FORRESTANIA RESOURCES

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ASX RELEASE

Results of Meeting - Shareholders Deliver Resounding Endorsement of Edna May Acquisition

Highlights

- **Shareholders overwhelmingly approve the acquisition of the Edna May Project, with 99.94% supporting the issue of consideration shares to Ramelius Resources Limited**
- **99.93% approval from shareholders for the second tranche of Forrestania's $310 million capital raising**
- **Shareholder approvals satisfy the key shareholder conditions required for completion of the Edna May transaction and associated funding package.**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce that shareholders have overwhelmingly endorsed the Company's acquisition of the Edna May Project from Ramelius Resources Limited, with the key resolution approving the issue of consideration shares for the transaction receiving 99.94% support at today's General Meeting.

The strong result represents a clear vote of confidence in Forrestania's strategy to build a leading Western Australian gold company through the acquisition of high-quality processing infrastructure, advanced development assets and strategically located regional resources.

In a further demonstration of shareholder support for the transaction, the resolution approving the second tranche of the Company's $310 million capital raising was also passed with 99.93% support, securing the funding package required to complete the acquisition and advance development activities across the enlarged portfolio.

With shareholder approvals now secured, Forrestania will proceed toward settlement of the capital raising and completion of the Edna May acquisition in accordance with the terms previously announced to the market. The approvals satisfy the key shareholder conditions required under the acquisition and funding arrangements.

Results of General Meeting

Forrestania advises, in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the voting results of the General Meeting (GM) held today, 28 August 2026. All resolutions put to the meeting were carried via a poll. Details of the resolutions and proxies received in respect of each resolution are set out in the attached schedule.

Executive Chairman David Geraghty said:

"Today's result represents an overwhelming endorsement by shareholders of the Edna May acquisition and Forrestania's broader growth strategy. The level of support received reflects the quality of the Edna May asset and the transformational impact it will have on our business.

Pleasingly, this strong shareholder support is consistent with the momentum we continue to see through our takeover offer for Zenith Minerals, where Forrestania has now secured a relevant interest of 57.9%. This further demonstrates support for our strategy of consolidating quality gold assets and infrastructure across the region."

"On behalf of the Board, I would like to thank shareholders for their continued support as we move toward completion of the Edna May transaction and the next phase of Forrestania's growth."

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

For further information, please contact:

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Disclosure of Proxy Votes

Forrestania Resources Ltd

General Meeting

Friday, 28 August 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1	P	226,748,212	221,616,005 97.74%	211,699 0.09%	131,017,041	4,920,508 2.17%	319,532,416 99.93%	211,699 0.07%	132,360,641	Carried
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A	P	226,748,212	221,616,005 97.74%	211,699 0.09%	131,017,041	4,920,508 2.17%	319,532,416 99.93%	211,699 0.07%	132,360,641	Carried
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	P	226,748,212	221,622,005 97.74%	215,699 0.10%	131,017,041	4,910,508 2.17%	319,528,416 99.93%	215,699 0.07%	132,360,641	Carried
4 PARTICIPATION OF DIRECTOR IN TRANCHE 2 OF PLACEMENT	P	816,102,222	810,626,430 99.33%	555,284 0.07%	164,424	4,920,508 0.60%	856,725,690 99.94%	555,284 0.06%	1,508,024	Carried
5 APPROVAL TO ISSUE CONSIDERATION SHARES TO RAMELIUS RESOURCES LIMITED IN CONSIDERATION FOR THE ACQUISITION OF THE EDNA MAY PROJECT	P	816,158,304	810,659,934 99.33%	577,862 0.07%	108,342	4,920,508 0.60%	909,182,394 99.94%	577,862 0.06%	1,451,942	Carried
6 RATIFICATION OF PRIOR ISSUE OF SHARES TO ADVISORS TO THE CAPITAL RAISING	P	815,408,560	810,258,714 99.37%	229,338 0.03%	858,086	4,920,508 0.60%	908,781,174 99.97%	229,338 0.03%	2,201,686	Carried
7 APPROVAL TO ISSUE SHARES TO ADVISORS TO CAPITAL RAISING	P	815,408,560	809,929,884 99.33%	558,168 0.07%	858,086	4,920,508 0.60%	908,452,344 99.94%	558,168 0.06%	2,201,686	Carried
8 RATIFICATION OF PRIOR ISSUE OF SHARES TO MIDAS MINERALS LIMITED IN CONSIDERATION FOR THE ACQUISITION OF MIDAS MINERALS (NEWINGTON) PTY LTD	P	816,008,004	810,910,889 99.38%	176,607 0.02%	258,642	4,920,508 0.60%	909,433,349 99.98%	176,607 0.02%	1,602,242	Carried

