Build faster, stronger and greener with ARCEMY®

AML3D Limited (ASX:AL3)

2026 Full Year Results Presentation

August 2026

Disclaimer

AML3D Limited ("AML3D" or "the Company") does not take responsibility for any information, statement or representation contained in this presentation or any omission from it. AML3D has not carried out an audit or verified any of the information contained herein. Any projections and forecasts contained in this presentation represent best estimates only and involve significant elements of subjective judgement and analysis which may or may not be accurate. No representation or warranty is given as to the achievement or reasonableness of any plans, future projections, management targets, prospects or returns and nothing in this presentation is or should be relied upon as a promise or representation as to the future.

AML3D disclaim all liability for any loss or damage of whatsoever kind (whether foreseeable or not) which may arise from any person acting on any information and opinions contained in this presentation, notwithstanding negligence, default or lack of care. No responsibility is accepted to inform the recipient of this presentation of any matter arising or coming to AML3D's notice in relation to this opportunity. In providing this presentation, no obligation is undertaken to provide the recipient with access to any additional information.

The recipient should not rely on any material contained in this presentation as a statement or representation of fact. No recipient should expect AML3D to owe it any duties or responsibilities in connection with any transaction. To the maximum extent permitted by law, AML3D expressly disclaim any and all liability (including without limitation for negligence) for representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions or matters – expressed or implied, contained in, arising out of, derived from or for omissions from this presentation or any other written or oral communications transmitted or made available including, without limitation, any historical financial information, any estimates or projections and any other financial information derived therefrom.

This presentation is not and does not constitute an offer to sell or the solicitation, invitation or recommendation to purchase any securities and neither this presentation nor anything contained in it forms the basis of any contract or commitment.

2026 Full Year Results Highlights

AML3D

Revenue

$12.5m ↗ **70%**

Reflects strong delivery against AML3D's **FY26 order book, that peaked at $29m.**

$16.8m of orders in hand are being carried over into FY2027

Orders in hand

$16.8m ↗ **87%**

~$16.8m of orders in hand **carried over** from FY27.

Increase of 87% increase from FY25 rollover orders to date

EBITDA

($4.2m) ↗ **35%**

an 35% improvement on the PCP

Second half year EBITDA profit of $608k.

Gross Profit

$7.8m ↗ **54%**

Gross profit up 54% on the PCP with **strong gross profit margins at 63%**

Net Profit After Tax (NPAT)

($4.5m) ↗ **38%**

38% improvement on the PCP

Cash at bank (30 June 2026)

$26.7m

Balance sheet strength to fund **capacity expansion** in the US and Europe **to drive growth**

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

AML3D Snapshot

An industrial, digital manufacturer **combining welding, metallurgical science, robotics and software** to provide all-in-one, large scale, advanced metal 3D manufacturing solutions for Defense and commercial applications.

- **ARCEMY® metal 3D printing solution:** Largest open-air, turnkey, wire fed, metal 3D printing solutions producing certifiable parts in large free-form environments.
- **Defense and civilian customers:** Providing solutions to the US Navy Maritime Industrial base, UK and Australian Defense sectors and industrial manufacturers.
- **Expanding addressable market:** Non-defense contracts support US energy, utilities, aerospace and oil & gas sectors and positioned to meet AUKUS demand.
- **Global manufacturing footprint:** Operations in the USA and Australia, with fully funded plans to establish European manufacturing.
- **Diversified revenue streams**: ARCEMY® System sales, Additive Manufactured (**AM**) components and recurring licensing, services and maintenance contracts.
- **Installation advantages:** ARCEMY® systems can be installed at or close to the point of need, using various metals, alloys or steel.

