

Appendix 4D

Lodged with the ASX under Listing Rule 4.2A.3.

Company Details

Name of reporting entity:	The Mayfield Group comprises Mayfield Childcare Limited (ABN: 53 604 970 390) and its fully owned subsidiaries Mayfield Early Education Pty Ltd (ABN: 39 653 437 935) and Mayfield Childcare 360 ty Ltd (ACN 696 587 452).
ASX Code:	MFD
Reporting period:	Half-year ended 30 June 2026
Previous corresponding reporting period (pcp):	Half-year ended 30 June 2025
ASX Code:	MFD

Results for announcement to the market	Movement	%		\$
Revenue from ordinary activities	Down	6.0	to	41,296,350
Underlying EBITDA ¹	Down	420.8	to	(774,432)
(Loss) from ordinary activities after tax attributable to members	Up	45.6	to	(31,860,452)
(Loss) for the period attributable to members	Up	45.6	to	(31,860,452)

1. Underlying EBITDA reverses the property leases impact of AASB16 Leases. It is a non-statutory financial concept and measure which is not prescribed by Australian Accounting Standards (AAS). The Directors consider that this measure is useful in gaining an understanding of the performance of the entity, consistent with internal reporting.

Dividend type	Amount per security (cents)	Franked amount per security (cents)
Final dividend for the year ended 31 December 2025	Nil	Nil
Interim dividend for the half year ended 30 June 2026	Nil	Nil

The Company has a Dividend Reinvestment Plan (DRP), shareholder participation in which is optional.

The Company has not declared an interim dividend for the half-year ended 30 June 2026.

Brief explanation of Revenue

Revenues of 41.3 million were down 6.0% on the prior comparative period (pcp) driven primarily by a decline in occupancy of 3.0 percentage points across the portfolio.

Brief explanation of Profit (and Net Profit)

Net (Loss) After Tax (NPAT) of (\$31.9 million) increased by 45.6% on the (Loss) of (\$21.9 million) in the pcp. Please refer to the Review of Operations in the Directors' Report on pages 3 to 4 for further commentary, including a reconciliation of the above statutory result to the underlying non-IFRS NPAT from Continuing Operations Loss of (\$12.6 million), which has decreased by 39.3% on the pcp.

Net tangible assets	30 June 2026 (cents)	30 June 2025 (cents)
Net tangible asset backing per ordinary share ²	(227.01)	(220.76)

2. Right-of-use assets are excluded from, whilst lease liabilities are included in, the calculation of net tangible asset (NTA) backing per ordinary share. Underlying (pre-AASB 16 Leases) NTA is (9.7) cents (30 Jun 2025: (9.8) cents).

Control over other entities

Name of entity: Mayfield Childcare 360 Pty Ltd

Date control gained: 26 March 2026

The entity is a wholly owned subsidiary of Mayfield Childcare Limited and was incorporated on 26 March 2026

Associates and joint venture entities

The Company has no associates, nor has it formed any joint ventures with any other entities during the reporting period.

Compliance statement

This report is based on accounts which were subject to review by the auditor, whose review report is attached to, and forms part of, the Interim Report.



Roseanne Healy

Independent Non-Executive Chair

Date: 31 August 2026