APPENDIX 4E

Year Ended 30 June 2026

(Previous corresponding period:
Year ended 30 June 2025)

THE RPM GROUP

CONTENTS

RESULTS FOR ANNOUNCEMENT TO THE MARKET

1. Key Information

	Year ended 30 June			
	2026	**2025**	**Movement**	
	$	**$**	**$**	**%**
Revenue from continuing activities	**102,067,523**	113,727,103	(11,659,580)	-10%
EBITDA	**2,306,339**	12,992,407	(10,686,068)	-82%
Goodwill impairment	**(4,017,409)**	-	(4,017,409)	N/A
Net profit / (loss) from continuing activities before income tax attributable to members	**(9,439,639)**	5,620,174	(15,059,813)	-268%
Total comprehensive income/(loss)	**(12,021,821)**	1,664,736	(13,686,557)	-822%

2. Dividend

	Amount per security	**Franked amount per security at 30%**	**Total**
	Cents	**Cents**	**Cents**
(a) Final			
2026 final dividend	-	-	-
2025 final dividend	-	-	-
(b) Interim			
2026 interim dividend	-	-	-
2025 interim dividend	-	-	-

RESULTS FOR ANNOUNCEMENT TO THE MARKET (CONT.)

3. Review of operations and outlook

A Year of Assessment and Action

FY26 was a challenging year for RPM Automotive Group and marked the beginning of a broader program to strengthen performance, improve cash generation and position the Group for sustainable long-term value creation.

During the second half of FY26, management undertook a detailed review of the Group's businesses, operating performance and future opportunities. This provided greater visibility over the challenges facing the Group, areas requiring improvement and opportunities across the portfolio, helping shape management's priorities and focus areas for FY27

To guide our priorities, we adopted a clear framework:

STABILISE → RESTRUCTURE → REBUILD → GROW

During the final months of FY26, management commenced a number of initiatives focused on cash generation, working capital, inventory efficiency, cost control, accountability and disciplined capital allocation.

This included reviewing individual businesses and operating activities, closing underperforming operations and pausing acquisition activity while management focuses on improving the performance and returns of the existing portfolio. Reporting, forecasting and operational oversight were also strengthened to provide greater visibility and accountability across the Group.

The Tyre division remains a key area of focus. Management commenced a detailed review of product strategy, supplier relationships, purchasing, inventory management, supply chain performance and commercial execution. This work has identified opportunities to improve margins, inventory efficiency, cash generation and the overall quality of earnings.

Importantly, the review has also reinforced that RPM possesses a number of quality businesses, recognised brands and established customer relationships that provide a strong platform for future improvement and growth.

RESULTS FOR ANNOUNCEMENT TO THE MARKET (CONT.)

3. Review of operations and outlook (Cont.)

Looking Forward

FY27 is expected to be a transition year as management continues to execute the initiatives commenced during FY26.

Our priorities are to strengthen cash generation and working capital performance, improve margins and profitability, increase inventory and capital efficiency, maintain disciplined cost management and improve execution and accountability across the Group.

Management will continue to support businesses delivering sustainable returns, address areas not achieving acceptable performance and allocate capital selectively towards opportunities capable of generating long-term value.

Challenges remain and improvement will take time. However, RPM enters FY27 with greater visibility, clearer priorities and a more focused approach to improving performance.

STABILISE → RESTRUCTURE → REBUILD → GROW

We would like to thank our employees, customers, suppliers, shareholders and financing partners for their continued support.

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026	2025
		$	$
Revenue	4	**100,711,295**	112,129,499
Cost of goods sold		**(66,138,133)**	(71,735,662)
Gross profit		**34,573,162**	40,393,837
Other income	4	**1,356,228**	1,597,604
Administrative expense		**(20,701,506)**	(19,830,535)
Depreciation and amortisation expense		**(5,512,910)**	(4,601,397)
Occupancy expense		**(1,515,867)**	(733,937)
Impairment of goodwill		**(4,017,409)**	-
Other expenses	5	**(11,405,678)**	(8,434,562)
Operating profit/(loss)		**(7,223,980)**	8,391,010
Finance income		**67,532**	105,275
Finance costs		**(2,283,191)**	(2,876,111)
Net finance costs		**(2,215,659)**	(2,770,836)
Profit/(loss) from continuing operations before income tax		**(9,439,639)**	5,620,174
Income tax expense		**(2,582,182)**	(977,382)
Profit/(loss) for the year from continuing operations		**(12,021,821)**	4,642,792
Loss for the year from discontinued operations		**-**	(2,978,056)
Other comprehensive income		**-**	-
Total comprehensive income/(loss)		**(12,021,821)**	1,664,736
Earnings per share (basic and diluted)			
Earnings from continuing operations		**(4.42)**	1.76
Loss from discontinued operations		**-**	(1.13)

