Thrive Tribe Technologies Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Thrive Tribe Technologies Limited
ABN:	64 600 717 539
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

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2. Results for announcement to the market

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Revenues from ordinary activities	up	41.8%	to	317,643
Loss from ordinary activities after tax attributable to the owners of Thrive Tribe Technologies Limited	up	0.1%	to	(3,501,894)
Loss for the year attributable to the owners of Thrive Tribe Technologies Limited	up	0.1%	to	(3,501,894)

Dividends
There were no dividends paid, recommended or declared during the current financial period.

Comments
The loss for the Group after providing for income tax and non-controlling interest amounted to $3,501,894 (30 June 2025: $3,497,992).

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3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	0.05	(0.02)

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4. Control gained over entities

Not applicable.

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5. Loss of control over entities

Not applicable.

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6. Dividends

Current period
There were no dividends paid, recommended or declared during the current financial period.

Previous period
There were no dividends paid, recommended or declared during the previous financial period.

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7. Dividend reinvestment plans

Not applicable.

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8. Details of associates and joint venture entities

Not applicable.

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9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

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10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The attached Preliminary Financial Report is unaudited.

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11. Attachments

Details of attachments (if any):

The Preliminary Financial Report of Thrive Tribe Technologies Limited for the year ended 30 June 2026 is attached.

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12. Signed

Signed ______________________________ Date: 31 August 2026

Joshua Quinn
Non-Executive Director and Company Secretary
Sydney

Thrive Tribe Technologies Limited

ABN 64 600 717 539

Preliminary Financial Report - 30 June 2026

Thrive Tribe Technologies Limited
Consolidated statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

	Note	Consolidated 2026 $	2025 $
Revenue from continuing operations	1	317,643	55,540
Interest revenue calculated using the effective interest method		6	2,613
Other income		1,969	18,263
Gain on derecognition of subsidiary		-	105,337
Expenses			
Direct hospitality expenses		(311,307)	-
Employee benefits expense		(587,132)	(547,528)
Administration expenses		(61,075)	-
Depreciation and amortisation expense		(487,603)	(240,807)
Advertising and marketing expenses		(125,118)	(98,098)
Occupancy expenses		(73,167)	(3,963)
Professional and consulting expenses		(931,425)	(2,701,988)
Compliance and share registry expenses		(109,988)	(54,789)
Impairment of intangible assets	7	(948,493)	-
Other expenses		(146,476)	(34,675)
Finance costs		(39,728)	(4,592)
Loss before income tax expense from continuing operations		(3,501,894)	(3,504,687)
Income tax expense		-	-
Loss after income tax expense from continuing operations		(3,501,894)	(3,504,687)
Profit after income tax expense from discontinued operations	2	-	12,707
Loss after income tax expense for the year		(3,501,894)	(3,491,980)
Other comprehensive income for the year, net of tax		-	-
Total comprehensive income for the year		(3,501,894)	(3,491,980)
Loss for the year is attributable to:			
Non-controlling interest		-	6,012
Owners of Thrive Tribe Technologies Limited		(3,501,894)	(3,497,992)
		(3,501,894)	(3,491,980)
Total comprehensive income for the year is attributable to:			
Continuing operations		-	-
Discontinued operations		-	6,012
Non-controlling interest		-	6,012
Continuing operations		(3,501,894)	(3,510,699)
Discontinued operations		-	12,707
Owners of Thrive Tribe Technologies Limited		(3,501,894)	(3,497,992)
		(3,501,894)	(3,491,980)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

