

Form 604

Corporations Act 2001

Section 671B

Notice of change of interest of substantial holder

To: Company Name/Scheme EUROPEAN LITHIUM LIMITED
ACN/ARSN 141 450 624

1. Details of substantial holder (1)

Name Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P. ("BIP"), Brookdale Global Opportunity Fund ("BGO"), BIP GP LLC, WAM GP LLC and Andrew Weiss (**Weiss Group**)

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 25 August 2026

The previous notice was given to the company on 04 August 2026

The previous notice was dated 04 August 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid ("Shares")	87,349,781*	5.06%*	104,678,542*	6.06%*

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial shareholder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)		Class and number of securities affected*	Person's votes affected
			Cash	Non-Cash		
3-Aug-26	Weiss Group	acquisition of further Shares	0.2625	0	266084 Shares	266,084
3-Aug-26	Weiss Group	acquisition of further Shares	0.2617	0	179228 Shares	179,228
4-Aug-26	Weiss Group	acquisition of further Shares	0.2825	0	165775 Shares	165,775
4-Aug-26	Weiss Group	acquisition of further Shares	0.2846	0	3000000 Shares	3,000,000
5-Aug-26	Weiss Group	acquisition of further Shares	0.2954	0	2091666 Shares	2,091,666
6-Aug-26	Weiss Group	acquisition of further Shares	0.2861	0	2761220 Shares	2,761,220
7-Aug-26	Weiss Group	acquisition of further Shares	0.2898	0	1877506 Shares	1,877,506
10-Aug-26	Weiss Group	acquisition of further Shares	0.3139	0	1028113 Shares	1,028,113

*See Annexure A

11-Aug-26	Weiss Group	acquisition of further Shares	0.3050	0	186384 Shares	186,384
11-Aug-26	Weiss Group	acquisition of further Shares	0.3075	0	15300 Shares	15,300
11-Aug-26	Weiss Group	acquisition of further Shares	0.3100	0	1000000 Shares	1,000,000
12-Aug-26	Weiss Group	acquisition of further Shares	0.3075	0	153497 Shares	153,497
14-Aug-26	Weiss Group	acquisition of further Shares	0.2940	0	500000 Shares	500,000
17-Aug-26	Weiss Group	acquisition of further Shares	0.2975	0	130225 Shares	130,225
18-Aug-26	Weiss Group	acquisition of further Shares	0.2991	0	2000000 Shares	2,000,000
19-Aug-26	Weiss Group	acquisition of further Shares	0.3275	0	467156 Shares	467,156
25-Aug-26	Weiss Group	acquisition of further Shares	0.3325	0	663522 Shares	663,522

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities*	Person's votes
Brookdale International Partners, L.P.	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale Global Opportunity Fund.	68,348,594 Shares	68,348,594
Brookdale Global Opportunity Fund	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale International Partners, L.P.	68,348,594 Shares	68,348,594
Weiss Asset Management LP	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	68,348,594 Shares	68,348,594
BIP GP LLC	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Brookdale International Partners, L.P. and through the relevant interests held by its associate WAM GP LLC.	68,348,594 Shares	68,348,594
WAM GP LLC	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Weiss Asset Management LP which is the investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	68,348,594 Shares	68,348,594

Andrew Weiss	BNP Paribas Securities Services, (Australia Branch) – A/C Barclays Capital	BIP in respect of 24,535,516 Shares and BGO in respect of 43,813,078 Shares	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act 2001(Cth) through control of BIP GP LLC and WAM GP LLC which is an associate of Brookdale International Partners, L.P and Brookdale Global Opportunity Fund.	68,348,594 Shares	68,348,594
Brookdale International Partners, L.P.	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale Global Opportunity Fund.	6,891,025 Shares	6,891,025
Brookdale Global Opportunity Fund	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale International Partners, L.P.	6,891,025 Shares	6,891,025
Weiss Asset Management LP	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	6,891,025 Shares	6,891,025
BIP GP LLC	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Brookdale International Partners, L.P. and through the relevant interests held by its associate WAM GP LLC.	6,891,025 Shares	6,891,025
WAM GP LLC	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Weiss Asset Management LP which is the investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	6,891,025 Shares	6,891,025
Andrew Weiss	HSBC Custody Nominees (Australia) Limited – A/C Goldman Sachs International, London	BIP in respect of 2,067,296 Shares and BGO in respect of 4,823,729 Shares	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act 2001(Cth) through control of BIP GP LLC and WAM GP LLC which is an associate of Brookdale International Partners, L.P and Brookdale Global Opportunity Fund.	6,891,025 Shares	6,891,025
Brookdale International Partners, L.P.	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale Global Opportunity Fund.	15,513,629 Shares	15,513,629
Brookdale Global Opportunity Fund	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale International Partners, L.P.	15,513,629 Shares	15,513,629

