

Appendix 4E – Preliminary Final Report

(ASX Listing rule 4.2A)

Company Name:	Vitasora Health Limited (the 'Company')
ABN:	98 009 234 173
Reporting Period:	Financial year ended 30 June 2026
Previous Reporting Period:	Financial year ended 30 June 2025

Results for Announcement to the market

The results of Vitasora Health Limited for the year ended 30 June 2026 are as follows:

Revenue and other income	Up	30.63%	to	\$4,839,901
Loss after tax attributable to members	Down	-0.86%	to	(\$10,610,137)
Net loss for the period attributable to members	Down	-0.86%	to	(\$10,610,137)
Net cash used in operating activities	Up	9.11%	to	(\$10,003,236)

Brief explanation of figures reported above

The Group reported a loss after income tax of \$10,610,137 for FY2026 compared with \$10,702,271 in FY2025. While Vitasora continued to invest in platform development, patient growth initiatives and operational capability, the improvement in the Group's result reflects increasing revenues and continued focus on operational efficiency. Net operating cash outflows of \$10,003,236 (2025: \$9,167,610) also reduced during the second half of the financial year as management maintained disciplined expenditure controls and realised efficiencies from the platform transition.

At year end, the Company held \$2,656,241 in inventories and \$3,057,334 in cash and cash equivalents. With the vCare platform substantially implemented, improving revenue conversion metrics, growing patient enrolments and a strengthened capital position, Vitasora enters FY2027 focused on increasing patient program volumes, improving operating leverage and progressing towards sustainable cash flow breakeven.

Dividends

The Company did not pay any dividends during the financial year. The Directors do not recommend the payment of a dividend in respect of the 2025 financial year.

Net Tangible Assets

	30 June 2026	30 June 2025
Net Tangible Assets/(Liabilities)	\$4,933,013	\$1,656,855
Shares (No.)	2,339,627,201	1,577,027,197
Net Tangible Assets (cents)	0.05	0.11

Loss per Share

	30 June 2026	30 June 2025
Basic/Diluted loss per share (cents)	0.58	0.77

Status of Audit of Accounts

This Preliminary Financial Report is based upon financial statements for the Company for the year ended 30 June 2026 that have been audited.