

28 August 2026

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by **Patagonia Lithium Ltd (ASX:PL3) (Patagonia or Company)** under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 28 August 2026, the Company has issued 80,000,000 fully paid ordinary shares (Shares) in the Company under a placement and 6,666,667 Shares pursuant to an exercise of performance rights.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of the Company.

Phillip Thomas
Executive Chairman
Patagonia Lithium Ltd
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<https://www.patagonialithium.com.au/video-link>

Capital structure

327.7 - PL3 shares
29.4m - unquoted options
18.3m - unquoted performance rights

Patagonia Lithium Ltd
Suite 66, 1st Floor, 2-4 Cochranes
Road, Moorabbin, VIC 3189
<https://patagonialithium.com.au/>

Board

Phil Thomas - Exec Chair
Rick Anthon - NED
Pablo Tarantini - NED
Jarek Kopias - Co Sec