		Cents	Cents
Earnings per share for loss from continuing operations attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	17	(0.32)	(5.27)
Diluted earnings per share	17	(0.32)	(5.27)
Earnings per share for profit from discontinued operations attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	17	-	0.02
Diluted earnings per share	17	-	0.02
Earnings per share for loss attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	17	(0.32)	(5.26)
Diluted earnings per share	17	(0.32)	(5.26)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of financial position
As at 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Assets			
Current assets			
Cash and cash equivalents	3	529,841	139,258
Trade and other receivables	4	328,046	17,903
Inventories	5	103,475	-
Other assets		544,380	9,557
Total current assets		1,505,742	166,718
Non-current assets			
Financial assets at fair value through profit or loss		100	100
Plant and equipment	6	2,787,868	4,384
Right-of-use assets	8	987,027	-
Intangibles	7	-	1,185,617
Other assets	9	38,133	-
Total non-current assets		3,813,128	1,190,101
Total assets		5,318,870	1,356,819
Liabilities			
Current liabilities			
Trade and other payables	10	1,832,752	392,801
Borrowings	11	40,784	150,000
Lease liabilities	12	352,704	-
Employee benefits		14,673	3,784
Total current liabilities		2,240,913	546,585
Non-current liabilities			
Lease liabilities	13	657,827	-
Total non-current liabilities		657,827	-
Total liabilities		2,898,740	546,585
Net assets		2,420,130	810,234
Equity			
Issued capital	14	36,643,032	31,618,913
Reserves	15	333,944	246,273
Accumulated losses		(34,556,846)	(31,054,952)
Total equity		2,420,130	810,234

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of changes in equity
For the year ended 30 June 2026

Consolidated	Issued capital $	Reserves $	Accumulated losses $	Non-controlling interest $	Total equity $
Balance at 1 July 2024	29,629,777	490,924	(27,587,206)	(240,766)	2,292,729
Profit/(loss) after income tax expense for the year	-	-	(3,497,992)	6,012	(3,491,980)
Other comprehensive income for the year, net of tax	-	-	-	-	-
Total comprehensive (loss)/income for the year	-	-	(3,497,992)	6,012	(3,491,980)
Transfer on derecognition of subsidiary	-	-	(234,754)	234,754	-
Transfer from convertible note reserve to accumulated losses on expiry of convertible notes	-	(25,000)	25,000	-	-
Transfer from share based payment reserve to accumulated losses on lapse of options	-	(240,000)	240,000	-	-
Transactions with owners in their capacity as owners:					
Contributions of equity, net of transaction costs (note 14)	1,989,136	-	-	-	1,989,136
Share-based payments (note 15)	-	20,349	-	-	20,349
Balance at 30 June 2025	31,618,913	246,273	(31,054,952)	-	810,234

Consolidated	Issued capital $	Reserves $	Accumulated losses $	Non-controlling interest $	Total equity $
Balance at 1 July 2025	31,618,913	246,273	(31,054,952)	-	810,234
Loss after income tax expense for the year	-	-	(3,501,894)	-	(3,501,894)
Other comprehensive income for the year, net of tax	-	-	-	-	-
Total comprehensive income for the year	-	-	(3,501,894)	-	(3,501,894)
Transactions with owners in their capacity as owners:					
Contributions of equity, net of transaction costs (note 14)	5,024,119	-	-	-	5,024,119
Share-based payments (note 15)	-	87,671	-	-	87,671
Balance at 30 June 2026	36,643,032	333,944	(34,556,846)	-	2,420,130

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of cash flows
For the year ended 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Cash flows from operating activities			
Receipts from customers (inclusive of GST)		262,234	115,527
Payments to suppliers and employees (inclusive of GST)		(2,786,364)	(3,656,747)
		(2,524,130)	(3,541,220)
Interest received		6	2,610
Other revenue		1,969	18,263
Interest and other finance costs paid		(9,991)	(4,592)
Government grants received		-	1,506,365
Net cash used in operating activities		(2,532,146)	(2,018,574)
Cash flows from investing activities			
Payments for plant and equipment	6	(1,974,161)	-
Payments for development expenditure	7	-	(10,000)
Payments for security deposits		(38,133)	-
Net cash used in investing activities		(2,012,294)	(10,000)
Cash flows from financing activities			
Proceeds from issue of shares	14	5,268,955	2,168,861
Proceeds from borrowings		30,000	300,000
Share issue transaction costs		(253,499)	(159,376)
Repayment of borrowings		(83,666)	(300,000)
Repayment of lease liabilities		(26,767)	-
Net cash from financing activities		4,935,023	2,009,485
Net increase/(decrease) in cash and cash equivalents		390,583	(19,089)
Cash and cash equivalents at the beginning of the financial year		139,258	158,347
Cash and cash equivalents at the end of the financial year	3	529,841	139,258

