ASX ANNOUNCEMENT

CurveBeam AI

ASX: CVB

28 August 2026

Placement Share Issue & Update

Melbourne, Australia & Hatfield, Pennsylvania: CurveBeam AI Limited (ASX: CVB) ("**CVB**", "**CurveBeam AI**" or the "**Company**"), a developer of point-of-care specialised medical imaging (CT) equipment and AI-enabled SaaS-based clinical assessment solutions, is pleased to announce that it has received A$2.4m of the A$5.0m placement at $0.02 per share approved at its General Meeting last Friday the 21st August 2026.

The remaining A$2.6m from Intellivision Holdings Pte. Ltd. has been sent but is in transit in the international banking system.

The Company has approved the issue of 120,000,000 shares today as follows:

a) 15,000,000 ordinary shares to Gregory Wayne Brown & Stefanie Brown as trustees for G W Brown Superannuation Fund.
b) 102,500,000 ordinary shares to Arun Singh & Susmita Singh.
c) 2,500,000 ordinary shares to Lan Gao.

The Company will issue a cleansing notice on Tuesday following the release of the Company's Annual Report, Appendix 4G, and Corporate Governance Statement on Monday 31st August 2026, and the results of the Share Purchase Plan on Tuesday 1st September 2026.

The shares for the Intellivision Holdings Pte. Ltd. investment will be issued when those funds are received.

Yours sincerely,

Phillip S. Auckland
CFO & Company Secretary

About CurveBeam AI Limited

CurveBeam AI Limited (ABN 32 140 706 618) (ASX:CVB) develops, manufactures and sells specialised medical imaging (CT) scanners, coupled with AI SaaS-based clinical assessment solutions, to support medical practitioners in the management of musculoskeletal conditions. The Company's flagship CT scanner, HiRise™, performs weight bearing CT scans as well as traditional non weight bearing CT scans, providing a range of advantages over the use of traditional CT or MRI devices. CurveBeam AI has more than 70 employees with its corporate office, AI and IP functions located in Melbourne, VIC, Australia and global operations headquarters in Hatfield, Pennsylvania, USA.

For further information go to https://curvebeamai.com

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