Key Market Statistics

Capital Structure[1]	
Company name	AML3D Limited
ASX code	AL3
Share price	13.0c
Market capitalisation	$73.8m
Shares on issue	567.4m
Performance rights	8.2m
Unlisted Options	45.1m
Cash at bank (30 June 2026)	$26.7m

Substantial shareholders[2]	%
Netwealth Investments Limited	8.3%
Citycorp Nominees Pty Limited	5.3%
Top 20 shareholders	43.0%

Share price and volume[1]

1. As at 30 June 2026
2. As at 30 June 2025

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

AML3D®

The AML3D Business

The ARCEMY® Advantage

Proprietary metal 3D printing technology that **produces large scale, certified, industrial components** competing AM technologies can't and at a speed traditional manufacturing can't.

- **Reduces inventory costs:** Produces components on demand, where needed, to accredited standards, reducing the need for large, expensive inventories.
- **Produces industrial scale parts**: ARCEMY® build envelop can be scaled up to 1.8m x 1.8m to produce industrial scale parts.
- **Multiple metals and alloys:** open air, free-form manufacturing that uses and can qualify multiple metal and alloy wire feedstocks.
- **Low cost, high efficiency:** ARCEMY® systems deposit molten metal, layer by layer to build better components at a lower cost with lower lead times.
- **Outperforms traditional manufacturing:** makes parts up to 75% faster, 30% stronger and 50% more resistant to metal fatigue vs. traditional casting and forging.
- **Greener manufacturing**: Up to a 95% reduction in material waste and significant reduction in Scope 3 Emissions.

On demand, where needed

Proprietary technology

Wire-arc metal 3D printing

Faster, stronger, better

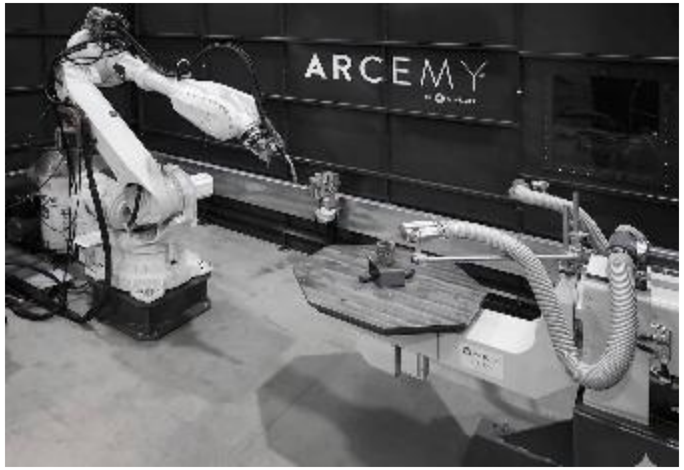
Less waste, low emissions

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

AML3D Technology Stack – Hardware

ARCEMY® X is the flagship production system, supported by a range of customisable ARCEMY® variants optimised for enterprise and smaller format customer use cases.

Flagship production system



ARCEMY® X

Manufactures extra-large industrial parts using AML3D's proprietary Wire–Arc Additive Manufacturing (WAM®) technology
The ARCEMY® X represents the most significant footprint in the ARCEMY® fleet, with a 3.1m reach and high-load ≤2,700 KG positioner.

Additional configurations

ARCEMY® Enterprise

For the creation of larger parts, ARCEMY® Enterprise Edition features an increased reach of 2.5 m that is combined with a 750 kg positioner.

ARCEMY® Small

ARCEMY® Small Edition features the smallest footprint of the commercial ARCEMY®'s. This WAM® solution is perfect for parts up to 750 kg in weight.

ARCEMY® Education

An entry-level Wire-arc Additive Manufacturing system used for R&D and training purposes. Featuring the smallest footprint of the ARCEMY® series.

