

31 August 2026

ASX Limited  
ASX Market Announcements Office  
Level 27, 39 Martin Place  
SYDNEY NSW 2000

Perpetual Equity Investment Company Limited (ASX:PIC) advises its Net Tangible Asset (NTA) backing per share as at 28 August 2026 was:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE^ |         |
|------------------------------------------------|---------|
| NTA before tax (cum dividend)                  | \$1.232 |
| NTA after tax (cum dividend)                   | \$1.216 |

With provision for the dividend declared, the estimated NTA before tax (ex dividend) is \$1.192 and the NTA after tax (ex dividend) is \$1.176.

Yours faithfully



Sylvie Dimarco  
**Company Secretary**  
(Authorising Officer)

^Source: Perpetual Investment Management Limited. All figures are unaudited and approximate. The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of PIC's investment portfolio.

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