MINING INC. rtg

ARBN 164362850

Consolidated Interim Financial Statements

For the six-month period ended June 30, 2026

RTG MINING INC.
CONTENTS

RTG MINING INC.
CORPORATE DIRECTORY

Directors	Michael J Carrick	Chairman
	Justine A Magee	President and Chief Executive Officer
	Robert N Scott	Non-Executive Lead Director
	Phillip C Lockyer	Non-Executive Director
	Sean M Fieler	Non-Executive Director
	Kenneth Caruso	Non-Executive Director
Company secretary	Ryan R Eadie	
Office	Registered Craigmuir Chambers PO Box 71, Road Town Tortola VG1110 British Virgin Islands	Principal Level 1 516 Hay Street Subiaco, Western Australia, 6008 Australia Telephone: +61 8 6489 2900 Facsimile: +61 8 6489 2920
Bankers	Westpac Banking Corporation 130 Rokeby Road Subiaco, Western Australia, 6008 Australia	
Auditors	BDO Audit Pty Ltd Level 9, Mia Yellagonga, Tower 2 5 Spring Street, Perth, 6000 Australia	
Share registry	Australian Register Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace Perth, Western Australia, 6000 Australia Telephone: +61 8 9323 2000 Facsimile: +61 8 9323 2033	Canadian Register Computershare Investor Services Inc. 8th Floor, 100 University Avenue Toronto, Ontario, M5J2Y1 Canada Telephone: +1 416 263 9200 Facsimile: +1 888 453 0330
Stock Exchange	Australia Australian Securities Exchange Limited Exchange Code: RTG – Chess Depositary Interests (CDI's)	Canada Toronto Stock Exchange Inc. Exchange Code: RTG – Fully paid shares
Lawyers	Corrs Chambers Westgarth Level 6, Brookfield Place Tower 2 123 St Georges Terrace Perth WA 6000 Australia	Blake, Cassels & Graydon LLP 3500-1133 Melville Street Vancouver, BC, V6E 4E5, Canada
Website	www.rtgmining.com	

The Directors of RTG Mining Inc. ("the Company" or "RTG") present their report on the consolidated entity consisting of RTG and the entities it controlled during the period ended June 30, 2026 (the "Consolidated Entity" or "the Group"). The Company's functional and presentation currency is USD ($).

DIRECTORS AND COMPANY SECRETARY

The names of the Directors in office during the period and until the date of this report are as follows:

Name	Position	Appointment
Michael J Carrick	Chairman	March 28, 2013
Justine A Magee	President and Chief Executive Officer	March 28, 2013
Robert N Scott	Non-Executive Lead Director	March 28, 2013
Phillip C Lockyer	Non-Executive Director	March 28, 2013
Sean M Fieler	Non-Executive Director	October 12, 2020
Kenneth Caruso	Non-Executive Director	April 7, 2022
Ryan R Eadie	Company Secretary	October 2, 2017

PRINCIPAL ACTIVITIES

The principal activity of the Consolidated Entity during the period included the Company's focus on mineral exploration and development through its investment in its Philippines Associates. The Company is primarily focused on progressing the Mabilo Project to start-up having received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company. Additionally, the Company is progressing exploration and development activities of the Company's 90% interest in the Chanach Project in the Kyrgyz Republic, as well as considering a number of new business development opportunities. At the date of this report the Company's main project is the Mabilo Project in the Philippines.

REVIEW OF OPERATIONS AND RESULTS

Operating Results

Philippines Interests

RTG holds a 40% interest in Mt. Labo Exploration and Development Corporation ("Mt. Labo") which owns the high-grade Copper and Gold Mabilo Project in the Philippines, together with a 2% net smelter royalty over the Mabilo Project. Mt. Labo has secured the Mining Permit, the successful Final Award in the Singapore International Arbitration Centre ("SIAC") matter and won the Setting Aside action of Galeo Equipment Corporation ("Galeo") in Singapore and is progressing well to a Final Investment Decision ("FID") later this year.

