28 August 2026

Appendix 4E – Preliminary Final Report

Name of entity:	Locality Planning Energy Holdings Limited
ABN or equivalent company reference:	90 147 867 301
Current reporting period:	1 July 2025 to 30 June 2026
Previous reporting period:	1 July 2024 to 30 June 2025

Results for announcement to the market				
Revenue for ordinary activities - Embedded Network (EN) related	lower	-1.2%	to	$41,125,945
Other income	lower	-17.0%	to	$2,643,709
Profit from ordinary activities after tax attributable to members	up	166.0%	to	$2,308,178
Net profit for the period attributable to members	up	166.0%	to	$2,308,178
Final & interim dividend paid[1]		nil		nil
Entities over which control or joint control was gained or lost during the period		Not Applicable		Not Applicable
Details of associates and joint venture entities		Not Applicable		Not Applicable
Franking credits available for subsequent financial years		nil		nil
Net Tangible assets per share:		30-Jun-26		30-Jun-25
Net Tangible assets per share ($)		0.0511		0.0373

[1] No dividend has been declared or paid for FY2026, and accordingly no record date applies.

Performance results:

- Total revenue from ordinary activities (Embedded Networks) of $41.13 M lower 1.2% (from $41.64 M)
- Total other income of $2.6 M lower 17.0% (from $3.2 M)
- Net Tangible Assets (NTA) increased by 36.8% to $0.0511
- Reduced our Debt to Total Asset ratio from 10.4% to 0.5%
- Cash and deposits, excluding Cost of Living Rebate funding held for customers, increased by $0.34 M or 7.6% from $4.45 M to $4.79 M.

Operational and financial review

- Statutory net profit: $2.31 M, up 166.0% from a statutory loss of $3.49 M.
- FY2026 was a third consecutive year of core profitability, with core earnings up 20% from $1.35 M to $1.62 M.
- LPE enters FY27 in a stronger financial position, enhanced operational capability, an expanding development pipeline and increasing visibility of future recurring earnings. The Company is positioned to capitalise on growing demand for integrated utility infrastructure and to deliver sustainable long-term value for shareholders.

Events after balance date

Subsequent to 30 June 2026, LPE completed:

- the acquisition of PowerHub Pty Ltd, and
- executed a $7.2 M secured banking facility with Westpac Banking Corporation, repaid and closed the Roadnight Capital facility. None of these events is reflected in the FY2026 results.

This report should be read in conjunction with Locality Planning Energy Holdings Limited Directors' Report incorporating the Operating and Financial Review and the Financial Year 2026 Annual report released to market on 28 August 2026.

The Consolidated Financial Statements contained within the 2026 Financial Report, upon which this report is based, have been audited by Grant Thornton Audit Pty Ltd. This report is based on accounts which have been audited. The audit report, which is unmodified, is included in the 2026 Annual Report.

Forward-Looking Statements

This announcement contains forward-looking statements about the expected financial and operational impact of the transactions described above. These statements are based on assumptions and estimates that, while considered reasonable by the Board, are subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or implied. LPE does not undertake any obligation to update these statements except as required by applicable law and the ASX Listing Rules.

Authorised by the Board.

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ENDS

About LPE

Locality Planning Energy Holdings Limited (ASX: LPE) is an integrated multi-utility services provider (MUSCo) delivering utility infrastructure and energy solutions to developers, asset owners and communities, primarily across Queensland and Northern New South Wales, with a growing presence South Australia and Tasmania.

LPE delivers integrated utility infrastructure and energy solutions that supports the planning, development and long-term operation of residential, commercial and mixed-use communities. Working alongside developers, asset owners, owners corporations and commercial customers, we provide tailored, place-based solutions that simplify utility delivery and enhance long-term asset performance.

Our integrated service offering includes embedded electricity networks, hot and cold water, solar and community batteries, enabling customers to access essential utility services through a single, coordinated delivery model. This approach reduces project complexity, improves operational efficiency and lowers whole of life operating costs.

If you have any questions about this announcement or any past LPE announcements, visit our Investor Hub. Like, comment or ask a question on our announcements. You can find this through the following link or scanning the QR code: investorhub.localityenergy.com.au or email us on investors@localityenergy.com.au

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