ARCEMY systems scale and capability

	X	Enterprise	Small	Education
System footprint	6.9 m x 6.9 m x 3.0 m h	6.0 m x 7.2 m x 2.0 m h	4.8 m x 4.8 m x 2.0 m h	4.8 m x 4.8 m x 2.0 m h
Reach	3.1m	2.5 m	2.0 m	1.5 m
Max. build envelope	1.8 m x 1.8 m	1.5 m x 1.5 m	1.2 m x 1.2 m	0.9 m x 0.9 m
Weight capacity	≤2,700 KG	≤750 KG	≤750KG	≤500
Axis with positioner	8	8	8	8

AML3D Technology Stack – Software

AML3D's proprietary software converts CAD models into qualified welding paths, operates ARCEMY® systems and captures real-time production data.

WAMSoft®

PLAN

Converts CAD models into printable ARCEMY® welding paths.

CAD → qualified path plan

AMLSoft™

OPERATE + MONITOR

Runs the ARCEMY® workflow and displays production parameters in real time.

Path plan → live build data

AMLRapid™

CONTROL

Turns AMLSoft™ instructions into robot, welder and peripheral commands.

Build data → machine control instructions

Software enables recurring fees, technical support and workflow data capture

- **Installed base leverage:** Each deployed ARCEMY® system expands the software and support opportunity
- **Repeatability:** Qualified parameters and process control support consistent builds
- **Customer adoption:** Validated workflows reduce friction from trial parts to system ownership

Revenue Model and Addressable Markets

Revenue Model – Three complimentary revenue streams

System sales expand the installed base and support recurring revenue, component manufacturing proves technology to drive system sales and recurring annual fees support system optimisation.

Gross Margin:
50–60%

Capital Sales

- Sale of complete turnkey ARCEMY® Systems
- Includes system installation on site, commissioning and training of production and operations staff
- Current capacity: 20 systems per annum, equivalent of ~$40m of revenue per annum

Contract Manufacturing

- AML3D-owned ARCEMY® systems manufacture customer components and qualification builds
- Provides a lower-friction entry point before a customer commits to system ownership
- Currently 8 systems operational, delivering revenue capacity of ~$16 million per annum

Gross Margin:
80%

Recurring Revenue

Licensing	Maintenance	Support
• Complete set of qualified welding parameters	• Full inspection of Robotic Hardware and changeover of oil and consumables	• Parts production consulting to convert traditional to additive parts
• Major software release upgrades for improved deposition rates, print quality and print envelope	• Full inspection of welding system hardware including warranty extension	• Operator Support to plant operators for the efficient production of parts in field
• Minor Software release updates for user interface and security upgrades	• Control System and peripheral hardware maintenance	• Software technical support for bug fixes, general system queries

Revenue model fuels sales growth

Qualify & Validate materials

- Prove alloys, part performance and process repeatability
- Supports application development and technical validation in real use cases

Parts production

- Successful parts programs reduce technical and procurement friction
- Helps establish confidence in workflow, economics and production readiness

System sales demand

- Validated use cases can transition into future ARCEMY® system purchases
- Positions parts manufacturing as an enabler of system sales

System sales drive recurring revenue

- Expands installed base
- Supports future recurring revenue

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

Global manufacturing footprint

Expanding manufacturing base to access additional global defense and industrial manufacturing markets and align with the manufacturing requirements of the trilateral Australia, United Kingdom and USA (AUKUS) defense partners.

Market Growth

Build on successful entry into the US and international defense markets to expand into industrial manufacturing for the Oil & Gas, Aerospace and Utilities sectors.

- Leverage US operations to continue to accelerate ARCEMY® systems and contract manufacturing sales to the **US Defense sector.**
- Leverage US Defense contract wins to expand into industrial manufacturing and the **US Oil & Gas, Utilities, Aerospace and Energy sectors.**
- Use **UK Defence** contracts and the US Scale up playbook to expand into key **European defence** markets.
- Australian operations to support entry into Europe markets, US Defence requirements for geographically diverse manufacturing and, **Australian Defense and AUKUS demand** as it emerges.
- Australia operations provide a springboard to **enter globally significant Asia Pacific** industrial manufacturing markets