The Direct Shipping Operation ("DSO") financing process for the Mabilo Project has been signed by Mt. Labo with a binding term sheet executed for finance (and offtake) for 100% of the planned capital expenditure for Stage 1 entered into with Glencore International AG ("Glencore"). The secured financing facility provides for a total of up to US$30M via three tranches, including: US$3.5M early funding to complete Stage 1 Project land acquisition, with limited conditions precedent; US$21.5M for the balance of development of Stage 1 of the Mabilo Project together with any working capital needs; and US$5M for any additional working capital purposes, subject to consent of both parties. The offtake terms were provided for all Stage 1 products, being the Gold Oxide Cap, Oxide Copper – Gold Skarn and the Supergene Chalcocite, on market terms.

The Company is focussed on a commitment to development at the Mabilo Project to capitalise on strong copper and gold prices, the early repayment of the US$27M of debt owing to RTG following start up and strong cashflow generation from the 2% net smelter royalty and 40% of net profits, which will assist with internally financing the Stage 2 equity contribution to the project – the construction and operation of the 1.35mtpa plant.

REVIEW OF OPERATIONS AND RESULTS - continued

Operating Results – continued

Philippines Interests - continued

RTG continues to progress development plans with its joint venture partner, TVI Resource Development (Phils.) Inc. ("TVIRD"), both being committed to a FID this year, with a target of October 2026. Following FID, operational start-up is expected approximately eight months later, reflecting an accelerated development schedule that has been reduced from the original nine-month estimate. Key advancements include strong collaboration on financing plans, working towards financing completion (including completion of long form documentation), strong progress on land acquisition plans and strong progress on clearing and grubbing and coconut tree permitting.

All Central Office permitting for Stage 1, the Direct Shipping Operation has been completed, including a Mineral Production Sharing Agreement (Mining Permit) ("MPSA"), and Environmental Compliance Certificate. The Mines and Geosciences Bureau ("MGB") remains very supportive of the project, having named it as one of the priority projects for the Philippines.

Kyrgyz Republic Interests

RTG holds a majority stake (90%) in the high-grade Chanach Gold and Copper Project ("Chanach Project") in the Kyrgyz Republic.

Chanach continued to demonstrate clear potential to host both a high-grade, large Copper – Gold Porphyry Skarn system, combined with a high-grade epithermal gold system.

The broad spaced drilling campaign completed during the 2025 field season was highly successful hitting significant grades in the majority of drill holes completed. Drilling has now commenced for the 2026 season, with the target being an upgrade of the resource status of both the epithermal gold vein system and high grade skarns.

Net loss after tax for the period ended June 30, 2026, was $2,570,218 (June 30, 2025, loss: $1,906,285).

EVENTS AFTER REPORTING PERIOD

No significant events have occurred subsequent to reporting date that would have a material impact on the consolidated financial statements.

AUDITOR'S INDEPENDENCE DECLARATION

A copy of the auditor's independence declaration is set out on page 18.

This report is made in accordance with a resolution of the Directors on August 27, 2026.

Justine Alexandria Magee
President and Chief Executive Officer
Perth, August 27, 2026

