



Upcycling Critical Metals & Materials
Half Year Results – August 2026

Investor Webinar

26th August 2026

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AGENDA & PRESENTERS

1. HALF-YEAR HIGHLIGHTS
2. EXPANSION
3. DIVISION RESULTS
4. GOVERNMENT SUPPORT
5. FINANCIAL PERFORMANCE



Frank Roberts
CEO



Jonathan Wolak
CFO

ABOUT 6K ADDITIVE

Using exclusive **UniMelt® plasma technology** and **proprietary processes**, 6K Additive converts recycled domestic scrap into high-value materials, reducing reliance on imports and strengthening **U.S. supply-chain resilience and national security**.



What we make:

High-performance metal powders & alloy additions, upcycled from domestic feedstocks



How we do it:

Proprietary UniMelt® plasma and proprietary processes for spheroidizing and densifying powders



Why it matters:

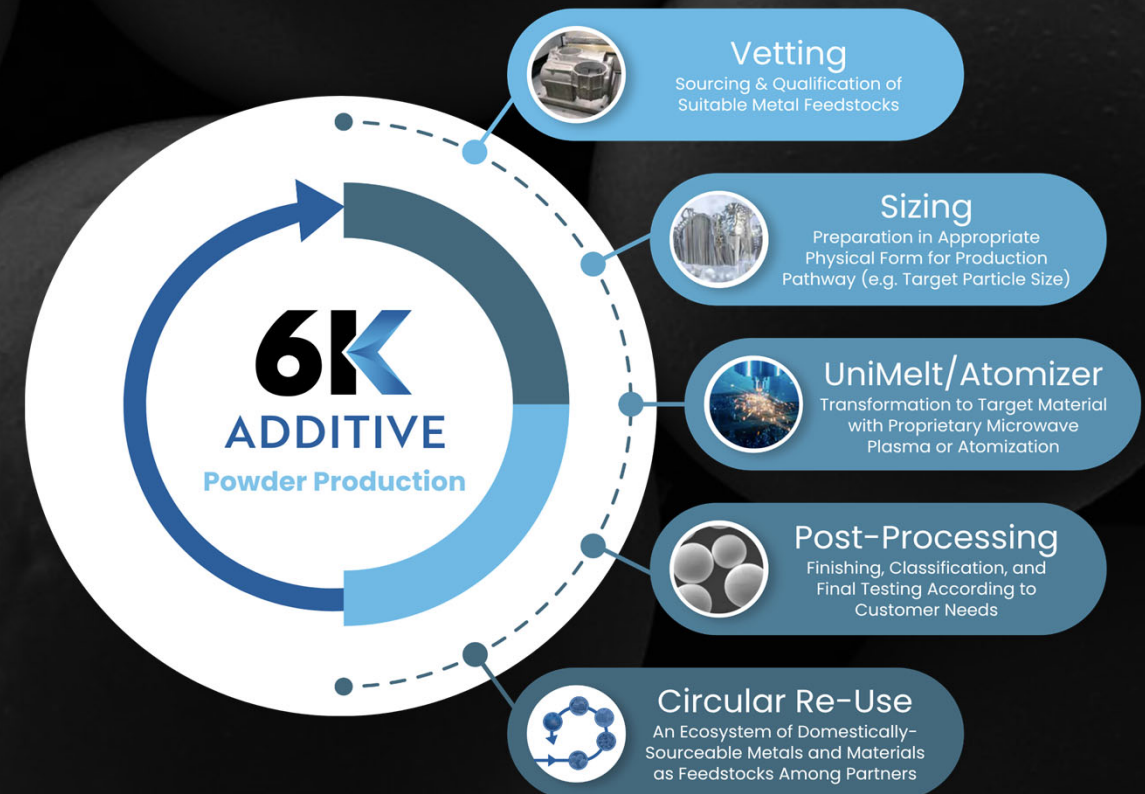
Scaling a unique U.S. production capacity that reduces import dependence and improves supply-chain resilience



Who we serve:

Supporting a circular, secure, and domestic supply chain across aerospace, defence, space, energy, medical and industrial markets

Powder Production – The Growth Driver



Headquartered in Burgettstown, Pennsylvania

RECORD REVENUE GROWTH. EXPANSION UNDERWAY. POSITIONED FOR SCALE.