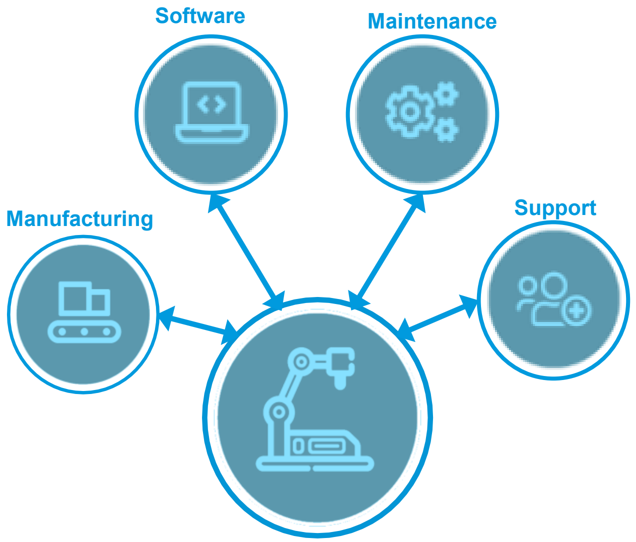
WAM® Nickel Aluminium Bronze Propeller Blade.

Growth Strategy and Outlook

AML3D's Growth Strategy

Build on AML3D's position as an OEM supplier of advanced additive manufacturing systems for Defense and industrial manufacturing applications, with recurring annual revenue streams.

- Continue expansion of US operations to meet current US Navy demand estimates for up to **100 ARCEMY® systems and 1600 components by 2030.**
- Continue **expansion into new and adjacent markets** across US Defense and industrial manufacturing, e.g. FasTech and TVA ARCEMY® system orders.
- Accelerate entry into key European defense and industrial manufacturing markets building **on BAE systems materials testing contract.**
- Execute fully funded plans to **build a European Technology Centre** to accelerate growth in UK and Europe.
- Australia to drive R&D to maintain industry leadership, support **US and European expansion** and longer-term AsiaPac market opportunites.
- Leverage global manufacturing and Defence relationships with AUKUS partners to **access additional defense contracts** and support AUKUS roll out.



ARCEMY® Systems Supply Strategy

Expanding Global Manufacturing

Increasing capacity drives higher revenues as the existing strong order book is delivered, surging demand in existing markets converts to orders and AML3D aligns with opportunities within AUKUS and additional globally significant markets.

Current Commercial Base

16 customer systems installed

12 U.S. / **4** Australia

+4 systems under contract / in delivery

Installed base supports recurring licenses, maintenance and technical support revenue.

AML3D's global manufacturing footprint

Adelaide, Australia

- 4 AML3D-owned systems
- ~10 ARCEMY system builds per year capacity
- ~A$8m parts / qualification capacity per year
- R&D, exports and production hub

Ohio, USA

- 4 AML3D-owned systems
- ~10 ARCEMY system builds per year capacity
- ~A$8m parts / qualification capacity per year once ramped
- Officially opened June 2025

AML3D's revenue streams

1. Systems sales
2. Parts manufacturing & alloy qualification
3. Recurring licenses, maintenance & support

Combined ARCEMY build capacity:

~20 systems (~A$40m) per year

Combined parts / qualification capacity:

8 systems (~A$16m) per year

Capacity supports higher revenue across all three segments as customer orders convert

i

Note: Capacity figures are based on management estimates and represent potential production capability, not revenue guidance or a formal forecast. Actual revenue timing will depend on customer order placement, production scheduling and contract delivery timing.