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
30 June 2026

Note 1. Revenue

	Consolidated 2026 $	Consolidated 2025 $
From continuing operations		
Hospitality revenue	211,508	-
Rendering of services - subscription fees recognised over time	106,135	55,540
Revenue from continuing operations	317,643	55,540

Disaggregation of revenue
The disaggregation of revenue from contracts with customers is as follows:

	Consolidated 2026 $	Consolidated 2025 $
Geographical regions		
Australia	317,643	55,540
Timing of revenue recognition		
Services transferred at a point in time	106,135	54,100
Services transferred over time	-	1,440
Goods recognised at a point in time	211,508	-
	317,643	55,540

Note 2. Discontinued operations

Description
During the prior financial year, Daily Food Brand Pty Ltd was placed into administration. As such the company has lost control of this subsidiary and it has been de-recognised from that point on. The results of Daily Food Pty Ltd have been disclosed as discontinued operations up until the point that control was lost.

Financial performance information

	Daily Food 2026 $	Daily Food 2025
Food sales	-	63,169
Cost of goods sold	-	(9,454)
Employee benefits expense	-	(27,074)
Professional and consulting expenses	-	(410)
Other expenses	-	(12,888)
Finance costs	-	(636)
Total expenses	-	(50,462)
Profit before income tax expense	-	12,707
Income tax expense	-	-
Profit after income tax expense from discontinued operations	-	12,707

Note 2. Discontinued operations (continued)

Cash flow information

	Consolidated 2026 $	Consolidated 2025 $
Net cash from operating activities	-	12,707
Net cash from investing activities	-	-
Net increase in cash and cash equivalents from discontinued operations	-	12,707

Note 3. Current assets - cash and cash equivalents

	Consolidated 2026 $	Consolidated 2025 $
Cash on hand	5,473	100
Cash at bank	524,368	139,158
	529,841	139,258

Note 4. Current assets - trade and other receivables

	Consolidated 2026 $	Consolidated 2025 $
Trade receivables	59,409	4,000
GST receivable	268,637	13,903
	328,046	17,903

Note 5. Current assets - inventories

	Consolidated 2026 $	Consolidated 2025 $
Stock on hand - at cost	103,475	-

Note 6. Non-current assets - plant and equipment

	Consolidated 2026 $	Consolidated 2025 $
Leasehold improvements - at cost	2,793,113	3,200
Less: Accumulated depreciation	(90,385)	(3,200)
	2,702,728	-
Plant and equipment - at cost	80,696	-
Less: Accumulated depreciation	(3,469)	-
	77,227	-
Computer equipment - at cost	86,860	86,860
Less: Accumulated depreciation	(83,095)	(82,476)
	3,765	4,384
Office furniture - at cost	15,040	10,884
Less: Accumulated depreciation	(10,892)	(10,884)
	4,148	-
	2,787,868	4,384

Reconciliations
Reconciliations of the written down values at the beginning and end of the current and previous financial year are set out below:

Consolidated	Office equipment $	Computer equipment $	Leasehold improvements $	Plant and equipment $	Total $
Balance at 1 July 2024	-	8,069	-	-	8,069
Depreciation expense	-	(3,685)	-	-	(3,685)
Balance at 30 June 2025	-	4,384	-	-	4,384
Additions	4,156	-	2,789,913	80,696	2,874,765
Depreciation expense	(8)	(619)	(87,185)	(3,469)	(91,281)
Balance at 30 June 2026	4,148	3,765	2,702,728	77,227	2,787,868

Note 7. Non-current assets - intangibles

	Consolidated 2026 $	Consolidated 2025 $
Software development - at cost	1,554,005	1,422,740
Less: Accumulated amortisation	(605,512)	(237,123)
Less: Impairment	(948,493)	-
	-	1,185,617

