

Share Purchase Plan Closing Date Reminder

Alligator Energy Limited (ASX: AGE, "Alligator" or the "Company") reminds all eligible shareholders that the Share Purchase Plan (**SPP**) announced on Thursday, 6 August 2026, is scheduled to close at **5:00pm (AEST) on Thursday, 3 September 2026**.

The SPP is open to shareholders recorded as holding shares on the Company's register of members as at 7.00pm (AEST) on Wednesday, 5 August 2026 who have a registered address in Australia or New Zealand (**Eligible Shareholders**).

Eligible Shareholders are invited to subscribe for up to A\$30,000 worth of new fully paid ordinary shares (**New Shares**) at A\$0.045 per share, being the same price as the placement announced on 6 August 2026 (**Purchase Price**).

The SPP offer booklet (**Offer Booklet**) in relation to the Offer has been given to ASX and is available to view on the ASX website and Alligator's website at <https://alligatorenergy.com.au/announcements>.

Eligible Shareholders can follow the instructions below to access their personalised Application Form.

1. **ONLINE** - The Offer Booklet and personalised Application Form can be accessed via: <https://portal.automic.com.au/investor/home>
2. **PAPER** - Request a copy of the Offer Booklet and the personalised Application Form by contacting the Company's Share Registry, Automic on 1300 441 601 (within Australia), or +61 2 9698 7164 (international).

This announcement was authorised for release by the Board of Alligator Energy Limited.

Contacts

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