Klevo Group Limited (formerly Klevo Rewards Limited)
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Klevo Group Limited (formerly Klevo Rewards Limited)
ABN:	47 095 009 742
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

				$
Revenues from ordinary activities	up	323.9%	to	13,510,958
Loss from ordinary activities after tax attributable to the owners of Klevo Group Limited (formerly Klevo Rewards Limited)	down	72.4%	to	(662,061)
Loss for the year attributable to the owners of Klevo Group Limited (formerly Klevo Rewards Limited)	down	72.4%	to	(662,061)

Dividends
There were no dividends paid, recommended or declared during the current financial period.

Comments
The loss for the consolidated entity after providing for income tax and non-controlling interest amounted to $662,061 (30 June 2025: $2,401,147).

During the period, the Company completed the integration of Fly Wallet's platform and expanded the use of its AFS Licence which has contributed toward the Group's improved performance, with stronger revenues reflecting increased scale across the Group's services and activities. At the same time, integration benefits and improved operating leverage have driven greater efficiencies across the business, contributing to a substantial reduction in the Group's annual loss. The result demonstrates the Group's ability to translate revenue growth into an improving earnings profile as its platform and transaction volumes continue to scale.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(0.06)	(0.74)

4. Dividends

Current period
There were no dividends paid, recommended or declared during the current financial period.

Previous period
There were no dividends paid, recommended or declared during the previous financial period.

5. Audit Status

The preliminary report is based on financial statements that are in the process of being audited.

Klevo Group Limited (formerly Klevo Rewards Limited)
Appendix 4E
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6. Attachments

The Preliminary Final Report of Klevo Group Limited (formerly Klevo Rewards Limited) for the year ended 30 June 2026 is attached.

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7. Signed

Signed ______________________________ Date: 31 August 2026

Klevo Group Limited (formerly Klevo Rewards Limited)

ABN 47 095 009 742

Preliminary Final Report - 30 June 2026

Klevo Group Limited (formerly Klevo Rewards Limited)
Statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Revenue	2	13,510,958	3,187,059
Other income	3	253,292	318,880
Expenses			
Cost of sales		(10,314,063)	(1,920,394)
Employee Benefits Expense	4	(538,751)	(1,251,026)
Legal professional and consultancy	5	(1,880,007)	(1,026,643)
Advertising and marketing expense		(22,015)	(56,549)
Depreciation and amortisation expense		(404,125)	(213,340)
Impairment of assets		-	(126,363)
Doubtful debts expense		(27,612)	(217,646)
Net foreign exchange gain/(loss)		(227,978)	(16,330)
Other expenses		(906,031)	(868,332)
Finance costs		(106,277)	(210,401)
Loss before income tax expense		(662,609)	(2,401,085)
Income tax expense		-	-
Loss after income tax expense for the year		(662,609)	(2,401,085)
Other comprehensive income for the year, net of tax		-	-
Total comprehensive income for the year		(662,609)	(2,401,085)
Loss for the year is attributable to:			
Non-controlling interest		(548)	62
Owners of Klevo Group Limited (formerly Klevo Rewards Limited)		(662,061)	(2,401,147)
		(662,609)	(2,401,085)
Total comprehensive income for the year is attributable to:			
Non-controlling interest		-	-
Owners of Klevo Group Limited (formerly Klevo Rewards Limited)		(662,609)	(2,401,085)
		(662,609)	(2,401,085)
		Cents	**Cents**
Basic earnings per share	9	(0.05)	(0.33)
Diluted earnings per share	9	(0.05)	(0.33)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Klevo Group Limited (formerly Klevo Rewards Limited)
Statement of financial position
As at 30 June 2026

	Note	Consolidated 2026 $	2025 $
Assets			
Current assets			
Cash and cash equivalents		4,316,576	642,448
Trade and other receivables		1,291,768	549,656
Other		25,398	-
Total current assets		5,633,742	1,192,104
Non-current assets			
Intangibles		1,277,114	1,572,102
Total non-current assets		1,277,114	1,572,102
Total assets		6,910,856	2,764,206
Liabilities			
Current liabilities			
Trade and other payables		2,201,510	3,504,972
Borrowings		76,688	1,084,009
Employee benefits		68,435	420,512
Liability under dispute		156,425	1,737,082
Deferred revenue		3,902,553	720,064
Total current liabilities		6,405,611	7,466,639
Non-current liabilities			
Borrowings		86,837	224,059
Employee benefits non-current		-	71,422
Total non-current liabilities		86,837	295,481
Total liabilities		6,492,448	7,762,120
Net assets/(liabilities)		418,408	(4,997,914)
Equity			
Issued capital	6	29,788,564	23,709,633
Reserves		757,163	757,163
Accumulated losses		(30,127,481)	(29,465,420)
Equity/(deficiency) attributable to the owners of Klevo Group Limited (formerly Klevo Rewards Limited)		418,246	(4,998,624)
Non-controlling interest	7	162	710
Total equity/(deficiency)		418,408	(4,997,914)

The above statement of financial position should be read in conjunction with the accompanying notes

