ASX ANNOUNCEMENT
27 August 2026

NEWPEAK METALS

ASX: NPM

Completion of second tranche placement

NewPeak Metals Limited (**NPM**, **NewPeak** or the **Company**) is pleased to confirm that it has issued 231,397,735 fully paid ordinary shares in the Company (**Shares**), raising a further $2.858 million (before costs) and repaying unpaid entitlements to directors of a further $0.15 million. This completes the placement announced on 15 July 2026, having received shareholder approval for the remaining tranche on 21 August 2026 (**Tranche 2 Placement**).

For the purposes of section 708A(5) of the Corporations Act 2001 (Corporations Act), NewPeak gives notice that:

(a) NewPeak issued the Shares under the Tranche 2 Placement without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, NewPeak has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to NewPeak; and

  (ii) sections 674 and 674A of the Corporations Act; and

(d) except as set out in this notice, as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

An Appendix 2A in respect of the Shares has been separately released to the ASX.

Authorised for release by the Managing Director.

For further information, please contact:
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