

BlackWall Limited
ABN 37 146 935 131**1. Company Details**

BlackWall Limited (BlackWall, BWF or the Group) has experience across investment, asset development and property management. This Appendix 4E should be read in conjunction with the consolidated annual report of BlackWall Limited for the year ended 30 June 2026 (previous corresponding period: year ended 30 June 2025).

2. Results for Announcement to the Market

	2026	2025	Movement
	\$'000	\$'000	Up/(Down)
2.1 Revenue from continuing operations			
Management fees	447	811	(45%)
Transaction and other income	246	530	(54%)
Investment income	96	104	(8%)
Total Revenue from continuing operations	789	1,445	(45%)
2.2 Net Loss after tax attributable to equity holders			
From continuing operations	(2,340)	(13,272)	82%
2.3 Net Loss for the year attributable to equity holders	(2,340)	(13,272)	82%
2.4 Dividend per security (fully franked)	2026	2025	
	Cps	Cps	
Interim dividend	5.0	3.0	
Final dividend declared	-	3.0	
	5.0	6.0	

2.5 Dates relating to final dividend

- Record date: n/a

- Payment date: n/a

2.6 For commentary on these figures and results, please refer to the Group's Director's Report accompanying this report.

3. to 7. Accompanying Financial Statements

The statements of profit or loss and other comprehensive income, financial position, cash flows, changes in equity and consolidated entity disclosure, together with notes to the financial statements are included in the annual report which accompanies this Appendix 4E.

8. Dividend Reinvestment Plan

BlackWall Limited has not implemented a dividend reinvestment plan.



Appendix 4E
Financial Year Ended 30 June 2026

9. Net Tangible Assets

	Jun 2026	Jun 2025
Net Tangible Asset Value per Share	\$0.19	\$0.28

10. Entities over which Control has been Gained or Lost During the Period

Control gained or lost over entities during the period

Name of entity over which control was gained or lost	Date control was changed	Gain / (loss) for the current period to / from date of change of control	Gain / (loss) for the previous corresponding period
n/a	n/a	n/a	n/a

11. Details of Associates and Joint Ventures

BlackWall Limited has investments in four associates. Details of these investments are included in Note 8 of the accompanying annual report.

12. Other Significant Information

For further information on the Group's financial performance and financial position, please refer to the Group's Directors' Report included in the accompanying annual report.

13. Foreign Entities

The Group has two subsidiaries in New Zealand.

14. Commentary

For commentary on the Group's results, please refer to the Group's Directors' Report accompanying this report.

15. to 17. Audit Opinion

This report is based on the Group's annual report for the year ended 30 June 2026 which has been audited and includes an unqualified audit opinion.

Seph Glew
Chairman
Sydney, 26 August 2026