REVENUE GROWTH
US\$28m annualized Q2
2026 run rate



DIVERSIFIED DEMAND
100+ customers across
aerospace, defence, energy
and industrial markets



STRONG BALANCE SHEET
US\$22m in Total Cash
Liquidity



EXPANSION ADVANCING
Current expansion plan fully
funded to profitability



BUILT IN AMERICA
Powering U.S. innovation with
domestic, secure and resilient
supply chains

COMMERCIAL MOMENTUM

- ✓ Revenue increased 73% to US\$13.3m, the strongest half-year performance in Company history.
- ✓ Powder revenue increased 77% and Alloy revenue increased 66%.
- ✓ Repeat orders exceeded 90% of sales.

CUSTOMER DEMAND

- ✓ Backlog increase to US\$11.9m (up 23% on prior quarter).
- ✓ Strong demand across defence, aerospace, OEM and other key industrial markets.
- ✓ Market share gains continued across Powder and Alloy products.

EXPANSION PROGRESS

- ✓ Major construction contracts awarded.
- ✓ Primary production furnace ordered.
- ✓ Capacity expansion remains on track from ~1,600tpa to >6,000tpa (Total Production Capacity).

FINANCIAL POSITION

- ✓ Cash balance of US\$22.1m.
- ✓ US\$13.7m DPA funding remains available.
- ✓ Documentation progressing for the US\$27.4m EXIM Loan facility.

RECORD REVENUE GROWTH. EXPANSION UNDERWAY. POSITIONED FOR SCALE.

METRIC (US\$M)	1H26	2H25	1H25
Revenue	13.3	10.0	7.7
Cost of Revenue (CoR)	13.3	10.2	9.1
Gross Margin (GM)	(0.1)	(0.2)	(1.5)
GM %	-1%	-2%	-19%
Depreciation incl. in CoR	0.9	0.8	1.0
GM excl. Depreciation	0.8	0.6	(0.5)
GM excl. Depreciation %	6%	6%	-6%
Total OPEX	7.1	6.3	5.1
OPEX as a % of Revenue	54%	63%	67%
Loss from Operations	(7.2)	(6.5)	(6.6)

COMMERCIAL MOMENTUM

- ✓ Annualised revenue run rate of US\$28m in 2Q26, up from US\$25m in 1Q26 and US\$22m in 4Q25, the third consecutive quarter of growth.
- ✓ Gross Margin improvement to breakeven. The expansion plan significantly improves feedstock processing, a key bottleneck, ahead of the 1Q27 capacity step change.
- ✓ OPEX fell from 67% to 54% and is expected to continue to improve as 6KA continues to scale.

EXPANSION

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BURGETTSTOWN HQ & CAMPUS EXPANSION UNDERWAY

Scaling capacity to support growing demand

US\$22.1M

CASH

US\$13.7M

DPA TITLE III FUNDING REMAINING

US\$27.4M

EXIM LOAN

	CURRENT	EXPANDED OPERATIONS	CAPACITY INCREASE
Powder Capacity	200MT	1,000MT	5x Increase
Total Capacity	1,600MT	6,000MT	3.8x Increase



STRATEGIC OUTCOMES

- ✓ Unlocks path to profitability.
- ✓ Enables consolidation of manufacturing activities at Burgettstown.
- ✓ Feedstock processing brought inhouse, solving biggest production bottleneck and lowers costs.
- ✓ Initial production targeted by end of CY 26.

1H26 MILESTONES ACHIEVED

- ✓ Major construction contracts awarded.
- ✓ Primary production furnace ordered.
- ✓ Long-lead manufacturing equipment ordered.
- ✓ Critical electrical infrastructure secured.
- ✓ Power upgrade works underway.
- ✓ Expansion remains on schedule.

DIVISIONAL RESULTS

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POWDER SEGMENT

Record Revenue Growth and Near-Breakeven Gross Margin



US\$9.0M
POWDER REVENUE



+77%
YoY GROWTH



~Breakeven
GROSS MARGIN



US\$10.3M
GROWING BACKLOG

DEMAND DRIVERS

- ✓ Strong demand from defence, aerospace, OEM and contract manufacturing customers.
- ✓ Continued adoption of domestically produced critical material powders across broad applications
- ✓ Growing use of Powder products in serial production applications.

