Announcement Summary

Entity name

KIP MCGRATH EDUCATION CENTRES LIMITED

Security on which the Distribution will be paid

KME - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

31/8/2026

Distribution Amount

AUD 0.06000000

Ex Date

1/10/2026

Record Date

2/10/2026

Payment Date

16/10/2026

Additional Information

The further special dividend of 2.0 cents per share is also subject to Resolution 7 being passed and the proposed replacement constitution being adopted.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KIP MCGRATH EDUCATION CENTRES LIMITED

1.2 Registered Number Type

ABN

Registration Number

73003415889

1.3 ASX issuer code

KME

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2026

1.6 ASX +Security Code

KME

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary
Special

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2026

2A.4 +Record Date

2/10/2026

2A.5 Ex Date

1/10/2026

2A.6 Payment Date

16/10/2026

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**

- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	29/9/2026	Actual	

Comments

Payment of the dividends is subject to shareholder approval at the Company's Annual General Meeting on 29 September 2026. The ordinary dividend of 1.0 cent per share is subject to Resolution 4 being passed, and the special dividend of 3.0 cents per share is subject to Resolution 5 being passed. The further special dividend of 2.0 cents share is subject to Resolutions 6 and 7 being passed and the proposed replacement constitution being adopted.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.06000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
No

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01000000

3A.2 Is the ordinary dividend/distribution franked?

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

25.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.01000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?
No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.05000000

3B.2 Is special dividend/distribution franked?
Yes

3B.2a Is the special dividend/distribution fully franked?
Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

25.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.05000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The proposed distribution totals 6.0 cents per share and comprises a fully franked ordinary dividend of 1.0 cent per share, a fully franked special dividend of 3.0 cents per share and a fully franked further special dividend of 2.0 cents per share.

Each dividend is subject to the applicable shareholder resolution being passed at the Company's Annual General Meeting on 29 September 2026.

5.2 Additional information for inclusion in the Announcement Summary

The further special dividend of 2.0 cents per share is also subject to Resolution 7 being passed and the proposed replacement constitution being adopted.