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
9 APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – SLATE DAM ACQUISITION	P	816,008,004	810,585,304 99.34%	502,192 0.06%	258,642	4,920,508 0.60%	909,107,764 99.94%	502,192 0.06%	1,602,242	Carried
10 APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – KARONIE ACQUISITION	P	816,004,004	810,622,970 99.34%	460,526 0.06%	262,642	4,920,508 0.60%	909,145,430 99.95%	460,526 0.05%	1,606,242	Carried

About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold exploration and development company focused on building a significant Western Australian gold business.

Forrestania's strategy is centred on growing its gold resource inventory through disciplined exploration, value-accretive acquisitions and the advancement of high-quality development opportunities capable of supporting long-term production.

Forrestania has established a substantial portfolio of gold assets across Western Australia's premier mineral provinces, including the Southern Cross, Eastern Goldfields and Forrestania regions. These assets provide the foundation for the Company's strategy to develop two complementary processing hubs at Edna May and Lake Johnston, creating a scalable platform for future production and regional consolidation.

Supported by an experienced Board and management team with a proven track record of discovery, project development and mine operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

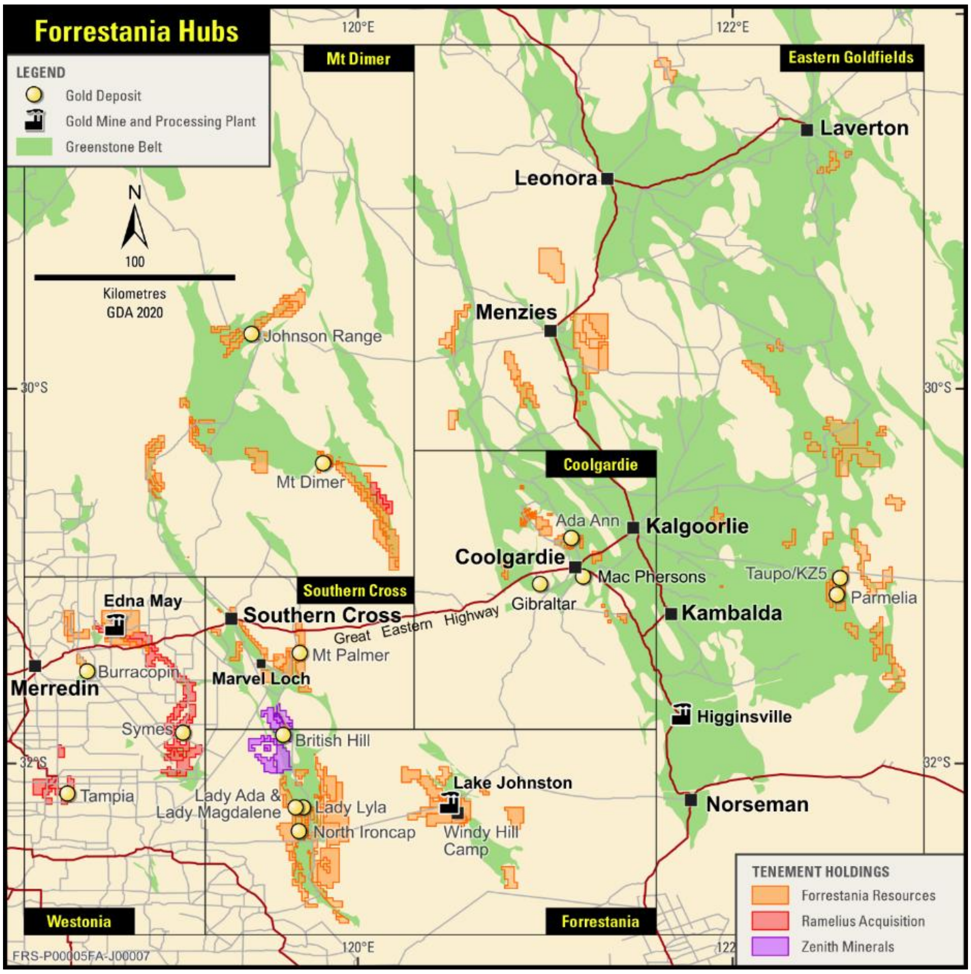

Figure 1. Forrestania Regional Location Map