

## ENTITLEMENT OFFER SHORTFALL SHARES PLACED

**Constellation Resources Limited** (the “Company” or “Constellation”) is pleased to announce that it has completed the Company’s Entitlements Offer, with all previously announced Shortfall Shares now placed.

**Having raised the full \$3.2 million** under the Entitlements Offer, the Company is in a strong financial position to continue exploration activities at its projects in Western Australia, including the following near term workstreams at the Edmund Collier Project, the results of which **will rank and substantiate play types to form the basis for higher-value exploration including seismic and drilling**:

- **CSIRO Studies:** Technical studies underway include prospectivity assessments for Natural Hydrogen across its Edmund Collier Basin and for the Yerrida project, a study to determine the composition of trapped gases from publicly available core samples.
- **Petrological and Porosity Studies:** A systematic petrographic sampling program overseen by Dr Mark Partington and Iain Copp is underway using cores from the Perth Core Library.
- **Soil Gas Survey:** The Company will undertake a low-cost regional soil-gas survey across its recently granted SPA-AOs which includes analysis of open mineral hole collars. The program aims to detect micro-seepage at surface sourced from subsurface accumulations and involves taking gas reading from a shallow (~50cm) hole drilled along existing tracks at 1–3km spacing.
- **Additional Activities:** With the Environmental Plan for STP-SPA-0116 and stakeholder engagement nearing completion to achieve grant, a 6-month work period is expected to be approved by the department towards the end of 2026 or early 2027. Native title discussions for STP-SPA-0143 are underway and involve the some of the Native Title groups involved in SPA 048 AO and SPA 049 AO.

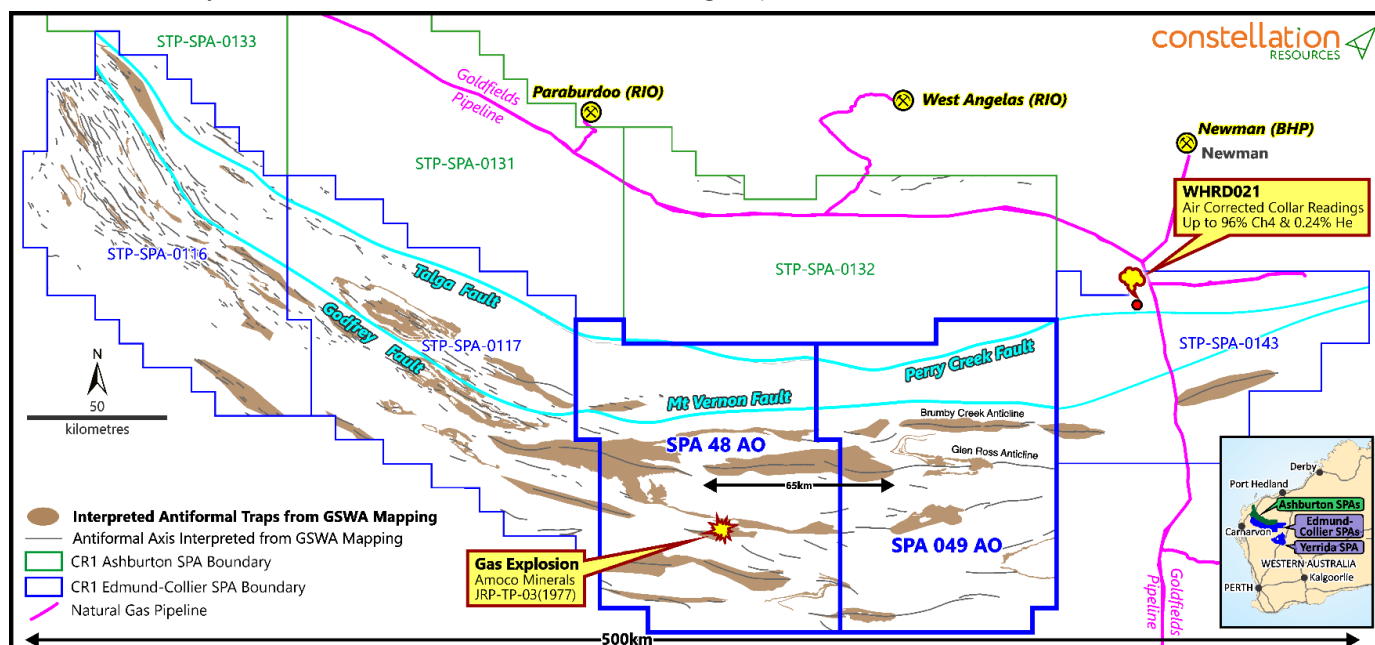


Figure 1: Edmund Collier Project. Location, Infrastructure and Antiformal Trap Sites.

*This announcement has been authorised for release by the Company’s Managing Director, Mr Peter Woodman.*

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