

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme LION ROCK MINERALS LIMITED

ACN/ARSN 072 692 365

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

The holder ceased to be a
substantial holder on

12 / 08 / 2026

The previous notice was given to the company

5 / 11 / 2024

The previous notice was dated

4 / 11 / 2024

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
4/09/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$54,710.00	1,000,000	1,000,000
29/07/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$2,204.21)	(30,614)	(30,614)
25/07/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$115,079.72)	(1,667,822)	(1,667,822)
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$157,001.21)	(9,232,178)	(9,232,178)
26/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$990.39	110,043	110,043
25/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$15,589.60	1,732,178	1,732,178
24/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$1,420.01	157,779	157,779
19/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Rights Issue Acceptance	\$43,200	5,400,000	5,400,000
17/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$22,219.54	2,468,838	2,468,838
14/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$4,179.91	464,434	464,434
13/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$600.55	66,728	66,728
10/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$7,395.08	821,676	821,676
7/03/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$10,604.92	1,178,324	1,178,324
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$45,000)	(1,306,337)	(1,306,337)
19/12/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$36,000.00)	(4,000,000)	(4,000,000)
09/12/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to on market sales	(\$44,000)	(5,500,000)	(5,500,000)

10/12/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$7,000	1,000,000	1,000,000
Various	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Dilution due to on market sales	(\$91,166)	(1,482,645)	(1,482,645)
Various	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Dilution due to on market sales	(\$41,041.44)	(684,024)	(684,024)
19/03/2025	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Rights Issue Acceptance	\$46,666.68	5,833,333	5,833,333
25/07/2025	Celtic Finance Corp Pty Ltd	Dilution due to on market sales	(\$315,744.00)	(4,576,000)	(4,576,000)
19/03/2025	Celtic Finance Corp Pty Ltd	Rights Issue Shortfall	\$100,000	12,500,000	12,500,000
19/03/2025	Celtic Finance Corp Pty Ltd	Rights Issue Acceptance	\$23,328	2,916,000	2,916,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Director/Trustee
Celtic Finance Corp Pty Ltd	Director
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Finance Corp Pty Ltd	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Cityscape Asset Pty Ltd <Cityscape Family A/C>	PO Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name Mr Jason Peterson

capacity Director

sign here



date 17 / 08 / 2026