AUCyber Limited

FY26 Full Year Results

A controlled entity (90.03%) of 5G Networks Limited (ASX:5GN)

August 2026

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Business Overview

August 2026

Our Vision and Strategy

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ENHANCED FOCUS, SHARPER POSITION

"FY26 was about resetting the quality of our revenue and rebuilding momentum. We discontinued the low-margin revenue that came with our prior acquisitions, rebuilt our cost base, and closed the year with clear evidence — in June's numbers — that the business is turning. Looking ahead, our biggest opportunity is bringing sovereign, private AI compute to Australian organisations who cannot send their most sensitive data offshore, built on the accreditation and trust we have spent years earning.

We will continue to expand our security offering to our 1,200 Government, Enterprise and mid market corporate customers across Australia as they work through the ever-changing AI landscape and the benefits and risks it presents.

Joe Demase

Chair and Chief Executive Officer

FY27 Priorities

PRIORITIES AND AREAS OF INVESTMENT FOCUS – NOT PROJECTIONS OR GUIDANCE

1	**Sovereign AI & Private Cloud**	Continue developing sovereign GPU compute capability in a private cloud environment for Australian organisations that cannot go offshore.
2	**Consolidate Sovereign Cloud**	Build on our accredited sovereign cloud position for Government and regulated enterprise customers.
3	**Accreditation & Capability Uplift**	Continue investing in the accreditation and capability required to compete for larger, more complex Government and enterprise engagements.
4	**Sustained Cost Discipline**	Maintain the cost discipline established in FY26 as a permanent feature of how we operate.

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The Future - Sovereign AI & Private Cloud

August 2026

The Market Opportunity

SOVEREIGNTY IS MOVING FROM PREFERENCE TO PROCUREMENT REQUIREMENT

Australian organisations want the benefits of AI, but many cannot send their most sensitive data offshore. Demand for sovereign, accredited infrastructure is accelerating.

A$172.3bn

Australian IT spending forecast for 2026, up 8.9%, with AI, cybersecurity and cloud as key drivers

+22.5%

Growth in Australian data centre systems spending in 2026 to A$10.1bn, driven by AI-optimised infrastructure

US$80bn

Forecast worldwide sovereign cloud IaaS spending in 2026, up 35.6% on 2025

70%

Of Australian leaders say AI is forcing data sharing beyond what current sovereignty controls comfortably support

Source: Gartner Forecasts IT Spending in Australia to Exceed $172bn in 2026 (Sept 2025); Gartner Says Worldwide Sovereign Cloud IaaS Spending Will Total $80 Billion in 2026 (Feb 2026); Fujitsu/Uvance Wayfinders, Data & AI Sovereignty Survey (Feb 2026).

Sovereignty is increasingly a tender-gating requirement, not a nice-to-have — particularly for Government, defence-adjacent and regulated enterprise procurement.

Our Approach to Sovereign AI

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CAPABILITY AND STRATEGIC INTENT

01 AUCyber is developing sovereign GPU compute capability within a private cloud environment — building on infrastructure, accreditation and expertise the Group already holds.

02 The intent: help Australian Government, defence-adjacent and regulated enterprise organisations run AI workloads that cannot go offshore, with the same sovereignty and accreditation standards that underpin our existing cloud and cyber services.

03 This capability is in development. We are not disclosing customer, pipeline or financial detail at this stage — this is a statement of strategic intent, not a projection or forecast.

04 It builds directly on what already differentiates AUCyber: Certified-Strategic (HCF) status, IRAP Protected assessment, ISO 27001 certification, and a Security Operations Centre already trusted by Government and regulated enterprise customers.

Capability and intent only. Refer to the Disclaimer regarding forward-looking statements.

FY26 Key Numbers

PERFORMANCE SNAPSHOT

Revenue $19.9m

down 27% from $27.3m in FY25. $3m reduction in revenue related to lower margin one off hardware sales

Loss after Tax $4.8m

Reduced significantly from $37.6m FY 25

Cost Reduction of 34%

EBITDA ($0.6m)

Improvement of $4.7m from $5.3m for FY25 (excludes impairment, finance and depreciation costs)

Net Operating Cash ($0.8m)

Improvement of $4.8m from ($5.6m) for FY25

Employee Benefits reduced 37%

To $11m in FY 26 compared to $17m in FY25

5

significant contract wins for professional services across Govt GRC and data centre sites.

