ASX Announcement

31 August 2026

archTIS United States Department of Defense Update

Managing Director update on recent visit to USA

archTIS Limited (ASX:AR9, OTCQB:ARHLF) ("archTIS" or the "Company"), a global provider of data-centric software solutions for the secure collaboration of sensitive information, is pleased to provide an update to the market on the Managing Director's recent visit to the United States.

Update — United States Department of Defense Opportunity

archTIS provides the following update on its previously flagged opportunity within the United States Department of Defense (DoD), in response to shareholder enquiries regarding this engagement.

Status

The opportunity remains positive, active and in process. archTIS continues to engage directly with the relevant DoD stakeholders, and the Company's assessment of the opportunity has not materially changed.

The Company confirms that it is not aware of any further information concerning this opportunity that ASX Listing Rule 3.1 requires to be disclosed and which has not been disclosed. Where the Company has not made an announcement, that is because the relevant information remains confidential and incomplete under the carve-out in Listing Rule 3.1A. archTIS will continue to keep the market informed in accordance with its continuous disclosure obligations.

Washington DC executive briefings

As previously advised to the market, the US DoD enterprise licensing opportunity has progressed to commercial negotiations following successful live production deployments in multiple environments and completion of all technical testing. However, no binding contract, contract value or commencement date has yet been announced. In part, this has been due to evolving requirements within DoD, inclusive of custom development and changing volumetrics.

During a series of executive briefings in Washington DC with representatives of the US DoD and Copper River, archTIS was formally requested to issue an updated quotation with tiered pricing that increased user licensing numbers from 121,000 up to 325,000, as well as options for single and multi-year terms. archTIS has issued this requested quotation and the matter now sits with the relevant DoD stakeholders. Based on AR9's provided quote to the US DoD, an indication of the potential value to the Company ranges from A$7.5m to A$15m per annum on a one-year deal.

Whilst there, the Company also demonstrated its Trusted Data Integration (TDI) Platform, which fuses sensitive or classified data from multiple sources and applies centralised, policy-based access controls and Zero Trust principles to govern who can see and use it. This was well received and led to further demonstrations this week to additional teams in the organisation. We remain encouraged by the continued engagement with the US DoD on both NC Protect licensing and TDI.

Procurement stages and timing

Shareholders should note that a request for quotation is a step in the United States federal procurement process. It is not a purchase order, contract award or binding commitment, and the Company gives no assurance that it will convert to revenue in whole or in part, or as to the timing or value of any resulting award.

United States federal defence procurement operates on cycles determined by the customer, including appropriations timing, security accreditation, and internal approval gates. These are outside the Company's control. Extended timeframes are a normal feature of procurement at this scale and should not be read as an indication of the opportunity's status.

archTIS will update the market on any material development.

-ENDS-

This announcement has been authorised for issue by order of the Board of Directors.

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The archTIS Investor Centre is an online portal for investors to access our latest announcements, reports, and governance information.

About archTIS Limited
archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of data-centric security solutions for the secure collaboration of sensitive information. Trusted by government, defence, enterprise and regulated industries, archTIS' policy-enforced zero trust, attribute-based access and data controls (ABAC) find and protect sensitive data across cloud, on-premises, and hybrid environments. The company's product suite includes Trusted Data Integration, Kojensi, NC Protect, and Spirion. For more information visit archtis.com or follow @arch_tis on X.