1. Name of Entity

SRJ Technologies Group Plc (ARBN 642 229 856)

Reporting Period	**30 June 2026**
Previous Corresponding Reporting Period	30 June 2025

2. Results for Announcement to Market

Financial results	**Up / Down**	**Change %**	**2026 £ GBP**	**2025 £ GBP**
Revenue from ordinary activities	Up	10%	**748,477**	682,691
(Loss) after tax from ordinary activities attributable to members	Down	11%	**(1,460,173)**	(1,644,843)
(Loss) attributable to members	Down	11%	**(1,460,173)**	(1,644,843)

The Group's revenue increased by 10% to £748,477 for the period ended 30 June 2026 (30 June 2025: £682,691). ACE UK revenue decreased to £473,318 from £623,110 in the prior period, a reduction of £149,792 as a result of a reduction of the work scope with an Oil and Gas Supermajor in the North Sea following recent internal structural changes. SRJ Limited and SRJ Tech Australia Pty Limited revenue increased to £275,159 from a negative £48,441 in the comparative period. The prior year SRJ ("SRJ", being SRJ Limited and SRJ Tech Australia Pty Limited), revenue was adversely affected by a sales return of £176,835, which reduced net reported revenue for that period. Consequently, the year-on-year growth in revenue reflects both the increased contribution from SRJ activities and the absence of the significant sales return recorded in the prior year. Overall Group revenue increased by £65,786 compared with the corresponding period in 2025.

The Group reported a loss after tax from ordinary activities attributable to members for the period of £1,460,173 (30 June 2025: £1,644,843), a reduction of 11% compared with the prior corresponding period. The reported result includes £113,164 of non-cash share-based payment expense (30 June 2025: £861), together with £129,596 of non-recurring administrative costs incurred during the period. Share-based payments are used as part of the Group's remuneration strategy to align employees' and consultants' interests with shareholders while reducing cash remuneration requirements. Excluding these non-cash and non-recurring items, the underlying financial performance demonstrates the benefit of the Group's ongoing cost reduction initiatives and strategic repositioning.

During the period the Company implemented significant cost reduction initiatives across its legacy operations, with wages and staff costs in those areas reducing by approximately £570k compared with the prior corresponding period. These savings were substantially reinvested in establishing and expanding the Group's Middle East operations through the recruitment of additional personnel and the enhancement of technical capability and operational infrastructure. As a result, total personnel costs across overheads and cost of sales reduced by approximately £353k compared with the prior period. These strategic investments were made to support the mobilisation of recently awarded contracts and framework agreements in the Middle East and position the Group for future revenue growth. As certain projects commenced later than originally anticipated, a portion of these investment and mobilisation costs was incurred ahead of the associated revenues.

Final and interim dividends

Record date for determining entitlements to the dividend: No dividends or distributions are payable.

3. Net Tangible Asset Backing per Ordinary Share	**£ GBP**
Net tangible asset backing per ordinary share – current reporting period	**0.00**
Net tangible asset backing per ordinary share – previous reporting period	0.00

4. Loss of Control Over Entities

Name of Entity:	**SRJ Technology Limited**
Date of Control lost:	25 February 2026
Contribution to consolidated loss from ordinary activities during the period	Profit of £9,071
Loss for previous corresponding period	Loss of £225,300

5. Dividends Paid and Payable

Details of dividends or distribution payments	No dividends or distributions are payable.

6. Dividend Reinvestment Plans

Details of dividend or distribution reinvestment plans	N/A

7. Details of Associates

Details of associates and joint venture entities	N/A

8. Foreign Entities

Foreign entities to disclose which accounting standards are used in compiling the report	UK GAAP comprising FRS 102 and FRS 104

9. Review Opinion

Details of any audit dispute or qualification	There are no audit disputes.

Board of Directors
27 August 2026