Note 7. Non-current assets - intangibles (continued)

Reconciliations
Reconciliations of the written down values at the beginning and end of the current and previous financial year are set out below:

Consolidated	Software development $	Total $
Balance at 1 July 2024	1,443,615	1,443,615
Additions	10,000	10,000
Amounts written off	(30,875)	(30,875)
Amortisation expense	(237,123)	(237,123)
Balance at 30 June 2025	1,185,617	1,185,617
Additions	-	-
Impairment of assets *	(948,493)	(948,493)
Amortisation expense	(237,124)	(237,124)
Balance at 30 June 2026	-	-

* During the current year the software development costs have been impaired in full due to the roll out of the Kumu Well Being App not proceeding.

Note 8. Non-current assets - right-of-use assets

	Consolidated	
	2026 $	**2025 $**
Land and buildings - right-of-use	1,146,225	-
Less: Accumulated depreciation	(159,198)	-
	987,027	-

Reconciliations
Reconciliations of the written down values at the beginning and end of the current and previous financial year are set out below:

Consolidated	Land & buildings $
Balance at 1 July 2024	-
Balance at 30 June 2025	-
Additions	1,146,225
Depreciation expense	(159,198)
Balance at 30 June 2026	987,027

Note 9. Non-current assets - other assets

	Consolidated	
	2026 $	**2025 $**
Security deposits	38,133	-

Note 10. Current liabilities - trade and other payables

	Consolidated	
	2026	**2025**
	$	**$**
Trade payables	1,486,914	89,113
Accrued expenses	260,434	289,842
Other payables	85,404	13,846
	1,832,752	392,801

Note 11. Current liabilities - borrowings

	Consolidated	
	2026	**2025**
	$	**$**
Loans - short term	-	150,000
Insurance premium funding	40,784	-
	40,784	150,000

Note 12. Current liabilities - lease liabilities

	Consolidated	
	2026	**2025**
	$	**$**
Lease liability	352,704	-

Note 13. Non-current liabilities - lease liabilities

	Consolidated	
	2026	**2025**
	$	**$**
Lease liability	657,827	-

Note 14. Equity - issued capital

	Consolidated			
	2026	**2025**	**2026**	**2025**
	Shares	**Shares**	**$**	**$**
Ordinary shares - fully paid	4,753,076,443	2,031,723,038	36,643,032	31,618,913

Note 14. Equity - issued capital (continued)

Movements in ordinary share capital

Details	Date	Shares		$
Balance	1 July 2024	470,621,519		29,629,777
Issue of shares	12 August 2024	141,000,000	$0.00200	282,000
Issue of shares	19 November 2024	91,740,000	$0.00200	183,500
Issue of shares	19 December 2024	703,361,519	$0.00100	703,361
Issue of shares	2 January 2025	625,000,000	$0.00160	1,000,000
Share issue transaction costs, net of tax		-	$0.00000	(179,725)
Balance	30 June 2025	2,031,723,038		31,618,913
Share consolidation (20 to 1 basis)				
	22 July 2026	(1,930,136,676)		-
Issue of shares	14 August 2025	39,544,447	$0.00632	250,000
Issue of shares - to settle short terms loans	14 August 2025	15,237,922	$0.00632	96,334
Issue of shares	29 August 2025	60,197,447	$0.00632	250,000
Issue of shares	15 September 2025	195,924,765	$0.00415	500,000
Issue of shares	17 October 2025	9,470,500	$0.00255	28,411
Issues of shares	12 December 2025	187,500,000	$0.00300	300,000
Issues of shares	28 January 2026	200,000,000	$0.00160	200,000
Issues of shares	26 February 2026	625,000,000	$0.00000	500,000
Issues of shares	26 March 2026	318,615,000	$0.00000	240,544
Issue of shares	3 June 2026	3,000,000,000	$0.00000	3,000,000
Share issue transaction costs, net of tax		-		(341,170)
Balance	30 June 2026	4,753,076,443		36,643,032

Ordinary shares
Ordinary shares entitle the holder to participate in any dividends declared and any proceeds attributable to shareholders should the Company be wound up in proportions that consider both the number of shares held and the extent to which those shares are paid up. The fully paid ordinary shares have no par value and the Company does not have a limited amount of authorised capital.