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Note	REVIEWED 6 MONTH PERIOD ENDED June 30 2026 US$	June 30 2025 US$
Continuing operations			
Other income		71,697	2,079
Exploration and evaluation expenditure	**3**	(63,369)	(488,862)
Business development expenses	**3**	(429,424)	(537,315)
Fair value loss on financial asset at fair value through profit or loss	**3**	(787,265)	(148,527)
Project expenditure expense	**3**	(115,295)	(185,996)
Foreign exchange gain		263,250	538,404
Administrative expenses	**3**	(1,509,812)	(1,086,068)
Loss before income tax from continuing operations		**(2,570,218)**	**(1,906,285)**
Income tax benefit		-	-
Loss for the period from continuing operations		**(2,570,218)**	**(1,906,285)**
Other comprehensive income / (loss)			
Items that may be reclassified to profit or loss in subsequent periods			
Exchange differences on translation of foreign operations		644	(245,658)
Total comprehensive loss for the period		**(2,569,574)**	**(2,151,943)**
Loss attributable to:			
Equity holders of the Company		(2,516,754)	(1,783,031)
Non-controlling interest		(53,464)	(123,254)
		(2,570,218)	**(1,906,285)**
Total comprehensive loss attributable to:			
Equity holders of the Company		(2,442,739)	(1,937,507)
Non-controlling interest		(126,835)	(214,436)
		(2,569,574)	**(2,151,943)**
Loss per share attributable to ordinary shareholders			
Basic and diluted loss per share (cents)		(0.13)	(0.14)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Note	*REVIEWED* June 30 2026 US$	*AUDITED* December 31 2025 US$
Current assets			
Cash and cash equivalents	**4**	5,728,709	6,382,578
Receivables		39,227	62,415
Other receivables		130,032	2,116,769
Prepayments		45,702	168,751
Total current assets		**5,943,670**	**8,730,513**
Non-current assets			
Property, plant and equipment		126,885	135,926
Exploration and evaluation assets	**5**	2,332,353	2,332,929
Right-of-use asset		288,472	334,020
Total non-current assets		**2,747,710**	2,802,875
Total assets		**8,691,380**	**11,533,388**
Current liabilities			
Trade and other payables		332,210	794,899
Provisions		914,668	722,093
Lease liability		102,524	93,899
Total current liabilities		**1,349,402**	1,610,891
Non-current liabilities			
Lease liability		259,662	300,607
Total non-current liabilities		**259,662**	300,607
Total liabilities		**1,609,064**	**1,911,498**
Net assets		**7,082,316**	**9,621,890**
Shareholder's equity			
Issued capital	**7**	203,720,524	203,690,524
Reserves		12,414,656	12,340,620
Accumulated losses		(206,999,305)	(204,482,551)
Parent shareholder's equity		**9,135,875**	**11,548,593**
Non-controlling interest		(2,053,559)	(1,926,703)
Total shareholder's equity		**7,082,316**	**9,621,890**

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Six months to June 30, 2026	*Issued capital*	*Share based payment reserve*	*Other capital reserve*	*Foreign currency translation reserve*	*Accumulated losses*	*Non-controlling interest*	*Total*
	US$	*US$*	*US$*	*US$*	*US$*	*US$*	*US$*
Balance at January 1, 2026	**203,690,524**	**10,722,976**	**30,662**	**1,586,982**	**(204,482,551)**	**(1,926,703)**	**9,621,890**
Loss for the period	-	-	-	-	(2,516,754)	(53,464)	**(2,570,218)**
Currency translation differences	-	-	-	74,036	-	(73,392)	**644**
Total comprehensive income / (loss) for the period	**-**	**-**	**-**	**74,036**	**(2,516,754)**	**(126,856)**	**(2,569,574)**
Shares issued during the period	-	-	-	-	-	-	**-**
Reversal of share issue expenses	30,000	-	-	-	-	-	**30,000**
Balance at June 30, 2026	**203,720,524**	**10,722,976**	**30,662**	**1,661,018**	**(206,999,305)**	**(2,053,559)**	**7,082,316**

Six months to June 30, 2025	*Issued capital*	*Share based payment reserve*	*Other capital reserve*	*Foreign currency translation reserve*	*Accumulated losses*	*Non-controlling interest*	*Total*
	US$	*US$*	*US$*	*US$*	*US$*	*US$*	*US$*
Balance at January 1, 2025	**191,947,563**	**10,510,522**	**30,662**	**1,308,050**	**(200,080,799)**	**(1,560,998)**	**2,320,008**
Loss for the period	-	-	-	-	(1,783,031)	(123,254)	**(1,906,285)**
Currency translation differences	-	-	-	(154,476)	-	(91,182)	**(245,658)**
Total comprehensive income / (loss) for the period	**-**	**-**	**-**	**(154,476)**	**(1,783,031)**	**(214,436)**	**(2,151,943)**
Shares issued during the period	12,183,541	-	-	-	-	-	**12,183,541**
Share issue expenses	(438,683)	106,753	-	-	-	-	**(331,930)**
Balance at June 30, 2025	**203,692,421**	**10,617,275**	**30,662**	**1,318,582**	**(201,863,830)**	**(1,775,434)**	**12,019,676**