US\$M	1H26	2H25	1H25
REVENUE	9.0	7.0	5.1
GROSS MARGIN	(0.0)	(0.4)	(1.2)
DEPRECIATION	0.6	0.5	0.7
GROSS MARGIN EX. DEPRECIATION	0.6	0.1	(0.5)

COMMERCIAL MOMENTUM

- ✓ Repeat orders account for more than 90% of sales, demonstrating strong customer retention and leverage to serial production.
- ✓ Strong order flow continues to support future revenue visibility. Backlog increased from US\$7.0M 1Q26 to US\$10.3M 2Q26.
- ✓ Powder gross loss improved from US\$(1.2)M to breakeven.
- ✓ Gross cash profit of US\$0.6M an improvement on 2H25 and 1H25 driven by lower feedstock costs and scale.
- ✓ Margins are expected to benefit from expansion plans which includes onsite feedstock processing.

ALLOY SEGMENT

Continued Revenue Growth Supported by Strong End-Market Demand



US\$4.2M
REVENUE



+66%
YoY GROWTH



Titanium
DEMAND



Zirconium
DEMAND

DEMAND DRIVERS

- ✓ Strong demand for titanium products from North American aluminum producers as they increase capacity due to onshoring efforts and underlying demand.
- ✓ Sustained zirconium demand from aerospace customers.

US\$M	1H26	2H25	1H25
REVENUE	4.2	3.0	2.6
GROSS MARGIN	(0.1)	0.2	(0.3)
DEPRECIATION	0.3	0.3	0.3
GROSS MARGIN EX. DEPRECIATION	0.2	0.5	0.0

COMMERCIAL MOMENTUM

- ✓ Recurring customer demand supporting future growth.
- ✓ Market share gains across the alloy additions portfolio.
- ✓ Alloy gross margin improved from US\$(0.3)M to US\$(0.1)M driven by higher sales.
- ✓ Margins slightly unfavorable from 2H25 driven by sales mix (higher sales to non-US customers). US market supports higher pricing due to tariffs on Chinese materials.
- ✓ Growth focus on North America market and efficiently scaling production.

GOVERNMENT SUPPORT

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CONTINUED U.S. GOVERNMENT SUPPORT

Supporting Domestic Critical Materials and Manufacturing Capacity



US\$13.7
CRITICAL MATERIALS
FUNDING



US\$3.9M
DLA PROGRAM
VALUE



US\$27.4M
EXIM FACILITY
APPROVED



US\$12.4M
HISTORICAL DLA
FUNDING



UniMelt technology being explained to Congressman Reschenthaler



6KA Site Tour: Export-Import Bank of the United States – Chairman John Jovanovic
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GOVERNMENT PROGRAMS

- ✓ US\$13.7m remains available under the DPA Title III program supporting Burgettstown expansion.
- ✓ A US\$1.9M SBIR Phase II award secured in Q126 followed by an additional US\$1.9M added in Q226 increasing total DLA program value in H126 to US\$3.9M.
- ✓ Program supports domestic production of titanium, tungsten, niobium and nickel powders.
- ✓ Supports development of a resilient U.S. critical materials supply chain.

STRATEGIC IMPACT

- ✓ Strong alignment with U.S. priorities around critical materials security and domestic manufacturing.
- ✓ Expansion supports increased domestic production capacity for strategic materials.
- ✓ EXIM documentation continues to progress following prior approval of a US\$27.4m facility.
- ✓ Government funding programs reduce capital requirements while accelerating expansion.

FINANCIAL

6K ADDITIVE



1H26 FINANCIAL RESULTS

PROFIT AND LOSS (US\$M)	1H26	1H25
Total Revenue	13.3	7.7
Cost of revenue	13.3	9.1
Gross margin	(0.1)	(1.5)
Operating expenses:		
SG&A	6.1	4.2
R&D	1.1	1.0
Total operating expenses	7.1	5.1
Loss from operations	(7.2)	(6.6)
Interest (income) expense, net	(0.4)	5.1
Other expense (income), net	0.0	(0.1)
Total other expense, net	(0.4)	5.0
Loss before income taxes	(6.8)	(11.6)
Income tax expense	0.0	0.0
Net loss	(6.8)	(11.6)
Net loss per share, basic and diluted	(0.03)	(0.31)
Weighted average shares of common stock, basic and diluted (m)	267.7	37.6

