



Announcement Summary

Entity name

FUTURE METALS NL

Announcement Type

New announcement

Date of this announcement

Friday August 28, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FME	ORDINARY FULLY PAID	214,285,715	27/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUTURE METALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124734961

1.3 ASX issuer code

FME

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2026 09:27	New - Proposed issue of securities - FME	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of tranche 2 placement shares and broker options is subject to shareholder approval at a General Meeting scheduled to be held in early October.



Placement Details

FME : ORDINARY FULLY PAID

27/8/2026

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

214,285,715

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01400000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of tranche 1 placement shares utilising the Company's existing LR7.1 and 7.1A placement capacity.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FME : ORDINARY FULLY PAID	1,172,686,539
FMEOA : OPTION EXPIRING 02-SEP-2027	159,691,684

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMEAN : PERFORMANCE RIGHTS EXPIRING 21-NOV-2026	20,000,000
FMEAQ : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	15,500,000
FMEAR : OPTION EXPIRING 03-JUL-2027 EX \$0.10	48,851,643
FMEAU : PERFORMANCE RIGHTS	5,000,000
FMEAV : OPTION EXPIRING 29-SEP-2028 EX NIL	4,326,924
FMEAW : OPTION EXPIRING 29-SEP-2030 EX NIL	10,576,924
FMEAX : OPTION EXPIRING 09-APR-2029 EX NIL	1,755,832
FMEAY : OPTION EXPIRING 09-APR-2031 EX NIL	2,376,658