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CASH FLOWS

	Note	*REVIEWED 6 MONTH PERIOD ENDED* June 30 2026 US$	June 30 2025 US$
Operating activities			
Payments to suppliers and employees		(2,213,859)	(1,531,209)
Interest received		94,975	599
Exploration and evaluation expenditure		(63,369)	(308,291)
Net cash flows used in operating activities		**(2,182,253)**	**(1,838,901)**
Investing activities			
Acquisition of plant and equipment		-	(3,750)
Advances to associate entities		(788,705)	(148,527)
Decrease to term deposit / bank guarantee		2,087,901	-
Net cash flows from / (used in) investing activities		**1,299,196**	**(152,277)**
Financing activities			
Proceeds from share issue		-	12,183,541
Share issue expenses		-	(278,111)
Lease liability payments		(110,796)	(43,970)
Net cash flows from / (used in) financing activities		**(110,796)**	**11,861,460**
Net (decrease) / increase in cash and cash equivalents		(993,853)	9,870,282
Cash and cash equivalents at the beginning of the period		**6,382,578**	**736,525**
Net foreign exchange difference		339,984	334,474
Cash and cash equivalents at end of the period	**4**	**5,728,709**	**10,941,281**

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

1. CORPORATE INFORMATION

The consolidated interim financial statements of RTG are presented as at June 30, 2026, for the period January 1, 2026 to June 30, 2026.

RTG was incorporated on December 27, 2012, and is domiciled in the British Virgin Islands. The Company's registered address is Craigmuir Chambers, Road Town, Tortola VG1110, British Virgin Islands. Its shares are publicly traded on the Australian Securities Exchange ("ASX") and the Toronto Stock Exchange ("TSX").

2. BASIS OF PREPARATION AND SUMMARY OF MATERIAL ACCOUNTING POLICIES

Basis of preparation

The consolidated interim financial statements are a general purpose condensed financial report which has been prepared in accordance with the requirements of International Accounting Standard 34 ("IAS 34") as issued by the International Accounting Standards Board.

The consolidated interim financial statements have been prepared on a historical cost basis, except for financial assets at fair value through profit or loss which have been measured at fair value. Historical costs are generally based on the fair values of the consideration given in exchange for goods and services. The same accounting policies as those adopted in the annual financial report for the year ended December 31, 2025 have been applied to the current period.

The financial report is presented in United States Dollars (US$) unless otherwise noted.

Going concern
The financial statements have been prepared on the basis that the entity is a going concern, which contemplates the continuity of normal business activity, realisation of assets and settlement of liabilities in the normal course of business for the following reasons:

- The Directors believe that there is sufficient cash available for the Group to continue operating until it can raise sufficient further capital to fund its ongoing activities;
- Commitments will not be entered into that require additional funding prior to that funding being obtained; and
- The Group has the ability to reduce its expenditure to conserve cash.

Based on these factors, the Directors have a reasonable expectation that the Group has and will have adequate funding and accordingly the interim financial statements have been prepared on a going concern basis.

New or amended Accounting Standards and Interpretations adopted

The group has adopted all of the new or amended Accounting Standards and Interpretations issued by the International Accounting Standards Board ('IASB') that are mandatory for the current reporting period. Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Material accounting policies

The consolidated interim financial statements do not include full disclosures of the type normally included in an annual financial report. Therefore, it cannot be expected to provide as full an understanding of the financial performance, financial position and cash flows of the Company as in the annual audited financial statements. It is recommended that these consolidated interim financial statements be read in conjunction with the annual financial report for the year ended December 31, 2025, and any public announcements made by the Company during the period.

Material accounting judgments and estimates

The valuation of certain assets held by the Group is dependent upon the estimation of mineral resources and ore reserves. There are numerous uncertainties inherent in estimating mineral resources and ore reserves and assumptions that are valid at the time of estimation may change significantly when new information becomes available.

2. BASIS OF PREPARATION AND SUMMARY OF MATERIAL ACCOUNTING POLICIES – continued

Material accounting judgments and estimates - continued

Changes in the forecast prices of commodities, exchange rates, production costs or recovery rates may change the economic status of reserves and may ultimately result in the reserves being restated. Such change in reserves could impact on asset carrying values.

