Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holders

To Company Name/Scheme	Citigold Corporation Limited
ACN/ARSN	ACN 060 397 177

1. Details of substantial holders (1)

Name	DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust and the persons and entities named in paragraph 3 of this notice
ACN/ARSN (if applicable)	ACN 693 483 288
Name	Okewood Pty Ltd and the persons and entities named in paragraph 3 of this notice
ACN/ARSN (if applicable)	ACN 053 910 133

The holders became a substantial holder on 21 August 2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holders or an associate (2) had a relevant interest (3) in on the date the substantial holders became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	450,000,000	450,000,000	13.04%
Ordinary Shares	30,000,053	30,000,053	0.87%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holders became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Act), being a relevant interest arising from being the holder of the securities.	Ordinary Shares 450,000,000
Don Pearson	Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Act), being a relevant interest arising from having the power to control the exercise of the power to dispose of the securities.	Ordinary Shares 450,000,000
Okewood Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Act), being a relevant interest arising from being the holder of the securities.	Ordinary Shares 30,000,053
Okewood Pty Ltd	Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Act), being a relevant interest arising from having the power to control the exercise of the power to dispose of the securities.	Ordinary Shares 109,000,000
Antony Sage	Relevant interest under 608(3)(b) of the Corporations Act 2001 as a result of Antony Sage's control of Okewood Pty Ltd (as sole shareholder).	Ordinary Shares 139,000,053

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	Ordinary Shares 450,000,000
Okewood Pty Ltd	Okewood Pty Ltd	Okewood Pty Ltd	Ordinary Shares 30,000,053
Rollercoaster297 Pty Ltd in its capacity as trustee for the Neller Super Fund	Rollercoaster297 Pty Ltd in its capacity as trustee for the Neller Super Fund	Rollercoaster297 Pty Ltd in its capacity as trustee for the Neller Super Fund	Ordinary Shares 50,000,000
P & C Rigby Superannuation Fund	P & C Rigby Superannuation Fund	P & C Rigby Superannuation Fund	Ordinary Shares 54,000,000
Carmen Lorena Germain-Rigby	Carmen Lorena Germain-Rigby	Carmen Lorena Germain-Rigby	Ordinary Shares 5,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holders became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Details	Consideration (9)		Class and number of securities
			Cash	Non-cash	Ordinary shares
DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	21 August 2026	Ordinary share issued in connection with Placement Offer dated 7 August 026	$2,500,000	$2,000,000	Ordinary Shares 450,000,000
Okewood Pty Ltd	25 June 2026	Off market transfer	$600,000	Nil	Ordinary Shares 30,000,053

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holders are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the persons and entities named in paragraph 3	Acting in concert in relation to Citigold Corporation Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DEP Nominees Pty Ltd in its capacity as trustee for the Carmen Trust	C/- Logicca Pty Limited, Level 9, 151 Macquarie Street, Sydney NSW 2000
Don Pearson	C/- Logicca Pty Limited, Level 9, 151 Macquarie Street, Sydney NSW 2000

Okewood Pty Ltd	c/- Cooper Partners, Level 15, 216 St Georges Terrace, Perth WA 6000
Antony Sage	c/- Cooper Partners, Level 15, 216 St Georges Terrace, Perth WA 6000

Signature

print name Donald Pearson capacity Sole Director of DEP Nominees Pty Ltd

sign here Signed by: Donald Pearson 28462AED742E4AD date 28/8/2026 | 11:33 AM AEST

Signature

print name Antony Sage capacity Sole Director of Okewood Pty Ltd

sign here date 28/08/2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is Annexure A to the Form 603 (Notice of initial substantial holder) signed by each director and dated 28 August 2026.

Statement under section 671B(4)(b) of the Corporations Act 2001

Okewood Pty Ltd states that it has an undocumented agreement to acquire:

- 50,000,000 ordinary shares in Citigold Corporation Limited from Rollercoaster297 Pty Ltd as trustee for the Neller Super Fund for $1,000,000
- 54,000,000 ordinary shares in Citigold Corporation Limited from P & C Rigby Superannuation Fund for $1,080,000; and
- 5,000,000 ordinary shares in Citigold Corporation Limited from Carmen Lorena Germain- Rigby for $100,000.

The parties agreed that the acquisitions would be completed by the execution and lodgement of off-market transfer forms.

There is no written sale agreement. This statement sets out full and accurate details of the undocumented agreement to acquire the above shares.