Klevo Group Limited (formerly Klevo Rewards Limited)
Statement of changes in equity
For the year ended 30 June 2026

Consolidated	Issued capital $	Reserves $	Retained profits $	Non-controlling interest $	Total deficiency in equity $
Balance at 1 July 2024	21,125,043	757,163	(27,064,273)	648	(5,181,419)
Profit/(loss) after income tax expense for the year	-	-	(2,401,147)	62	(2,401,085)
Other comprehensive income for the year, net of tax	-	-	-	-	-
Total comprehensive income for the year	-	-	(2,401,147)	62	(2,401,085)
Transactions with owners in their capacity as owners:					
Contributions of equity, net of transaction costs (note 6)	2,899,589	-	-	-	2,899,589
Share issue expense	(314,999)	-	-	-	(314,999)
Balance at 30 June 2025	23,709,633	757,163	(29,465,420)	710	(4,997,914)

Consolidated	Issued capital $	Reserves $	Retained profits $	Non-controlling interest $	Total equity $
Balance at 1 July 2025	23,709,633	757,163	(29,465,420)	710	(4,997,914)
Loss after income tax expense for the year	-	-	(662,061)	(548)	(662,609)
Other comprehensive income for the year, net of tax	-	-	-	-	-
Total comprehensive income for the year	-	-	(662,061)	(548)	(662,609)
Transactions with owners in their capacity as owners:					
Contributions of equity, net of transaction costs (note 6)	6,078,931	-	-	-	6,078,931
Balance at 30 June 2026	29,788,564	757,163	(30,127,481)	162	418,408

The above statement of changes in equity should be read in conjunction with the accompanying notes

Klevo Group Limited (formerly Klevo Rewards Limited)
Statement of cash flows
For the year ended 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Cash flows from operating activities			
Receipts from customers		15,924,161	2,772,922
Payments to suppliers and employees		(13,553,126)	(3,634,379)
		2,371,035	(861,457)
Interest and other revenue received		4,566	-
Other revenue		-	107,431
Interest and other finance costs paid		(139,766)	(231,068)
R&D tax incentive and other grants received		186,215	-
Net cash from/(used in) operating activities		2,422,050	(985,094)
Cash flows from investing activities			
Payment for purchase of business, net of cash acquired		(592,500)	-
Payments for intangibles		(883,734)	(3,450)
Acquisition of subsidiary, net of cash acquired		-	509,824
Net cash from/(used in) investing activities		(1,476,234)	506,374
Cash flows from financing activities			
Proceeds from issue of shares	6	3,889,800	1,171,000
Proceeds from borrowings		10,868	359,548
Share issue transaction costs		-	(314,999)
Repayment of borrowings		(951,722)	(55,979)
Net cash from financing activities		2,948,946	1,159,570
Net increase in cash and cash equivalents		3,894,762	680,850
Cash and cash equivalents at the beginning of the financial year		642,448	(38,402)
Effects of exchange rate changes on cash and cash equivalents		(220,634)	-
Cash and cash equivalents at the end of the financial year		4,316,576	642,448

The above statement of cash flows should be read in conjunction with the accompanying notes

Note 1. Operating segments

Management has determined, based on the reports reviewed by the chief operating decision maker that are used to make strategic decisions, that the Group has one reportable segment that specialises in delivering customised employee and consumer rewards, recognition, engagement, and loyalty programs. The segment details are therefore fully reflected in the body of the financial year.

Note 2. Revenue

	Consolidated	
	2026	**2025**
	$	**$**
Revenue from contracts with customers		
Item sales	12,463,916	2,240,464
Membership fees	162,200	417,457
Management fees	577,945	397,186
	13,204,061	3,055,107
Other revenue		
Recovery Income	254,231	37,852
Digital Income	52,666	94,100
	306,897	131,952
Revenue	13,510,958	3,187,059

Note 3. Other income

	Consolidated	
	2026	**2025**
	$	**$**
Research and development tax incentive	67,077	318,880
Other income	186,215	-
Other income	253,292	318,880

Note 4. Employee Benefits Expense

	Consolidated	
	2026	**2025**
	$	**$**
Wages and Salaries	28,141	820,910
Directors Fees	625,400	347,810
Superannuation and Payroll Tax	(35)	94,338
Leave obligations	(114,755)	(12,032)
	538,751	1,251,026

Note 5. Legal professional and consultancy

	Consolidated 2026 $	Consolidated 2025 $
Accounting fee	69,181	87,416
Audit fee	127,000	167,200
Consulting fee	960,394	334,575
Legal cost	723,432	437,452
	1,880,007	1,026,643

Note 6. Equity - issued capital

	Consolidated 2026 Shares	2025 Shares	2026 $	2025 $
Ordinary shares - fully paid	1,544,964,965	884,172,577	29,788,564	23,709,633