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	Note	2026	2025
		$	$
ASSETS			
Current assets			
Cash and cash equivalents	6	**7,190,121**	6,757,147
Inventories	7	**21,522,400**	26,161,759
Trade and other receivables	8	**12,336,273**	16,982,321
Prepayments		**462,709**	557,974
Total current assets		**41,511,503**	50,459,201
Non-current assets			
Property, plant & equipment	9	**11,097,395**	11,720,223
Right-of-use assets		**9,942,511**	10,933,340
Intangible assets	10	**36,100,093**	40,369,560
Deferred tax assets		**3,462,528**	1,129,953
Other non–current assets	11	**446,326**	439,101
Total non-current assets		**61,048,853**	64,592,177
Total assets		**102,560,356**	115,051,378

STATEMENT OF FINANCIAL POSITION (CONT) AS AT 30 JUNE 2026

LIABILITIES			
Current liabilities			
Trade and other payables	12	**10,374,466**	8,751,423
Lease liabilities		**2,580,025**	2,806,646
Borrowings		**17,131,768**	16,148,944
Tax liabilities		**755,369**	99,467
Employee benefits		**2,438,940**	2,672,790
Total current liabilities		**33,280,568**	30,479,270
Non current liabilities			
Lease liabilities		**8,331,089**	8,975,823
Borrowings		**14,755,806**	17,640,196
Employee benefits		**157,850**	24,459
Deferred tax liabilities		**131,081**	182,151
Total non-current liabilities		**23,375,826**	26,822,629
Total liabilities		**56,656,394**	57,301,899
NET ASSETS		**45,903,962**	57,749,479
EQUITY			
Issued capital		**45,904,996**	45,728,696
Reserves		**43,710**	43,710
Accumulated profits/(losses)		**(44,744)**	11,977,073
Total equity		**45,903,962**	57,749,479
Net tangible assets per share (cents per share)		**3.61**	**6.59**

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30 JUNE 2026

	2026	2025
	$	$
Cash flows from operating activities		
Cash receipts from customers	**108,059,991**	108,342,385
Cash paid to suppliers and employees	**(97,446,385)**	(98,021,886)
Interest and other income received	**67,531**	3,210
Finance costs	**(1,778,298)**	(2,160,305)
Income tax paid	**(1,727,743)**	(1,561,484)
Net cash from continuing operations	**7,175,096**	6,601,920
Net cash used in discontinued operations	**-**	(124,051)
Net cash from operating activities	**7,175,096**	6,477,869
Cash flows from investing activities		
Payment for property, plant and equipment	**(1,528,360)**	(2,892,612)
Net cash outflows from business combinations	**(2,821,703)**	(1,449,397)
Net cash from investing activities	**(4,350,063)**	(4,342,009)
Cash flows from financing activities		
Payment of lease liabilities	**(3,481,268)**	(3,791,900)
Proceeds from the issue of shares	**176,300**	1,315,999
Proceeds from borrowings	**3,501,362**	3,389,899
Repayment of borrowings	**(2,588,453)**	(2,571,432)
Net cash from financing activities	**(2,392,059)**	(1,657,434)
Net Increase / (decrease) in cash and cash equivalents	**432,974**	478,426
Cash and cash equivalents at beginning of year	**6,757,147**	6,278,721
Cash and cash equivalents at the end of the year	**7,190,121**	6,757,147

STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 JUNE 2026

	Issued Capital	**Reserves**	**Accumulated Profit / (Loss)**	**Total Equity**
	$	**$**	**$**	**$**
At 1 July 2024	44,438,065	43,710	10,312,337	**54,794,112**
Profit/(loss) for the year	-	-	1,664,736	**1,664,736**
Share based payments	40,000	-	-	**40,000**
Issue of share capital	1,250,631	**-**	**-**	**1,250,631**
At 30 June 2025	**45,728,696**	**43,710**	**11,977,073**	**57,749,479**
At 1 July 2025	45,728,696	43,710	11,977,073	**57,749,479**
Profit/(loss) for the year	-	-	(12,021,821)	**(12,021,821)**
Share based payments	176,300	-	-	**176,300**
Rounding	-	-	4	**4**
At 30 June 2026	**45,904,996**	**43,710**	**(44,744)**	**45,903,962**

NOTES TO ASX APPENDIX 4E

1. ACCOUNTING POLICIES, ESTIMATION METHODS AND MEASUREMENT BASES

Comparative figures have been amended to align with current year classification as there have been numerous changes to classification of balances. Estimation methods and measurement bases used in this Appendix 4E are the same as those used in the last annual report and the last half-year report.

2. DETAILS OF CONTROLLED ENTITIES ACQUIRED

During the financial year the RPM Group has not acquired shares in any new businesses.

3. JOINT VENTURES

There are no associates or joint venture entities.