Weiss Asset Management LP	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	15,513,629 Shares	15,513,629
BIP GP LLC	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Brookdale International Partners, L.P. and through the relevant interests held by its associate WAM GP LLC.	15,513,629 Shares	15,513,629
WAM GP LLC	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Weiss Asset Management LP which is the investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	15,513,629 Shares	15,513,629
Andrew Weiss	Citigroup Pty. Limited, Melbourne, Australia – A/C J.P. Morgan Securities LLC	BIP in respect of 5,077,658 Shares and BGO in respect of 10,435,971 Shares	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act 2001(Cth) through control of BIP GP LLC and WAM GP LLC which is an associate of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	15,513,629 Shares	15,513,629
Brookdale International Partners, L.P.	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale Global Opportunity Fund.	843,085 Shares	843,085
Brookdale Global Opportunity Fund	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale International Partners, L.P.	843,085 Shares	843,085
Weiss Asset Management LP	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	843,085 Shares	843,085
BIP GP LLC	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Brookdale International Partners, L.P. and through the relevant interests held by its associate WAM GP LLC.	843,085 Shares	843,085
WAM GP LLC	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Weiss Asset Management LP which is the investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	843,085 Shares	843,085

Andrew Weiss	J.P. Morgan Securities LLC	BIP in respect of 252,926 Shares and BGO in respect of 590,159 Shares	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act 2001(Cth) through control of BIP GP LLC and WAM GP LLC which is an associate of Brookdale International Partners, L.P and Brookdale Global Opportunity Fund.	843,085 Shares	843,085
Brookdale International Partners, L.P.	HSBC Custody Nominees (Australia) Limited – A/C Morgan Stanley & Co. LLC, NY	BIP in respect of 5,232,884 Shares and BGO in respect of 7,849,325 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale Global Opportunity Fund.	13,082,209 Shares	13,082,209
Brookdale Global Opportunity Fund	HSBC Custody Nominees (Australia) Limited – A/C Morgan Stanley & Co. LLC, NY	BIP in respect of 5,232,884 Shares and BGO in respect of 7,849,325 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) and through the relevant interests held by its associate Brookdale International Partners, L.P.	13,082,209 Shares	13,082,209
Weiss Asset Management LP	HSBC Custody Nominees (Australia) Limited – A/C Morgan Stanley & Co. LLC, NY	BIP in respect of 5,232,884 Shares and BGO in respect of 7,849,325 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	13,082,209 Shares	13,082,209
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WAM GP LLC	HSBC Custody Nominees (Australia) Limited – A/C Morgan Stanley & Co. LLC, NY	BIP in respect of 5,232,884 Shares and BGO in respect of 7,849,325 Shares	Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001(Cth) as general partner of Weiss Asset Management LP which is the investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.	13,082,209 Shares	13,082,209
Andrew Weiss	HSBC Custody Nominees (Australia) Limited – A/C Morgan Stanley & Co. LLC, NY	BIP in respect of 5,232,884 Shares and BGO in respect of 7,849,325 Shares	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act 2001(Cth) through control of BIP GP LLC and WAM GP LLC which is an associate of Brookdale International Partners, L.P and Brookdale Global Opportunity Fund.	13,082,209 Shares	13,082,209

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
[Not applicable]	

6. Addresses

The addresses of the person named in this form are as follows:

Name	Address
Weiss Asset Management LP	222 Berkeley St., 16 th Floor, Boston, MA 02116, USA
WAM GP LLC	c/o Weiss Asset Management LP, 222 Berkeley St., 16 th Floor, Boston, MA 02116, USA

BIP GP LLC	c/o Weiss Asset Management LP, 222 Berkeley St., 16 th Floor, Boston, MA 02116, USA
Brookdale International Partners, L.P.	c/o Weiss Asset Management LP, 222 Berkeley St., 16 th Floor, Boston, MA 02116, USA
Brookdale Global Opportunity Fund	c/o Weiss Asset Management LP, 222 Berkeley St., 16 th Floor, Boston, MA 02116, USA
Andrew Weiss	c/o Weiss Asset Management LP, 222 Berkeley St., 16 th Floor, Boston, MA 02116, USA

████████████████████

Signature

print name Ann Marie Stieglitz

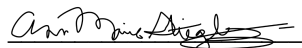
Capacity: Authorized Signatory

sign here 

Date: 27 August 2026

Annexure A

This is the annexure marked 'A' of page 1 referred to in the Notice of change of interest of substantial holder.



Ann Marie Stieglitz
Authorized Signatory
Weiss Asset Management LP

Weiss Group has a cash-settled equity swap position in the Company with Merrill Lynch and Nomura as writers.

Weiss Group understands European Lithium Limited to be the subject of a scheme of arrangement. Disclosure of Weiss Group's position may not be required in accordance with Chapter 6C of the Corporations Act, but may be required by Australian Takeovers Panel guidance. Accordingly, we have modified the disclosure below as it relates to "Acquisition or disposal". Further, none of the transactions disclosed below should be understood to confer "voting power" on members of Weiss Group.

Weiss Group's disclosed cash-settled swaps below are all long equity derivative positions.

Holder of relevant interest	Date of transaction	Acquisition or disposal	Consideration given in relation to change (7)		Class and number of securities
			Cash	Non-Cash	
Weiss Group	4-May-2026	Acquisition of swap exposure to the Shares	0.2558	0	200000 Shares
Weiss Group	26-May-2026	Acquisition of swap exposure to the Shares	0.2691	0	600000 Shares

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
- (3) See the definition of “relevant interest” in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its association in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write “unknown”.
- (9) Give details, if appropriate, of the present association and any change in that associate since the last substantial holding notice.