



Announcement Summary

Entity name

GREAT DIVIDE MINING LTD

Announcement Type

New announcement

Date of this announcement

Friday August 28, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GDMAB	OPTION EXPIRING 23-AUG-2026 EX \$0.40	5,200,000	Expiry of option or other convertible security without exercise or conversion	28/08/2026
GDMAC	OPTION EXPIRING 23-AUG-2026 EX \$0.30	3,500,000	Expiry of option or other convertible security without exercise or conversion	28/08/2026
GDMAE	OPTION EXPIRING 23-AUG-2026 EX \$0.40	4,917,000	Expiry of option or other convertible security without exercise or conversion	28/08/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GREAT DIVIDE MINING LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

655868803

1.3 ASX issuer code

GDM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GDMAB : OPTION EXPIRING 23-AUG-2026 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

5,200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

GDMAC : OPTION EXPIRING 23-AUG-2026 EX \$0.30

Unquoted +equity securities that have ceased**Number of securities that have ceased**

3,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

GDMAE : OPTION EXPIRING 23-AUG-2026 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,917,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/8/2026

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDM : ORDINARY FULLY PAID	67,958,986

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDMAI : OPTION EXPIRING 20-MAR-2028 EX \$0.40	750,000
GDMAJ : OPTION EXPIRING 20-MAR-2030 EX \$0.50	1,500,000
GDMAK : OPTION EXPIRING 20-MAR-2030 EX \$0.70	1,500,000
GDMAH : OPTION EXPIRING 11-FEB-2029 EX \$0.48	1,302,083
GDMAG : OPTION EXPIRING 05-FEB-2029 EX \$0.50	2,300,000
GDMAF : OPTION EXPIRING 22-DEC-2027 EX \$0.50	5,023,478
GDMAB : OPTION EXPIRING 23-AUG-2026 EX \$0.40	0
GDMAC : OPTION EXPIRING 23-AUG-2026 EX \$0.30	1,500,000
GDMAD : OPTION EXPIRING 23-AUG-2028 EX \$0.20	2,000,000
GDMAE : OPTION EXPIRING 23-AUG-2026 EX \$0.40	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.