

28 August 2026

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Piche Resources Limited (ASX:PR2) (“the Company”) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth (‘the Act’) that on 28 August 2026, it has issued 3,333,333 fully paid ordinary shares (Securities), as part payment for the Lead Manager fees associated with the entitlement offer.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

1. The Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b. section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

-ENDS-

This ASX announcement was authorised for release by the Company Secretary.

For further information, please contact:

Pablo Marcet
Executive Director
Piche Resources Limited