



RECTIFIER TECHNOLOGIES LTD (ABN 82 058 010 692)

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ASX Announcement

31 August 2026

Provision for Inventory

Rectifier Technologies Limited ("RFT" or "the Company") advises that, following a review of the carrying value of its inventory, the Board has decided to recognise a non-cash inventory provision of \$5.6 million for the year ended 30 June 2026.

In determining the provision, the Board considered the following factors:

- The majority of the inventory relates to order placed by an Australian charging company, which subsequently entered into administration;
- Although the Company has been reselling some of the inventory, the sales process is expected to take an extended period due to the significant volume of stock;
- Certain inventory items require modification or customisation to meet the needs of different customers;
- Uncertainties associated with the current prevailing economic environment.

The Board considers it is prudent and appropriate to recognise the provision against the carrying value of the inventory for the year ended 30 June 2026. The Company will continue to actively market the inventory and maximise the realisable value.

This ASX Announcement has been approved for release by the Chief Executive Officer.

Zorn Wong

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