BALANCE SHEET (US\$M)	JUN-26	Dec-25
Current assets:		
Cash & cash equivalents	22.1	29.5
Accounts receivable	5.4	4.6
Prepaid expenses / other current assets	0.6	0.7
Inventories	10.7	10.0
Total current assets	38.8	44.8
Property and equipment	17.7	17.9
Goodwill	3.2	3.2
Intangible assets	1.9	2.1
Operating lease right-of-use-assets	1.0	1.1
Total assets	62.6	69.1
Current liabilities:		
Accounts payable	3.7	2.7
Accrued expenses and other liabilities	1.6	3.2
Total current liabilities	5.3	5.9
Other liabilities	0.3	0.3
Total liabilities	5.6	6.2
Total equity	57.0	62.9

Profit and Loss

- Revenue increased 73%, driven by both Powder and Alloy segments.
- Gross margin improved from US\$(1.5)m to US\$(0.1)m, reflecting lower feedstock costs and improved operational performance.
- Operating expenses driven by public company costs and higher headcount to support growth.
- Net loss improved 41% to US\$6.8m, due to interest expense following the 2025 debt conversion.

Balance Sheet

- Cash and cash equivalents remained strong at US\$22.1m.
- Inventory and receivables increased to US\$10.7m and US\$5.4m respectively supporting higher sales activity.
- Total liabilities remained low at US\$5.6m, supporting a strong equity position of US\$57.0m.

1H26 FINANCIAL RESULTS

CASH FLOW STATEMENT (US\$m)	1H26	1H25
Net Loss (before WC & non-cash items)	(6.8)	(11.6)
Net WC movement	(1.9)	5.1
Non-cash operating items	2.4	2.8
Net Cash Used in Operating Activities	(6.3)	(3.7)
Purchases of property plant and equipment	(1.4)	(0.4)
Government grants received	0.4	0.4
Net Cash Used in Investing Activities	(1.0)	(0.0)
Related-party financing	-	2.5
Equity options exercised	0.1	-
Lease principal payments	0.0	(0.2)
Deferred financing fees	(0.1)	-
Net Cash Used in Financing Activities	(0.0)	2.3
Net decrease	(7.4)	(1.4)
Ending cash balance	22.1	0.4

Working Capital

- Net cash used in operating activities of US\$6.3m vs US\$3.7m in PY, reflecting increased investment in working capital to support 73% revenue growth.
- Accounts receivable increased by US\$0.8m and inventory increased by US\$0.6m as production and shipment volumes expanded to support customer demand.

Capital Expenditure

- Capital expenditure of \$1.4m related to expansion planning and facility development activities.
- Capital expenditure of US\$10m is expected in 2H26 as major construction, equipment and infrastructure payments are triggered by expansion project milestones.

Liquidity & Funding

- Cash balance of US\$22.1m provides a strong platform to execute the Company's growth strategy.
- Approximately US\$13.7m of DPA Title III grant funding remains available to support expansion activities.
- The Company is progressing documentation for the previously approved US\$27.4m EXIM Bank facility.

NEAR-TERM OUTLOOK



Revenue Momentum

Entering second half off the back of record quarterly revenue in Q2 2026 (US\$7.1M) and 1H26 revenue of US\$13.3M (increase of 73% y-o-y).

Annualised run-rate of ~US\$28M and total backlog of ~US\$11.9M.



Repeat Customer Demand

Indicators for demand from Q2 2026 show more than 90% of sales coming from repeat orders.

Powder remains the growth driver at US\$9M revenue (increase of 77%) across defence, aerospace, OEM, etc.



HQ & Campus Expansion

Planned expansion of the 6K headquarters and production facilities in Burgettstown, fully funded with U.S. Government support.

Lifting total production capacity from 1,600tpa to over 6,000tpa



Funding and Strategic Support

US\$22.1M cash as of 30 June 2026.

DPA Title III Grant with US\$13.7M remaining.

Documentation being finalised for EXIM Bank Loan Facility (US\$27.4M).

THANK YOU



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