

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme OZZ RESOURCES LIMITED

ACN/ARSN 643 844 544

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

	31	/	08	/	2026
The previous notice was given to the company on	15	/	05	/	2023
The previous notice was dated	15	/	05	/	2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	11,053,845	11.946%	15,788,845	5.6512%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/08/2026	No Change in holdings to companies listed in section 4	Dilution of percentage due to Share issue	-	-	-
31/07/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Placement	\$100,000	2,500,000	2,500,000
17/04/2025	Sunset Capital Management P/L <Sunset Superfund A/C>	Off Market Transfer Buy	\$26,250	525,000	525,000
17/04/2026	Celtic Finance Corp Pty Ltd <Income A/C>	Shortfall Placement	\$62,370	1,559,250	1,559,250
17/04/2026	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Shortfall Placement	\$30,030	750,750	750,750
17/04/2025	Celtic Finance Corp Pty Ltd	Off Market Transfer Sell	(\$26,250)	(525,000)	(525,500)
15/04/2025	Celtic Finance Corp Pty Ltd	Off Market Transfer Buy	\$26,250	525,000	525,000
28/05/2024	Celtic Finance Corp Pty Ltd	Off Market Transfer Buy	\$204,000	4,000,000	4,000,000
15/04/2025	Celtic Capital Pty Ltd <Income A/C>	Off Market Transfer Sell	(\$26,250)	(525,000)	(525,000)
28/05/2024	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Off Market Transfer Sell	(\$204,000)	(4,000,000)	(4,000,000)
24/07/2023	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Off Market Transfer Sell	(\$3,750)	(75,000)	(75,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Direct	1,559,250	1,559,250
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	4,228,845	4,228,845
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	4,000,000	4,000,000
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Direct	1,500,000	1,500,000
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	975,750	975,750
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	225,000	225,000
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Direct	200,000	200,000
Celtic Capital Pty Ltd <Celtic No 3 A/C>	Celtic Capital Pty Ltd <Celtic No 3 A/C>	Celtic Capital Pty Ltd <Celtic No 3 A/C>	Direct	200,000	200,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	200,000	200,000
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Direct	200,000	200,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Finance Corp Pty Ltd <Income A/C>	Director
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
Celtic Finance Corp Pty Ltd	Director
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
CPS Capital No 5 Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Director
Celtic Capital Pty Ltd <Celtic No 3 A/C>	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Finance Corp Pty Ltd <Income A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Cityscape Asset Pty Ltd <Cityscape Family A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic No 3 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here 

date 31 / 08 / 2026