

Evolution Mining Limited

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28 August 2026

The Manager
ASX Market Announcements Office
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Exchange Centre
20 Bridge Street
Sydney NSW 2000

Evolution Mining Limited (ASX:EVN) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Evolution Mining Limited (ACN 084 669 036) (**Evolution**) has issued 2,583,333 new fully paid ordinary shares (**Shares**) on 27 August 2026 in accordance with the share sale and purchase agreement announced to the market on 28 August 2026.

This notice is given by Evolution under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, Evolution advises that:

- (a) the Shares were issued without disclosure to an investor under Part 6D.2 of the Act;
- (b) Evolution has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Evolution; and
 - (ii) section 674 of the Act as it applies to Evolution; and
- (c) there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Evolution Mining Chair, Jake Klein.

Yours sincerely



Evan Elstein
Company Secretary
Evolution Mining Limited