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Capital risk management
The Group's objectives when managing capital is to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders and to maintain an optimum capital structure to reduce the cost of capital.

Capital is regarded as total equity, as recognised in the statement of financial position, plus net debt. Net debt is calculated as total borrowings less cash and cash equivalents.

In order to maintain or adjust the capital structure, the Group may adjust the amount of dividends paid to shareholders, return capital to shareholders, issue new shares or sell assets to reduce debt.

The Group would look to raise capital when an opportunity to invest in a business or company was seen as value adding relative to the current Company's share price at the time of the investment. The Group is not actively pursuing additional investments in the short term as it continues to integrate and grow its existing businesses in order to maximise synergies.

The capital risk management policy remains unchanged from the 2025 Annual Report.

Note 15. Equity - reserves

	Consolidated 2026 $	2025 $
Share-based payments reserve	333,944	246,273

Share-based payments reserve
The reserve is used to recognise the value of equity benefits provided to employees and directors as part of their remuneration, and other parties as part of their compensation for services.

Convertible note option reserve
This reserve is used to recognise the value of the conversion rights relating to the convertible notes. The balance at 30 June 2026 is a cumulative historical balance that relates to convertible notes that were issued and settled in previous financial years. As such the cumulative balance was transferred to accumulated losses on expiry.

Movements in reserves
Movements in each class of reserve during the current and previous financial year are set out below:

Consolidated	Share-based payments $	Convertible note option $	Total $
Balance at 1 July 2024	465,924	25,000	490,924
Share-based payments	20,349	-	20,349
Transfer from reserve to accumulated losses - expired options	(240,000)	-	(240,000)
Transfer from convertible note reserve to accumulated losses on expiry of convertible notes	-	(25,000)	(25,000)
Balance at 30 June 2025	246,273	-	246,273
Share-based payments	87,671	-	87,671
Balance at 30 June 2026	333,944	-	333,944

Note 16. Equity - dividends

There were no dividends paid, recommended or declared during the current or previous financial year.

Note 17. Earnings per share

	Consolidated 2026 $	2025 $
Earnings per share for loss from continuing operations		
Loss after income tax attributable to the owners of Thrive Tribe Technologies Limited	(3,501,894)	(3,504,687)
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	1,078,517,568	66,474,111
Weighted average number of ordinary shares used in calculating diluted earnings per share	1,078,517,568	66,474,111
	Cents	**Cents**
Basic earnings per share	(0.32)	(5.27)
Diluted earnings per share	(0.32)	(5.27)

Note 17. Earnings per share (continued)

	Consolidated 2026 $	Consolidated 2025 $
Earnings per share for profit from discontinued operations		
Profit after income tax attributable to the owners of Thrive Tribe Technologies Limited	-	12,707
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	1,078,517,568	66,474,111
Weighted average number of ordinary shares used in calculating diluted earnings per share	1,078,517,568	66,474,111
	Cents	**Cents**
Basic earnings per share	-	0.02
Diluted earnings per share	-	0.02

	Consolidated 2026 $	Consolidated 2025 $
Earnings per share for loss		
Loss after income tax	(3,501,894)	(3,491,980)
Non-controlling interest	-	(6,012)
Loss after income tax attributable to the owners of Thrive Tribe Technologies Limited	(3,501,894)	(3,497,992)
	Cents	**Cents**
Basic earnings per share	(0.32)	(5.26)
Diluted earnings per share	(0.32)	(5.26)
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	1,078,517,568	66,474,111
Weighted average number of ordinary shares used in calculating diluted earnings per share	1,078,517,568	66,474,111

Earnings per share has been calculated on a post consolidation basis both the current and comparative period. For the purpose calculating the diluted earnings per share, options and convertible notes have been excluded as the effect would be anti-dilutive. A share consolidation was completed on 22 July 2025, the above has been calculated on a post-consolidation basis.