driven by the continued implementation and delivery of enterprise customer agreements, increased customer utilisation and the conversion of previously contracted customers into revenue-generating production activity.

Customer cash receipts increased to A$14.51 million, compared with A$1.07 million in FY2025. The close relationship between recognised revenue and customer receipts demonstrates strong cash conversion and disciplined management of trade receivables.

The final revenue and customer-receipt figures reflect completion of the Company's year-end accounting and classification process and supersede the unaudited figures included in its July and August 2026 market updates.

Operating profit achieved after continued technology investment

Stakk generated an operating profit of A$1.07 million in FY2026, compared with an operating loss of A$2.64 million in FY2025.

The operating result was achieved after recognising A$6.37 million of research and development expenditure associated with the continued expansion of Stakk's technology platform and capabilities.

This expenditure supported the development of the Company's AI-native Digital Trust infrastructure, including its federated signal intelligence, contextual digital personas, real-time authentication, orchestration and transaction decisioning capabilities.

The result confirms the operating profitability anticipated in the Company's 30 June 2026 market update, notwithstanding the significant level of technology investment undertaken during the year.

Statutory result reflects non-operating expenses

After recognising A$6.19 million of non-operating expenses, the Company recorded a statutory loss after tax of A$5.12 million.

Non-operating expenses comprised:

- A$3.30 million of acquisition-related costs;
- a A$2.79 million non-cash loss arising from the deconsolidation and orderly wind-down of former Douugh entities; and
- A$0.10 million of finance costs associated with the acquisition of Stakk IQ, Inc.

The Douugh-related loss arose from the final wind-down of dormant entities connected with the Group's former consumer finance activities. These entities did not form part of Stakk's Digital Trust operations and did not contribute to FY2026 operating revenue.

The non-cash loss did not affect the Company's operating profit, customer receipts or closing cash position.

Positive operating cash flow and strengthened balance sheet
Stakk generated net cash inflows from operating activities of A$3.78 million in FY2026, compared with net operating cash outflows of approximately A$16,000 in FY2025.

The final operating cash-flow result reflects the classification of A$3.30 million of acquisition-related payments within investing activities following completion of the year-end accounting process. It supersedes the unaudited classification presented in the Company's June-quarter Appendix 4C.

At 30 June 2026, Stakk had:

Financial position	**30 June 2026**	**30 June 2025**
Cash and cash equivalents	A$17.57m	A$0.37m
Current assets	A$18.69m	A$1.54m
Current liabilities	A$1.84m	A$3.83m
Net current assets/(liabilities)	A$16.85m	A$(2.29)m
Net assets	A$28.72m	A$9.59m
Net tangible assets per share	0.53 cents	(0.13) cents

The Company's financial position at 30 June 2026 does not include the proceeds of the A$27.0 million institutional placement completed subsequent to year-end or the funding obligations associated with the proposed ParaScript acquisition.

FY2027 outlook

Stakk enters FY2027 with an expanded enterprise customer base, positive operating cash flow, operating profitability and a strengthened balance sheet.

As previously announced, Stakk's standalone FY2027 revenue outlook is approximately A$21.8 million, based on recurring services to be delivered under executed customer agreements, current implementation schedules and applicable revenue-recognition assumptions.

This outlook excludes additional customer wins, expanded customer utilisation, cross-selling opportunities and any contribution from the proposed acquisition of ParaScript.

Subject to completion, the proposed acquisition is expected to materially increase the Group's scale, revenue, earnings and international customer base by combining Stakk's AI-native Digital Trust infrastructure with ParaScript's AI-powered document intelligence and fraud-detection capabilities.

The acquisition had not completed at 30 June 2026 and ParaScript did not contribute to the financial results contained in the preliminary financial report.

Nikhil Ghanekar, Executive Chair of Stakk Limited, said:

"These results reflect the disciplined approach we have taken to building Stakk – growing revenue, protecting margins, maintaining firm cost controls and converting commercial progress into operating profit. Every decision we make is directed toward building a stronger and more valuable business for our shareholders. The Board remains firmly committed to continuing this work throughout FY2027 as we pursue sustainable growth, increased profitability and long-term shareholder value."

Audit status

The preliminary financial report is based on financial statements that are in the process of being audited and remain subject to completion of the external audit and finalisation of the Company's annual financial report.

As disclosed in the preliminary financial report, the Company expects the independent auditor's report to contain a paragraph concerning a material uncertainty related to going concern. Further information is provided in Note 1 to the preliminary consolidated financial statements.

This announcement has been authorised for release by the Board of Stakk Limited.

--End--

About Stakk

Stakk Limited (ASX: SKK) is an AI-native Digital Trust infrastructure provider serving regulated industries globally. The Company's unified platform enables financial institutions, governments, healthcare providers, insurers, telecommunications companies and other regulated enterprises to establish trust across every stage of a digital interaction – from identity verification and document authentication through to fraud prevention, transaction authorisation and contextual decisioning.

Following completion of the proposed acquisition of ParaScript, the combined platform is expected to serve more than 300 enterprise customers across the United States, Europe, the Middle East and Australia, processing more than 100 billion digital interactions annually. By combining proprietary document intelligence, contextual digital personas, federated signal intelligence and real-time AI decisioning within a secure, SOC 2 Type II compliant environment, Stakk enables organisations to replace fragmented point solutions with a single, continuously learning Digital Trust infrastructure that strengthens with every interaction.

For more information visit www.stakk.tech

Forward-looking statements

This announcement contains forward-looking statements, including in relation to the Proposed Transaction, the Placement, pro-forma financial information, expected synergies and the Company's strategy. Forward-looking statements are subject to known and unknown risks, uncertainties and assumptions, many of which are outside the Company's control, and actual results may differ materially. The pro-forma financial information is unaudited, is based on contracted revenue and management assumptions, and is subject to completion adjustments and external review. Except as required by law or the ASX Listing Rules, the Company undertakes no obligation to update any forward-looking statement. This announcement is for information purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any jurisdiction, including the United States.