IRAP/HCF/ISO27001

Accreditations

Maintained throughout FY26

Underlying and non-IFRS measures. Refer to the Annual Report for reconciliation to statutory results.

Solution Overview

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FULL-SERVICE SOVEREIGN CLOUD, AI AND CYBER SECURITY PROVIDER

Sovereign Cloud & AI

- Secure, accredited private cloud infrastructure
- Sovereign AI capability in development — private, managed compute for Australian organisations
- Data sovereignty is core to our model — processing and storage remain under Australian jurisdiction
- Managed back-up and platform services

Cyber Security

- Security Operations Centre (SOC), 24/7 monitoring
- Governance, risk and compliance advisory
- Cyber security strategy and maturity assessments
- SentinelOne endpoint protection and Microsoft 365 security hardening
- Security awareness and phishing simulation
- AI cloud security

Full-service sovereign cloud, AI and cyber security provider

Leadership

COMBINED GROUP EXECUTIVE STRUCTURE

Joe Demase

Chair and Chief Executive Officer

AUCyber Limited

Majority-owned subsidiary operating within a combined group executive structure

18 Feb 2025 — Chris Wright joined as CEO following a move from an executive role at 5G Networks Limited

28 Nov 2025 — Chris Wright stepped down after leading restructuring of operations and the balance sheet through a demanding period

Post-transition — The Board determined a standalone CEO was not required. Joe Demase now serves as Chair and CEO

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Financial Summary

August 2026

Profit & Loss Summary

REVENUE QUALITY RESET

- Revenue was $19.9m, down from $27.3m in FY25 — reflecting the deliberate exit of low and negative-margin revenue inherited from prior-period acquisitions.
- Momentum improved through the year: Q4 revenue was up 22.4% on Q3, and June delivered record revenue, 34% gross margin, and the only month of positive statutory EBITDA in FY26.
- Loss after tax narrowed to $4.8m from $37.6m, which included a one-off $27.5m impairment. Cost discipline was a major driver: employee benefits expense fell 37% and professional fees fell 74%.
- EBITDA of ($0.6m) improved by $4.7m from ($5.3m) in FY25 driven by achieving sustainable cost efficiencies across the business.

($m)	FY25	FY26
Revenue from contracts with customers	27.3	19.9
Employee benefits expense	(17.3)	(10.9)
Licensing fees	(10.4)	(8.0)
Professional fees	(2.7)	(0.7)
Depreciation & amortisation	(6.4)	(4.1)
Impairment loss	(27.5)	-
Loss for the year	**(37.6)**	**(4.8)**

Figures per audited FY26 financial statements. FY25 includes a one-off impairment of $27.5m related to prior-period acquisitions.

Balance Sheet

YEAR-END FINANCIAL POSITION

($m)	FY25	FY26
Cash and cash equivalents	3.9	1.2
Receivables	3.3	3.3
Other assets	0.7	0.7
Total current assets	**7.9**	**5.2**
Property, plant and equipment	4.3	2.4
Intangible assets	0.4	0.1
Right of use lease assets	4.2	2.3
Total non-current assets	**8.9**	**4.8**
Total assets	**16.8**	**10.0**
Payables	3.4	3.7
Lease liabilities (current)	1.9	1.7
Provisions (current)	0.7	-
Total current liabilities	**6.0**	**5.4**
Lease liabilities (non-current)	2.9	1.2
Total non-current liabilities	**2.9**	**1.2**
Total liabilities	**8.9**	**6.6**
Net assets	**7.9**	**3.4**

$1.2m

Cash and cash equivalents, down 70% from $3.9m in FY25.

($0.2m)

Current liabilities ($5.4m) exceeded current assets ($5.2m) at 30 June 2026.

$3.4m

Net assets, down from $7.9m in FY25, broadly tracking the FY26 loss for the year.

Figures per audited FY26 financial statements.

