



Announcement Summary

Entity name
AUDEARA LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 28, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUA	ORDINARY FULLY PAID	22,878,798	28/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUDEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27604368443

1.3 ASX issuer code

AUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Aug-2026 09:39

Announcement Title

New - Proposed issue of securities -
AUA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,626,253 unlisted options



Issue details

Number of +securities to be quoted

22,878,798

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03300000

Any other information the entity wishes to provide about the +securities to be quoted

Approval for Tranche 2 of the Placement to be sought at the AGM in November 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUA : ORDINARY FULLY PAID	203,855,345

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUAAL : OPTION EXPIRING 10-DEC-2026 EX \$0.08	4,250,000
AUA AH : OPTION EXPIRING 18-APR-2027 EX \$0.05	1,476,000
AUA AK : OPTION EXPIRING 02-MAY-2027 EX \$0.082	5,000,000
AUA AN : OPTION EXPIRING 20-FEB-2028 EX \$0.08	4,100,000
AUA AM : OPTION EXPIRING 30-JAN-2027 EX \$0.08	11,249,988
AUA AI : OPTION EXPIRING 18-APR-2027 EX \$0.051	750,000
AUA AJ : OPTION EXPIRING 18-APR-2027 EX \$0.071	725,000
AUA AO : OPTION EXPIRING 10-SEP-2028 EX \$0.045	3,900,000
AUA AP : OPTION EXPIRING 02-DEC-2027 EX \$0.05	4,250,000