AJ Lucas Group Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	AJ Lucas Group Limited
ABN:	12 060 309 104
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

	Change		Reporting period $'000	Previous period $'000
Revenue				
Revenues from continuing operations	Decrease of 17.9%	to	119,567	145,611
Results from continuing operations				
Reported EBITDA [1]	Improvement of 181.1%	to	40,718	14,483
Profit before interest and tax	Improvement of 411.7%	to	33,989	6,642
Profit/(loss) attributable to members	Improvement of 289.5%	to	28,492	(15,010)

[1] Reported EBITDA refers to earnings before net financing costs, depreciation and amortisation, impairments and tax expense.

Earnings per share	Reporting period Cents	Previous period Cents
Basic and diluted earnings/(loss) per share	2.10	(1.10)

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(3.79)	(6.30)

4. Loss of control over entities

The following entities were deregistered during the reporting period:

Name of entity	Ownership interest	Date of control lost
Cuadrilla South Cleveland Limited	96%	23 June 2026
Cuadrilla Gainsborough Limited	96%	23 June 2026

5. Dividends

Reporting period
There were no dividends paid, recommended or declared during the reporting period.

Previous period
There were no dividends paid, recommended or declared during the previous period.

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6. Information about the audit

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2026 Financial Report. This report is based on the consolidated financial statements for the year 30 June 2026 which have been audited by Ernst & Young.