Cash Flow

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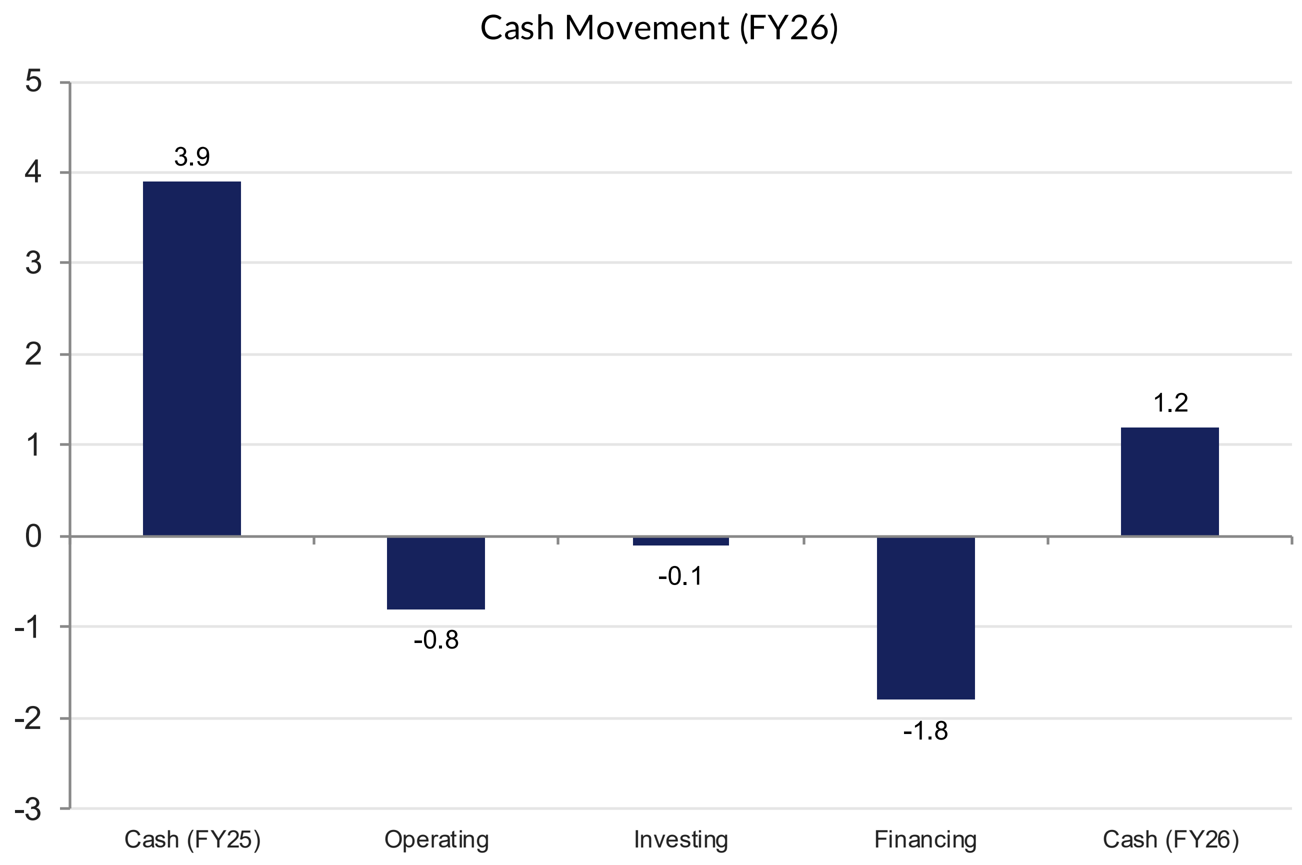
CASH MOVEMENT THROUGH FY26



$1.2m

Cash and cash equivalents at year end, available for working capital.

($0.8m)

Net cash used in operating activities, improved 86% from ($5.6m) in FY25, driven by lower payments to suppliers and employees.

($1.9m)

Net cash used in financing activities, primarily $1.9m of principal lease repayments. No new share issuance in FY26 (FY25 included $2.7m from a share issue).

Figures per audited FY26 financial statements.

