Kip McGrath
Leaders In Learning

Kip McGrath Education Centres
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28 August 2026

Proposed Dividends

As set out in KME's Notice of Annual General Meeting, the Board of Kip McGrath Education Centres Limited (ASX:KME) (**Company**) proposes to return a total of 6.0 cents per Share to shareholders by way of three fully franked dividends. Each dividend is subject to approval by shareholders at the Company's Annual General Meeting:

- an ordinary dividend of 1.0 cent per Share;
- a special dividend of 3.0 cents per Share; and
- a further special dividend of 2.0 cents per Share, subject to Resolution 7 being passed and the proposed replacement constitution being adopted.

The proposed dividends follow the Board's review of the Company's capital position, cash requirements and capital management programme, and take into account shareholder feedback and the Company's available franking credits.

Dividend timetable

Event	**Date**
Declaration date	29 September 2026, being the date of the AGM
Ex-date	1 October 2026
Record date	2 October 2026
Payment date	16 October 2026

Only persons registered as holders of Shares at 7.00 pm AEST on the record date will be entitled to receive the dividends. The dividends remain subject to the relevant shareholder approvals and, in the case of the further special dividend, Resolution 7 being passed and the proposed constitution being adopted.

Authorised for release by the Board of Kip McGrath Education Centres Limited.

Damian Banks, Chair