
Australian Securities Exchange Announcement

31 August 2026

Company Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

Notice under Section 708A(5)(E) of the Corporations Act 2001

King River Resources Limited (ASX: **KRR**) (the ‘**Company**’) gives notice to the ASX that on 31 August 2026 it issued and allotted 36,000,000 fully paid ordinary shares (‘**Shares**’) upon the exercise of 36,000,000 unquoted performance rights issued to employees, under the Company Employee Incentive Plan (ASX: KRRAD).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company complied with
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of the notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement was authorised for release by the Company’s Board of Directors.

For further information, please contact:

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