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Count Limited – ASX Announcement

28 August 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Count Limited (ABN 11 126 990 832) (ASX:CUP) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 300,000 fully paid ordinary shares (**Director Shares**) at an issue price of $1.05 per share to Company directors Ray Kellerman and Hugh Humphrey under the same terms as the institutional placement announced by the Company on 31 March 2026. This follows approval provided by shareholders on Resolutions 3a and 3b tabled at the Extraordinary General Meeting held by the Company yesterday.

The Company has also today issued 3,276,069 fully paid ordinary shares to certain vendors of the Oracle Group (**Consideration Shares**) as announced by the Company on 31 March 2026 and revised in the announcement on 20 July 2026. The Consideration Shares will be subject to escrow arrangements until 20 July 2027.

The Company confirms that:

(a) the Director Shares and Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the Chief Executive Officer of Count Limited.

For further information please contact:

Doug Richardson
Company Secretary
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