4. REVENUE

	2026	2025
	$	$
Revenue from ordinary activities	**100,711,295**	112,129,499
Other income	**1,356,228**	1,597,604
	102,067,523	113,727,103

Revenue by Division	2026	2025
	$	$
Repairs & Roadside (Retail)	**37,988,229**	39,717,001
Motorsport (Retail)	**9,469,149**	9,245,892
Performance & Accessories (Retail & Wholesale)	**17,356,721**	17,703,641
Wheels & Tyres (Wholesale)	**35,922,799**	45,879,072
Unallocated	**1,330,625**	1,181,497
Revenue from continued operations	**102,067,523**	113,727,103
Revenue from discontinued operations	**-**	-
	102,067,523	113,727,103

NOTES TO ASX APPENDIX 4E (CONT.)

5. OTHER EXPENSES

	2026	2025
	$	$
Motor vehicles	**1,655,923**	1,749,272
Professional fees	**1,513,244**	1,275,723
Business development	**1,147,649**	981,981
Other Expenses	**7,088,862**	4,427,586
	11,405,678	8,434,562

6. CASH AND CASH EQUIVALENTS

	2026	2025
	$	$
Cash at bank and on hand - unrestricted	**7,190,121**	6,757,147

7. INVENTORIES

	2026	2025
	$	$
Finished products	**19,413,884**	23,425,378
Goods in transit	**781,509**	1,068,454
Work in progress	**1,327,007**	1,667,927
	21,522,400	26,161,759

NOTES TO ASX APPENDIX 4E (CONT.)

8. TRADE AND OTHER RECEIVABLES (CURRENT)

	2026	2025
	$	$
Trade receivables	**10,902,970**	13,224,708
Other debtors	**1,433,303**	3,757,613
	12,336,273	16,982,321

9. PROPERTY, PLANT AND EQUIPMENT

	2026	2025
	$	$
Property, plant and equipment	**17,543,303**	16,014,943
Less accumulated depreciation	**(6,445,908)**	(4,294,720)
	11,097,395	11,720,223

10. INTANGIBLES

	2026	2025
	$	$
Goodwill	**33,831,582**	37,848,992
Designs	**659,222**	732,469
Customer relationships	**1,344,666**	1,494,074
Patents, trademarks and others	**264,623**	294,025
	36,100,093	40,369,560

NOTES TO ASX APPENDIX 4E (CONT.)

11. OTHER NON-CURRENT ASSETS

	2026	2025
	$	$
Deposits	**446,326**	439,101
	446,326	439,101

12. TRADE AND OTHER PAYABLES (CURRENT)

	2026	2025
	$	$
Trade creditors	**9,033,729**	7,645,733
Other creditors	**709,188**	519,256
ATO liabilities	**631,549**	586,434
	10,374,466	8,751,423

NOTES TO ASX APPENDIX 4E (CONT.)

13. ISSUED CAPITAL

	2026		2025	
	Number of Shares	$	Number of Shares	$
Ordinary shares – no par value fully paid and authorised	**272,422,777**	**45,904,996**	271,105,317	45,728,696

	Number of Shares	$
Movements in ordinary share capital		
Opening balance - 1 July 2025	271,105,317	45,728,696
Issued shares	-	-
Share based payments	1,317,460	176,300
Closing balance - 30 June 2026	**272,422,777**	**45,904,996**

NOTES TO ASX APPENDIX 4E (CONT.)

14. OPTIONS OUTSTANDING

Listed Options at 30 June 2026

As at 30 June 2026 there were Nil listed options on issue (2025: 96,370,464)

	Consolidated Group	
	2026	**2025**
Beginning of the period	-	96,370,464
Expired during the period	-	(96,370,464)
Exercised during the period	-	-
End of the period	-	-

During the period NIL listed options were exercised (2025: Nil)

As at 30 June 2026 there were NIL listed options on issue (2025: 96,370,464)

Unlisted Options at 30 June 2026

As at 30 June 2026 there were Nil unlisted options on issue (2025:Nil)

	Consolidated Group	
	2026	**2025**
Beginning of the period	-	-
Issued during the period	-	-
Exercised during the period	-	-
Expired during the period	-	-
End of the period	-	-

During the year Nil unlisted options were issued (2025: NIL)

During the year Nil unlisted options expired (2025: NIL)

NOTES TO ASX APPENDIX 4E (CONT.)

15. SUBSEQUENT EVENTS

No matters or circumstances have arisen since the end of the financial year which significantly affected or may significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial years other than:

7 Aug 2026 - resignation of Clive Finkelstein as executive director.

16. DETAILS OF DIVIDEND OR DISTRIBUTION REINVESTMENT PLANS IN OPERATION

There is not a dividend or distribution reinvestment plan in operation.

17. OTHER INFORMATION REGARDING THESE ACCOUNTS

These accounts are in the process of being audited. The audit report will be made available with the Company's final annual report.

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The RPM Automotive Group