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

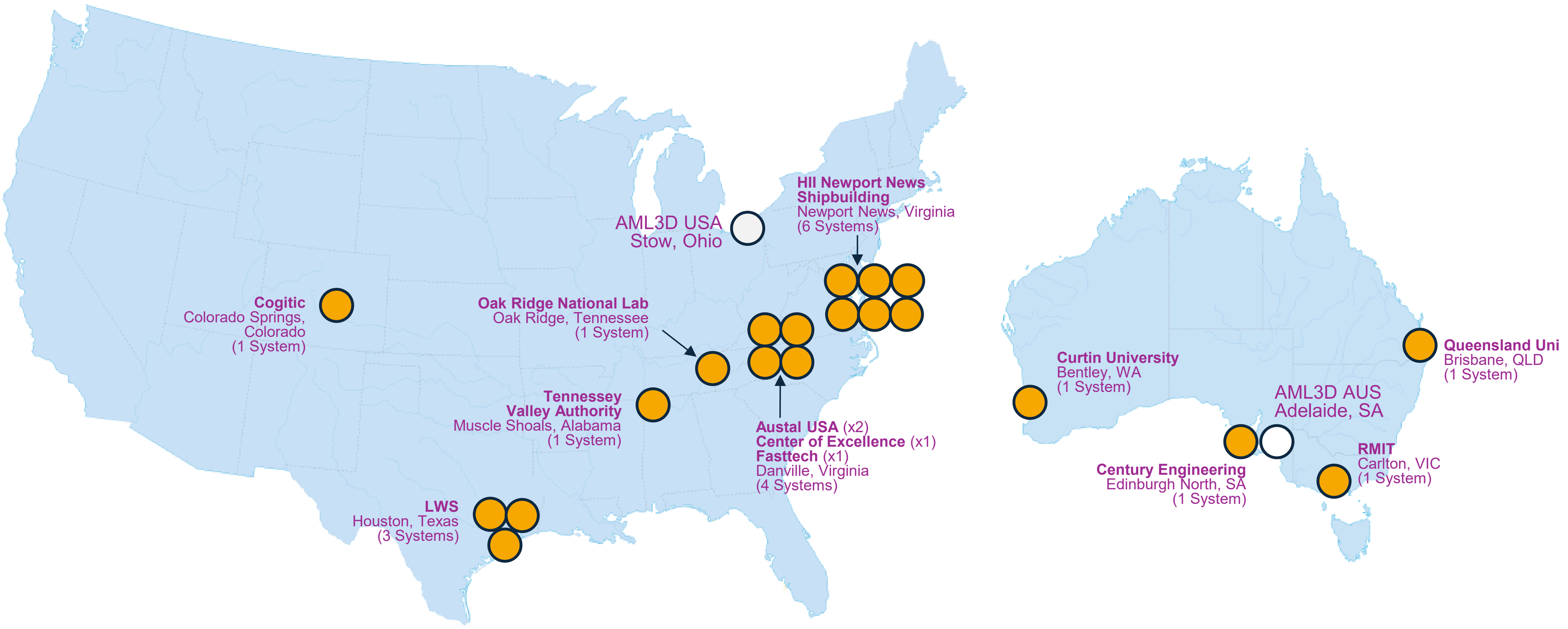
Growth Strategy – US

Continue strong US defense system and component sales while expanding non-Defence opportunities across the Utilities, Oil & Gas, Marine, Aerospace and Energy sectors.

- **US Navy Letter of Intent** confirms strong demand for 100 AM systems and 1600 AM parts by 2030.
- US advocacy **triples the Defense opportunity** by allowing access to the US Navy Maritime Industrial Base of submarines, surface fleet and munitions.
- ITAR compliance creates additional opportunities to access restricted, **high value US Defense contracts**.
- US defense orders scaling in value and volume – **$9.9 million, 4 system, HII** and **$2.6 million SIB parts** orders in 4Q2026.
- **Doubling US capacity** to meet surging US defense demand and build out of non-defense opportunities.
- Unlocking **non-Defense US demand** with ARCEMY® orders from the largest US public utility and FasTech, a US industrial manufacturer.
- Metal 3D printing of proof-of-concept parts to demonstrate **WAM® and ARCEMY® fit-for-purpose**.

Matt Sermon Visits AML3D USA Inc.