Momentum Through FY26

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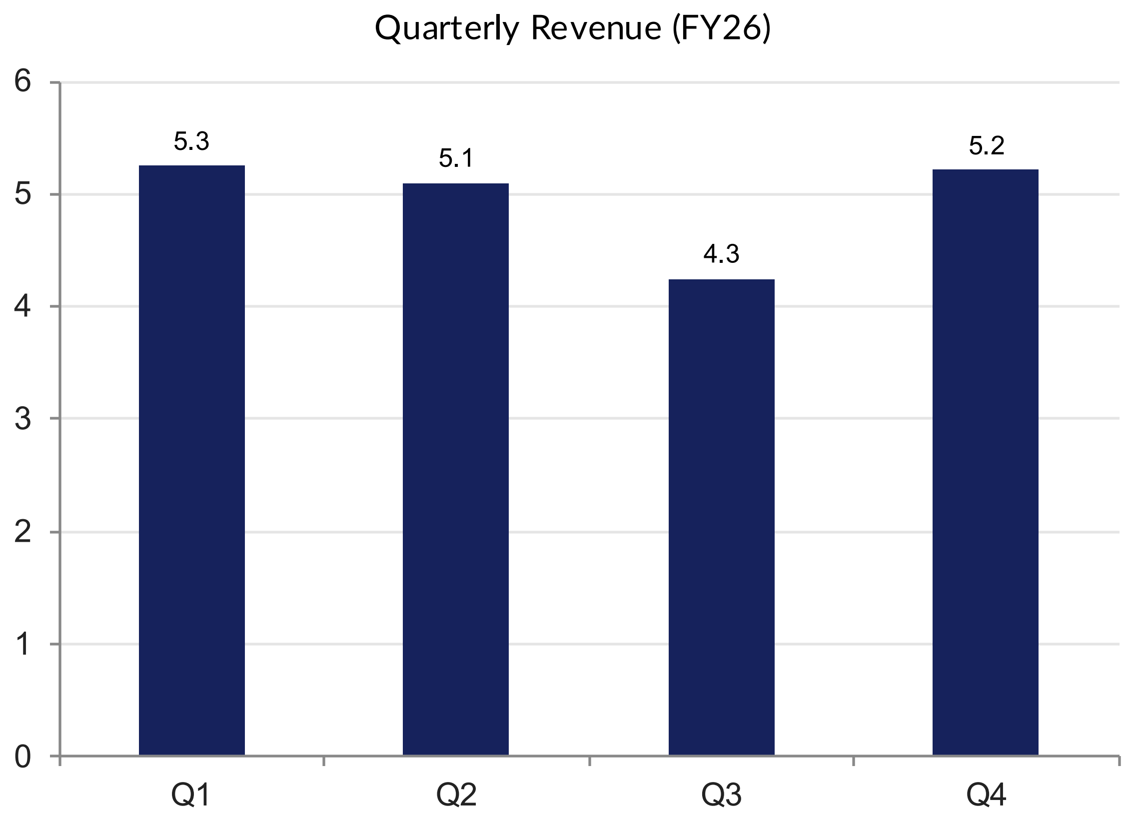
EXIT MOMENTUM IMPROVED



Q4 revenue growth **+22.4%**

on Q3, driven by the retained, higher-quality revenue base

June gross margin **34%**

The strongest month of FY26

June statutory EBITDA **Positive**

the only month of FY26 with a positive result

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This presentation contains forward-looking statements, including references to strategic priorities, capability development and intent for FY27, including in relation to sovereign AI. These are not projections, forecasts or guidance. Forward-looking statements are subject to known and unknown risks and uncertainties, many beyond the Company's control, and actual results may differ materially.

Past Performance

Past performance detailed in this presentation is given for illustrative purposes only and should not be relied upon as an indication of future performance.

Financial data

Certain financial measures in this presentation are 'non-IFRS financial information' under ASIC Regulatory Guide 230 and are not recognised under International Financial Reporting Standards (IFRS). The principal non-IFRS measures referred to are EBITDA and underlying EBITDA. The Company believes non-IFRS information provides useful information to users but it should not be relied upon as an alternative to IFRS measures.

Basis of Preparation

This presentation incorporates results on both a statutory and non-statutory basis, presented in AUD unless otherwise stated.

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See also: 5G Networks Limited (ASX:5GN) FY26 Investor Presentation