Impairment of capitalised exploration
The ultimate recoupment of the value of exploration and evaluation assets is dependent on the successful development and commercial exploitation, or alternatively sale, of the underlying mineral exploration properties. The consolidated Group undertakes at least on an annual basis, a comprehensive review for indicators of impairment of those assets. Should an indicator of impairment exist, there is significant estimation and judgement in determining the inputs and assumptions used in determining the recoverable amounts.

Carrying value of the investment in the Philippines Associates
The Group assesses whether there is objective evidence that the investment in the Philippines Associates is impaired by reference to the underlying mining projects held by the Philippines Associates. These mining projects include the Mabilo Project, held by Mt. Labo, which is in the development phase, therefore requiring an impairment assessment in accordance with IAS 28 Investment in Associates and Joint Ventures. This assessment requires judgement in analysing possible impacts caused by factors such as the price of gold and copper, operating and capital estimates, ownership relationships and the political risk in which the project operates. The fair value in the current period was assessed to be nil due to the stage of development of the project where management are not yet in a position to determine expected future cash flows from the investment as Mt. Labo is awaiting some final local permits and the formal decision to mine has not been made yet.

Fair value of Financial Assets through Profit or Loss
The loans to Philippines Associates are financial assets and are classified as fair value through profit or loss ("FVTPL") under IFRS 9. While management notes significant change in the circumstances of legal proceedings with the Tribunal handing down a Final Award in favour of Mt. Labo, Mt. Labo securing the Mining Permit and positive political changes in the Philippines, a material uncertainty of recoverability still remains to be recognised as there are further obligations to satisfy before a commitment to development can be made and therefore the formal decision to mine has not been made yet. Due to these inherent uncertainties and risks outlined above, the Board has concluded that the fair value of the loans to the Philippines Associates remains nil as at 30 June 2026. Accordingly, a fair value loss has been recognised in respect of the advances during the period.

Impairment of investment in Joint Venture
Where there is objective evidence that the investment in a joint venture should be impaired the carrying amount of the investment is tested for impairment in the same way as other non-financial assets. Other non-financial assets are subject to impairment tests whenever events or changes in circumstances indicate that their carrying amount may not be recoverable. Where the carrying value of an asset exceeds its recoverable amount, the asset is written down accordingly. Impairment charges are included in profit or loss.

3. EXPENSES

		REVIEWED 6 MONTH PERIOD ENDED June 30 2026 US$	June 30 2025 US$
Exploration and evaluation expenditure			
Exploration and evaluation expenditure		63,369	488,862
		63,369	**488,862**
Business development expenses			
Conferences		69,886	29,023
Employee and director fees		289,382	213,076
Project analysis		5,029	10,854
Travel expenses		33,442	79,501
Consultant fees		26,925	203,324
Other expenses		4,760	1,537
		429,424	**537,315**
Administrative expenses			
Accounting, tax services and audit fees		12,136	15,571
Computer support fees		5,601	8,193
Consultant fees		81,054	123,386
Depreciation expenses		11,790	15,212
Employee and directors' fees		731,347	466,714
Employee entitlement provisions		192,587	70,448
Insurance expenses		100,934	75,468
Legal expenses		41,038	48,355
Listing and shareholder reporting costs		50,422	46,397
Occupancy expenses		59,733	37,137
Amortisation		45,548	45,548
Travel expenses		62,397	45,017
Finance costs		14,956	19,400
Other expenses		100,269	69,222
		1,509,812	**1,086,068**
Fair value loss on financial asset at fair value through profit or loss			
Fair value loss on advances to Philippines Associates	(i)	787,265	148,527
		787,265	**148,527**
Project expenditure expense			
Project expenditure in joint venture		115,295	185,996
		115,295	**185,996**

(i) Advances to Philippines Associates have been classified as a financial asset at fair value through profit or loss. Refer to note 6 for further information.