AML3D ARCEMY® Systems – Locations



ARCEMY® Systems   AML3D Technology center

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

Growth Strategy – Europe

Emerging European demand signals tracking the evolution of the US defense market and informs a growth strategy to scale up in Europe from initial UK Defense contracts.

- Initial materials testing **contract with BAE Systems** in the UK creates an entry point to the European Defense market.
- **European Defense demand** and pipeline mirror trends that underpinned successful entry into the US Defence market.
- Non-exclusive **distribution partnerships** established in UK and Europe.
- Opportunity to leverage US playbook to accelerate entry into **key European Defence markets.**
- **Plans and funding for a European Technology Center** and manufacturing hub in place.
- Advanced negotiations for **first European ARCEMY system order** and trigger for construction of the **European Technology Center.**

AML3D ARCEMY® Small System.

Growth Strategy – Australia

AML3D

Australian operations to support emergence of AUKUS demand in Australia, provide additional capacity to support US and European markets and progress R&D to maintain AML3D's technology leadership.

- Austrade classifies AML3D as one of the **largest exporters under AUKUS** the trilateral Australia, the USA and the UK defense pact.
- Australian Technology Center supports local component manufacturing, European expansion and additional **capacity to meet US demand.**
- Australian R&D drives the **technology leadership** that underpins adoption of ARCEMY® across global defence and industrial manufacturing markets.
- Build on existing, **market leading accreditations** and certifications**:** including DNV Approved Maritime Manufacturer, Lloyd's Register Certified AM Facility, AS9100 D and ISO 9001, AUKUS Community member
- Australian operations support early-stage discussions to access **significant AsiaPac industrial manufacturing** markets**.**

AML3D ARCEMY® Operator.

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

Outlook

Strong US demand to drive **significant near-term growth**; emerging European demand to support medium term growth supported by Australian manufacturing, technology leadership.

- **$16.8 million of orders in hand** rolling over from FY26.
- Expansion of US operations and strong advocacy program to drive **multiple additional ARCEMY® system and component orders.**
- Entry into European Defence market at a time of **strong early-stage demand** supports additional mid-term growth.
- Leverage existing relationships in the Australian, UK and US markets to access **tri-lateral AUKUS Defense contracts**.
- Global technology leadership to **drive total sales** pipeline expansion of **$78 million.**
- FY27 expected to deliver another **year of record revenue growth** built on exceptionally strong order book.

AML3D Customised ARCEMY® X System.

AML3D Board and Leadership team

Boards

Deep industry and corporate governance experience in Australia and the USA.

Noel Cornish AM
B.Sc, M.Eng.Sc., FAICD FUOW
Non-Exec. Chairman AML3D
Board Member AML3D USA

Appointed Chairman in October 2022.

Former roles include Chief Executive of BlueScope Steel Australian and New Zealand steel manufacturing businesses, Deputy Chancellor University of Wollongong, President North Star BlueScope Steel in Ohio USA, Chairman of Snowy Hydro and IMB Bank, as well as past National President Ai Group.

Currently Chairman of the Hunter Valley Coal Chain and a member of the University of Newcastle Council. Noel was appointed a Member of the Order of Australia in 2017 for his business leadership and community service. The Board considers that Mr Cornish is an independent director.

Sean Ebert
BEng Hons (Electrical), GAICD, MBA
Executive Director, CEO, AML3D
Board Member AML3D USA

Appointed Director in August 2019. Appointed MD and CEO September 2023.

25 years of executive and board-level experience. Expertise in the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia and internationally.

Non-executive Director of MLEI Consulting Engineers and Apxium Technologies, Deputy Chairman of FCT International and Chairman of TWF Holdings

Formerly Global Director, M&A WorleyParsons, CEO of Camms and of Camms Profit Impact.

