Completion of Tranche 1 Placement and Cleansing Notice

Future Metals NL ("**Future Metals**" or "**the Company**") (ASX: FME) is pleased to advise that on 27 August 2026, it completed Tranche 1 of the Placement announced on 19 August 2026. The Company issued 214,285,715 fully paid ordinary shares in the Company at $0.014 per share to raise A$3 million (before costs).

The shares have been issued under the Company's available placement capacity under Listing Rule 7.1 and 7.1A. All Shares issued rank equally with existing fully paid ordinary shares on issue.

The Company will be seeking shareholder approval for the issue of shares under Tranche 2 of the Placement at a General Meeting scheduled to be held in early October. The Company will provide further details on the General Meeting in due course.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

a) The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;

b) As at the date of this notice the Company has complied with:

   i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   ii. Section 674 and 674(A) of the Corporations Act; and

c) As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is approved for release by the Board of Future Metals NL

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