4. CASH AND CASH EQUIVALENTS

		REVIEWED **June 30 2026 US$**	*AUDITED* **December 31 2025 US$**
Cash at bank	(i)	2,957,437	3,684,346
Term deposit		2,771,272	2,698,232
		5,728,709	**6,382,578**

(i) Cash at bank earns interest at floating rates based on daily bank deposit rates.

5. EXPLORATION AND EVALUATION ASSETS

Opening balance	2,332,929	2,350,377
Foreign exchange loss	(576)	(17,448)
	2,332,353	**2,332,929**

(i) Exploration and evaluation expenditure incurred after acquisition has been expensed in the statement of profit or loss and other comprehensive income.

6. FINANCIAL ASSET AT FAIR VALUE THROUGH PROFIT OR LOSS

	REVIEWED **June 30 2026 US$**	*REVIEWED* **June 30 2025 US$**
Advances to Philippines Associates		
Opening balance	-	-
Advances to Philippines Associates	787,265	148,527
Fair value loss	(787,265)	(148,527)
	-	-

While management notes significant change in the circumstances of legal proceedings with the Tribunal handing down a Final Award in favour of Mt. Labo, Mt. Labo securing the Mining Permit and positive political changes in the Philippines, a material uncertainty of recoverability still remains as a formal decision to mine has not been made yet. Due to these inherent uncertainties and risks outlined above, the Board has decided the credit risk is high enough to continue to impair the entirety of the loans to the Philippines Associates at June 30, 2026.

7. ISSUED CAPITAL AND RESERVES

(a) Issued and paid up share capital

	June 30 2026 Number	June 30 2025 Number	**June 30 2026 US$**	June 30 2025 US$
Issued and paid up capital	**1,919,705,411**	**1,911,705,411**	**203,720,524**	**203,692,420**

Fully paid shares carry one vote per share and the right to dividends. The Company is authorised to issue an unlimited number of shares of no par value of a single class.

Movements in contributed equity during the period were as follows:

	Number	**US$**
Opening balance at January 1, 2026	1,919,705,411	203,690,524
Shares issued	-	-
Reversal of PY share issue costs	-	30,000
Total shares on issue at June 30, 2026	**1,919,705,411**	**203,720,524**
Opening balance at January 1, 2025	1,128,651,665	191,947,563
Shares issued	783,053,746	12,183,541
Shares issue costs	-	(438,684)
Total shares on issue at June 30, 2025	**1,911,705,411**	**203,692,420**

(b) Reserves

	REVIEWED **June 30 2026 US$**	*AUDITED* **December 31 2025 US$**
Share based payment reserve	10,722,976	10,722,976
Foreign currency translation reserve	1,661,021	1,586,982
Other reserves	30,658	30,662
	12,414,655	12,340,620

During the six months ended June 30, 2026, the Group did not issue any securities.

8. DIVIDENDS

No dividends have been paid or provided for during the period. (June 30, 2025: nil).

9. SEGMENT REPORTING NOTE

The Company's operations are segmented on a regional basis and are reported in a manner consistent with the internal reporting provided to the chief operating decision-maker. The chief operating decision-maker who is responsible for allocating resources and assessing performance of the operating segments has been defined as the Chief Executive Officer.

The Company operates in a single segment, being mineral exploration and development.

The following is the geographical locations of the Company's assets:

June 30, 2026

Operating segment	**Philippines**	**Australia**	**Kyrgyz**	**Consolidated total**
	2026	**2026**	**2026**	**2026**
	US$	**US$**	**US$**	**US$**
Revenue				
Interest income	-	71,697	-	**71,697**
Total Revenue				**71,697**
Expense				
Administrative expenses	-	(1,318,302)	(191,510)	**(1,509,812)**
Foreign exchange	1,116	305,664	(43,530)	**263,250**
Project expenditure expense	-	(115,295)	-	**(115,295)**
Fair value loss on financial assets through profit or loss	(787,265)	-	-	**(787,265)**
Exploration and evaluation expenditure	-	-	(63,369)	**(63,369)**
Business development expenses	-	(429,424)		**(429,424)**
Segment loss before income tax from continuing operations	**(786,150)**	**(1,485,660)**	**(298,409)**	**(2,570,218)**
Segment assets				
Total assets	-	6,173,735	2,517,645	**8,691,380**
Segment liabilities				
Total liabilities	-	(1,482,098)	(126,966)	**(1,609,064)**

