C29 METALS

ASX ANNOUNCEMENT 31 August 2026

Binding Commitments to Raise $2,400,000

C29 Metals Limited (**ASX: C29**) ("**C29**" or the "**Company**") is pleased to announce that it has received binding commitments from sophisticated and professional investors to raise $2,400,000 through a placement of 200,000,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) at an issue price of $0.012 each (**Placement**).

The Placement will be completed in one tranche and is subject to shareholder approval for the purposes of ASX Listing Rules 7.1 and, where applicable, ASX Listing Rule 10.11. The Placement will be voted on at the Company's 2026 Annual General Meeting (**AGM**).

There are no fees payable by the Company on the Placement.

Molo Capital Pty Ltd ATF Jamie Myers Family Trust, an entity controlled by Director Jamie Myers has committed to subscribe to $120,000 worth of Placement Shares, subject to shareholder approval under ASX Listing Rule 10.11.

Funds will be directed towards advancing exploration activities at the Company's Australian-based Sampsons Tank project and assessing new acquisition opportunities across the globe with a view to expanding and diversifying the Company's exploration portfolio and delivering value to shareholders.

Details of the AGM will be announced once confirmed and a notice of meeting will be dispatched as soon as practicable.

This announcement has been authorised by the Board of C29 Metals Limited.

For further information:

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