Movements in ordinary share capital

Details	Date	Shares	Issue price	$
Balance	1 July 2024	509,229,695		21,125,043
Issue of Shares at $0.009	19 July 2024	44,444,445	$0.0090	400,000
Issue of Shares at $0.009	5 September 2024	30,858,889	$0.0090	277,730
Issue of Shares at $0.009	13 September 2024	18,744,667	$0.0000	168,702
Issue of Shares at $0.009	31 October 2024	17,063,110	$0.0090	153,568
Issue of Shares in lieu of payment for services at $0.017	27 November 2024	200,000,000	$0.0170	1,440,000
Issue of Shares at $0.0072	3 April 2025	13,055,556	$0.0072	94,000
Issue of Shares at $0.0072	4 April 2025	11,249,999	$0.0072	81,000
Issue of Shares in lieu of payment for services at $0.0072	23 April 2025	4,166,667	$0.0072	30,000
Issue of Shares in lieu of payment for services at $0.0072	29 May 2025	27,777,778	$0.0072	200,000
Issue of Shares in lieu of payment for services at $0.0072	29 May 2025	7,581,771	$0.0072	54,589
Less: Transaction costs arising on share issues		-	$0.0000	(314,999)
Balance	30 June 2025	884,172,577		23,709,633
Issue of Shares at $0.0072	13 August 2025	3,000,000	$0.0072	21,600
Issue of Shares at $0.0072	8 September 2025	13,888,889	$0.0072	100,000
Issue of Shares at $0.0072	10 September 2025	13,888,889	$0.0072	100,000
Issue of Shares at $0.0090	22 September 2025	243,236,832	$0.0090	2,189,131
Issue of Shares at $0.0090	20 October 2025	377,777,778	$0.0090	3,400,000
Issue of Shares at $0.0298	29 May 2026	9,000,000	$0.0298	268,200
Balance	30 June 2026	1,544,964,965		29,788,564

Ordinary shares
Ordinary shares entitle the holder to participate in dividends and the proceeds on the winding up of the company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the company does not have a limited amount of authorised capital.

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Share buy-back
There is no current on-market share buy-back.

Note 6. Equity - issued capital (continued)

Capital risk management
The consolidated entity's objectives when managing capital is to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders and to maintain an optimum capital structure to reduce the cost of capital.

Capital is regarded as total equity, as recognised in the statement of financial position, plus net debt. Net debt is calculated as total borrowings less cash and cash equivalents.

In order to maintain or adjust the capital structure, the consolidated entity may adjust the amount of dividends paid to shareholders, return capital to shareholders, issue new shares or sell assets to reduce debt.

The consolidated entity would look to raise capital when an opportunity to invest in a business or company was seen as value adding relative to the current company's share price at the time of the investment. The consolidated entity is not actively pursuing additional investments in the short term as it continues to integrate and grow its existing businesses in order to maximise synergies.

The consolidated entity is subject to certain financing arrangements covenants and meeting these is given priority in all capital risk management decisions. There have been no events of default on the financing arrangements during the financial year.

The capital risk management policy remains unchanged from the 30 June 2024 Annual Report.

Note 7. Equity - non-controlling interest

	Consolidated	
	2026	**2025**
	$	**$**
Retained profits	162	710

Note 8. Interests in subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following subsidiaries in accordance with the accounting policy described in :

		Ownership interest	
	Principal place of business /	**2026**	**2025**
Name	**Country of incorporation**	**%**	**%**
My Rewards Pty Ltd	Melbourne, Australia	100.00%	100.00%
My Rewards (USA) Inc.	Delaware, USA	100.00%	100.00%
Perx Rewards Pty Ltd	Melbourne, Australia	100.00%	100.00%
My Rewards eComm Pty Ltd	Melbourne, Australia	60.00%	60.00%
Fly Wallet Pty Ltd	Australia	100.00%	100.00%

Note 9. Loss per share

	Consolidated	
	2026	**2025**
	$	**$**
Loss after income tax	(662,609)	(2,401,085)
Non-controlling interest	548	(62)
Loss after income tax attributable to the owners of Klevo Group Limited (formerly Klevo Rewards Limited)	(662,061)	(2,401,147)

Note 9. Loss per share (continued)

	Number	Number
Weighted average number of ordinary shares used in calculating basic earnings per share	1,402,943,818	729,522,488
Weighted average number of ordinary shares used in calculating diluted earnings per share	1,402,943,818	729,522,488

	Cents	Cents
Basic earnings per share	(0.05)	(0.33)
Diluted earnings per share	(0.05)	(0.33)

Klevo Group Limited (formerly Klevo Rewards Limited)
Directors' declaration
30 June 2026

In the directors' opinion:

- the attached financial statements and notes comply with the Corporations Act 2001, the Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements;

- the attached financial statements and notes comply with IFRS Accounting Standards as issued by the International Accounting Standards Board as described in to the financial statements;

- the attached financial statements and notes give a true and fair view of the consolidated entity's financial position as at 30 June 2026 and of its performance for the financial year ended on that date; and

- there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

The directors have been given the declarations required by section 295A of the Corporations Act 2001.

Signed in accordance with a resolution of directors made pursuant to section 295(5)(a) of the Corporations Act 2001.

On behalf of the directors

Maitreyee Khire

31 August 2026