9. SEGMENT REPORTING NOTE – continued

June 30, 2025

Operating segment	Philippines 2025 US$	Australia 2025 US$	Kyrgyz 2025 US$	Consolidated total 2025 US$
Revenue				
Interest income	-	2,079	-	**2,079**
Total Revenue				**2,079**
Expense				
Administrative expenses	-	(947,895)	(138,173)	**(1,086,068)**
Foreign exchange	15,483	546,153	(23,232)	**538,404**
Project expenditure expense	-	(185,996)	-	**(185,996)**
Fair value loss on financial assets through profit or loss	(148,527)	-	-	**(148,527)**
Exploration and evaluation expenses			(488,862)	**(488,862)**
Business development expenses	-	(537,315)	-	**(537,315)**
Segment loss before income tax from continuing operations	**(133,044)**	**(1,122,974)**	**(650,267)**	**(1,906,285)**
Segment assets				
Total assets	-	11,585,908	2,604,230	**14,190,138**
Segment liabilities				
Total liabilities	-	(1,599,507)	(570,955)	**(2,170,462)**

10. COMMITMENTS AND CONTINGENCIES

As at June 30, 2026, the Group had no material commitments and there were no material changes to the contingencies disclosed as at December 31, 2025.

11. RELATED PARTY DISCLOSURE

There have been no changes since the last reporting date. Details of the Group's Key Management Personnel Compensation are provided in the Notes to the Financial Statements contained in the Group's Annual Report for the year ended December 31, 2025.

12. EVENTS AFTER REPORTING PERIOD

No matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the consolidated entity's operations, the results of those operations, or the consolidated entity's state of affairs in future financial years.

DIRECTORS' DECLARATION

In accordance with a resolution of the Directors of the Company, I state that in the opinion of the Directors:

(a) the financial statements and notes of the Consolidated Entity:

(i) give a true and fair view of the Consolidated Entity's financial position as at June 30, 2026 and of its performance for the six month period ended June 30, 2026; and

(ii) comply with International Accounting Standards and other mandatory professional reporting standards; and

(b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

On behalf of the Board.

Justine Alexandria Magee
President and Chief Executive Officer
Perth
August 27, 2026

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DECLARATION OF INDEPENDENCE BY JARRAD PRUE TO THE DIRECTORS OF RTG MINING INC.

As lead auditor for the review of RTG Mining Inc. for the half-year ended 30 June 2026, I declare that, to the best of my knowledge and belief, there have been:

1. No contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in respect of RTG Mining Inc. and the entities it controlled during the period.

Jarrad Prue

Director

BDO Audit Pty Ltd

Perth

27 August 2026

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INDEPENDENT AUDITOR'S REVIEW REPORT

To the members of RTG Mining Inc.

Report on the Half-Year Financial Report

Conclusion

We have reviewed the half-year financial report of RTG Mining Inc. (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year then ended, material accounting policy information and other explanatory information, and the directors' declaration.

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the accompanying half-year financial report of the Group does not present fairly, in all material respects, the financial position of the Group as at 30 June 2026, and of its financial performance and its cash flows for the half-year ended on that date, in accordance with the IAS 34 *Interim Financial Reporting*.

Basis for conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Financial Report* section of our report. We are independent of the Group in accordance with the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to the audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

Responsibility of management for the financial report

Management of the Group is responsible for the preparation and fair presentation of the half-year financial report in accordance with the IAS 34 *Interim Financial Reporting* and for such internal control as the management determine is necessary to enable the preparation and fair presentation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility for the review of the financial report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether anything has come to our attention that causes us to believe that the half-year financial report does not present fairly, in all material respects, the financial position of the Group as at 30 June 2026 and of its financial performance and its cash flows for the half-year ended on that date, accordance with IAS 34 *Interim Financial Reporting*.

A review of a financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

BDO Audit Pty Ltd

BDO

Jarrad Prue

Director

Perth, 27 August 2026