Andy Sales
MEng, MSc, CEng, CMatP
Executive Director,
Founder, AML3D

Founded AML3D in 2014. Appointed Director November 2014 and CTO September 2022

Former roles include upper management and senior leadership positions within the oil & gas, resources, and mining sectors and involvement in advanced manufacturing, heavy engineering and fabrication sectors.

Globally experienced welding technology expert.

Sits on two Standards Australia committees, including the position of Co-chairperson on the committee for Additive Manufacturing.

Peter Siebels
Non-Executive Director,
AML3D

Appointed Director January 2024.

Following a 30-year career with KPMG including roles on the Australian National Board and National Executive Committee, Peter has pursued a career in Governance and Advisory, since 2015.

Governance positions include Chair roles with the RAA, RAA Insurance, Electricity Industry Superannuation Scheme, Hood Sweeney, Robern Menz and also a Non-executive Director role with ECH, GCF Investments.

Peter has Chaired Investment, Finance and Audit, Governance and Nominations and Risk Board Committees.

Frederick J. Stefany
B.S Mech. Eng, M.S. Management
Non-Executive Director,
AML3D USA

Appointed AML3D USA Non-Executive Director June 2025

In a distinguished 43-year career overseeing U.S. Navy acquisition and technology initiatives, Mr. Stefany led the Maritime Industrial Base Program initiative to strengthen manufacturing.

Previously served as Acting Assistant Secretary of the Navy for Research, Development, and Acquisition. Principal Civilian Deputy and Deputy Assistant Secretary for Ship Programs, managing major shipbuilding and modernisation projects.

Represented Navy Acquisition within the Pentagon, the White House, and US Congress.

Received Distinguished and Superior Civilian Service Awards.

Pete Goumas
President & CEO AML3D USA
Board Member AML3D USA

Over 38 years experience leading technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D's technology for its current and prospective US customers.

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

Executive Leadership Team

AML3D

The right blend of manufacturing and broader corporate experience.

Sean Ebert
Chief Executive Officer
AML3D

Sean has 25 years of experience across public and commercial sectors, with particular expertise within the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia, the Middle East, South America, the US and Europe.

Pete Goumas
President & CEO
AML3D USA

Pete is leader with over 38 years experience in technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D's technology for its current and prospective US customers.

Hamish McEwin
Chief Financial Officer
AML3D

A leader with 25 years of experience in accounting, finance, and senior management roles,

Hamish specialises in driving operational transformation and nurturing talent across manufacturing, import/export, and distribution sectors.

Jeremy Thomas
Senior VP, Global Sales and Business Development
AML3D

Jeremy has extensive experience in scaling sales organisations across technology, industrial and SaaS sectors to transform revenue outcomes.

Prior to AML3D, Jeremy was Managing Director, Telco Digital Revenue and Chief Revenue Officer at Source AI.

Jeremy has a diploma in Electrical Engineering and has completed a postgraduate in Strategy and Advanced Negotiations.

Nick Aschberger
Vice President of Software and Product
AML3D

Nick is an engineering and technology leader with 24 years experience across a range of engineering disciplines and roles, including software development, systems integration and automation.

Nick has broad industry exposure, having worked in semiconductor design, simulation, rail and sensor analytics companies.

Kaitlin Smith
Company Secretary

Kaitlin has more than 15 years of professional experience as Company Secretary of several ASX listed companies in a variety of industries.

Appointed to the position of Company Secretary at AML3D on 30 November 2022.

Chartered Accountant, a Fellow member of the Governance Institute of Australia.

Aust Pat. 20192251514. JP Pat. 7225501. EP 3781344. // AML3D®, WAM®, WAMSoft®, ARCEMY® are all registered trademarks of AML3D Limited.

For more information, please contact:

AML3D Limited (ASX:AL3)

Sean Ebert
Managing Director
T: +61 429 550 593
E: investor@aml3d.com

Hamish McEwin
Chief Financial Officer
T: +61 429 550 593
E: investor@aml3d.com

This presentation has been approved for release by the Board of AML3D Limited