



Announcement Summary

Entity name
BABYLON PUMP & POWER LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 28, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPP	ORDINARY FULLY PAID	94,534,457	28/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BABYLON PUMP & POWER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47009436908

1.3 ASX issuer code

BPP

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Jul-2026 19:05

Announcement Title

New - Proposed issue of securities - BPP

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining shortfall shares may be placed at the Board's discretion within three months of the closing date of the Entitlement Offer, subject to the terms of the Company's prospectus lodged 21 July 2026



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BPP : ORDINARY FULLY PAID

Issue date

28/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

588,162

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Shortfall shares allotted to Eligible Shareholders who subscribed for additional shares (refer ASX release 28 August 2026)

Number of +securities to be quoted

75,400,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares allotted to the vendors of Blue Hire as subunderwriters of the Entitlement Offer, being conversion to equity of \$3.77 million in deferred cash consideration relating to the acquisition of Blue Hire (refer ASX release 28 August 2026)

Number of +securities to be quoted

18,546,295

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Shortfall shares allotted to general underwriters of the Entitlement Offer (refer ASX release 28 August 2026)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPP : ORDINARY FULLY PAID	222,604,417

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPPAL : PERFORMANCE RIGHTS CLASS H	1,704,792
BPPAK : PERFORMANCE RIGHTS CLASS G	730,625
BPPAI : PERFORMANCE RIGHTS CLASS E	624,840
BPPAJ : PERFORMANCE RIGHTS CLASS F	1,457,962
BPPAO : PERFORMANCE RIGHTS CLASS I	134,723
BPPAP : PERFORMANCE RIGHTS CLASS J	1,212,500